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July 28, 2021

VIA EMAIL

Mr. Jason Kaczmarek
Finance Director
City of West Allis
City Hall
7525 West Greenfield Avenue
West Allis, WI 53214

**Re: City of West Allis
\$6,005,000 Taxable General Obligation Refunding Bonds, Series 2021A (the
"Bonds") - Final Pricing**

Dear Mr. Kaczmarek:

We understand from Ehlers & Associates, Inc. ("Ehlers") that the final pricing of the Bonds is complete and a proposal has been submitted to the City for signature (the "Proposal").

As you recall, on July 13, 2021, the Common Council of the City adopted a resolution setting forth the parameters for the sale of the Bonds (the "Parameters Resolution"). We have finalized the Certificate Approving the Details of Taxable General Obligation Refunding Bonds, Series 2021A (the "Approving Certificate") with the final pricing information.

Pursuant to the Parameters Resolution, you are authorized to approve the Proposal and the final terms of the Bonds so long as they are in keeping with the parameters set forth in the Parameters Resolution. We have reviewed the terms set forth in the schedules provided by Ehlers and confirmed that they met those approved parameters.

The Proposal, Pricing Summary and Debt Service Schedule are attached to the Approving Certificate.

Mr. Jason Kaczmarek
July 28, 2021
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Please print and execute the attached **Approving Certificate (including the Proposal, which is Exhibit II)**, and return to us via email TODAY.

Please feel free to contact me at (414) 277-5775 or any member of the Quarles & Brady LLP public finance team if you have any questions or comments.

Very truly yours,

QUARLES & BRADY LLP



Brian G. Lanser

BGL/MMC
Enclosures
#950032.00065

cc: Ms. Kris Moen (w/enc. via email)
Ms. Rebecca Grill (w/enc. via email)
Ms. Janel Lemanske (w/enc. via email)
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Mr. Todd Taves (w/enc. via email)
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