JOB DESCRIPTION QUESTIONNAIRE (JDQ)

SECTION 1 -							
0_0110111	DEMOGRAPHI	CINFORMATION					
Class Title		Assistant City Administrator/Talent and Organizational Effectiveness Director	Department	Administration		Division	Administrator
Classification p	er 2.76 RMC	☑ Executive (City Officer or Department Head)Service □Supervisory□ Professional □Confid				☑ City Hall ☐ Fire ☐ Health ☐ LibraryPW ☐ Police	
Full-Time / Part	-Time	⊠Full-time □ Part-time, Hours per week	Supervisor Title	City Administrato	r		
HR Only	Working Title	Asst City Adm/HR Director	Salary Grade -		FLSA Code:		t □ Non-exempt
	Position	Summary – Summarize the purpose and p	rimary responsibilitie	s for this positio	n. (Job Announcer	ment Wordir	ng)
West Allis; Acts of assigned departments.	in the capacity cartments; Serve	low-ego servant leader motivated by the adva f City Administrator in their absence; Assume is as the Human Resources Director for the Counts a variety of special projects; Assists the Country of City policies & procedures.	es management respor ity; Participates in the o	sibility for assigne development of the	d function and servi	ices of the Ci d capital imp	ty including overseeing rovement, and enterprise
SECTION 2 - I	DESCRIPTION	OF EXPECTED WORK HOURS/CORE FUN	CTIONS, ESSENTIAL	DUTIES & RESPO	ONSIBILITIES		
provides a clear for he estimated perovork time as poss	The core functions/essential duties/responsibilities of the job, which are the most important aspects of the job. This section is focused on WHAT is done rather than HOW it is done. Wording that provides a clear for someone not familiar with the work is used. Terminology or acronyms that are not widely known are avoided. The list includes the duties that are most important at the top, and not estimated percentage of the total annual time that each item takes. (FYI - 10% equates to roughly 200 hours of a work year.) Duties and responsibilities that account for as close to 100% of work time as possible are listed. Catch-all categories may be included but are not evaluated as part of the classification for the position (e.g. misc. duties, other duties as assigned, etc.), those ections will likely NOT be evaluated. Frequency Codes: Daily [D] / Weekly [W] / Bi-Weekly (B) / Monthly [M] / Quarterly [Q] / Annually [A] / As Needed [N]						
Ехр	ected Work Ho						
□ Normal Business Hours (M-F, 7 am- 3:30 pm); but may work alternative schedules as required ☑ Full-time salaried position □ Emergency call outs, before and after standard scheduled hours of work including weekends and holidays □ Watch Duty □ Other, describe: Regular attendance is an essential function of this job to ensure continuity of service delivery.							Annual Total Time
Expected Work Ho	ours 📗 🗆 Emerger	ncy call outs, before and after standard scheduled	rk alternative schedules a hours of work including w	as required ⊠Full-tingeekends and holida			

¹ with expectations for coverage during core business hours and flexibility required as necessary to accommodate business needs. Accessible by cell phone and/or to report to the worksite outside of regular office hours, including but not limited to, nights, weekends, holidays, etc.

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aligned with Common Council initiatives and in collaboration with affected departments		
 Administrative Support Works with the City Administrator to align, coordinate, and direct interdepartmental efforts based on the direction and policy set by the Common Council Assists City Administrator in researching, analyzing, writing policy documents and position papers, developing and implementing organizational projects, issues, structures, programs and procedures Initiates action to improve departmental and City operations, employee performance, morale and work methods Researches topics, collects data, collates information, prepares reports and presents findings to City Administrator and other parties as directed Attends various meetings on behalf of the City Administrator Assists in planning and coordinating preparation of annual budget May serve as Acting City Administrator in City Administrator's absence 	Daily (D)	40%
Human Resources Administration Assesses business needs in the areas of engagement, culture initiatives, performance management, and change management in collaboration with stakeholders; compile, analyze and report on talent and organization data, both Click here to enter text. qualitative and quantitative to surface needs and trends; provide customized solutions that support the achievement of business goals and objectives. Leads performance management process, ensure the process is used in a manner which provides high-quality, cost effective service delivery, identify and manage risks, and effect organizational change Ensures proper employee selection, counseling, development, mentoring and evaluation of staff to achieve a collaborative culture consistent with the City's mission, vision and values Creates superior work culture through an emphasis on training and mentoring to develop leadership, management and technical skills in all employees Oversees the development of human resource programs and policies, and their implementation and interpretation consistent with organizational objectives and governing federal, state and local laws, ordinances, rules and regulations, and best practices Conducts and oversees investigations of employee complaints/issues including but not limited to those in violation of existing City Policy and/or ordinances as well as ERD/EEO complaints of harassment Assists leaders, managers and employees with issues of concern; conducts evaluations, and provides guidance and support as needed Serves as City's liaison with providers of various human-resources related services and consultants Attends grievance or disciplinary meetings or hearings as needed Conducts periodic training and information sessions for employees regarding changes in policies, procedures, administration or management Serves as labor negotiation; recommends and secures Council authorization, complaints regarding the City's policies, procedures, administration or management or concerns, questions and other b	Daily (D)	40%
And other duties that from time to time may be required and assigned.	As Needed (N)	5

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SECTION 3 - (COMPETENCIES, KNOWLEDGE, SKILLS AND ABILITIES
Accountable	Responsive to the community's interests and needs; timely; dependable; consistent; answerable; effective in the use of resources; adheres to established policies and procedures as appropriate; able to justify decisions and actions.
Driven	Goal oriented, creative in problem solving; exhibits initiative: sets and pursues high standards; motivated to succeed.
Dedicated	Demonstrates service to others; is customer focused; displays cultural competency and professionalism.
Integrity	Sincere, honest, trustworthy, and ethical; models values and embodies competencies.
Technical	Has and grows knowledge and skill in area of expertise; is competent and proficient in the use of available technology); develops cross-functional skills.
United	Encourages and exemplifies teamwork, positive attitude, and emotional intelligence; is an effective communicator, tactful and diplomatic; mentors others; regularly gives and receives feedback.
Progressive	Strategic, innovative, skilled in change management and agile; challenges the status quo; explores and drives continuous improvement opportunities.
Recommend	changes in procedures and processes to improve efficiency;

- Support initiatives such as strategic planning, LEAN, and innovation;
- Maintain prompt, predictable, and regular physical attendance;
- Provide truthful and accurate written and verbal communications;
- Process the knowledge, skill and ability to meet physical demands and requirements, effectively function in the work environment and efficiently utilize the tools listed in Section 7 at the proficiency levels listed.

If checked the following are applicable to the position: \(\) maintains the ability to competently and credibly testify in court: \(\) maintains ability to lawfully operate designated motor vehicles at all times when driving duties are performed; Maintains the ability to travel throughout and enter all different properties in the jurisdiction

List the desired knowledge, skills, and abilities needed to be successful in performing the position (e.g., knowledge of local government organization and administration; skill in listening, critical thinking, problem analysis and problem-solving; ability to quickly adapt and learn specialized software systems and databases)

Knowledge of municipal operations, finance, and services

Knowledge of local government practices and procedures in the State of Wisconsin

Knowledge of local, state and federal regulations

Knowledge of human resources policies/procedures, programs and professional standards

Skilled in leadership, collaboration, consensus building to accomplish desired outcomes

Demonstrated ability to lead and drive continuous improvement and organizational change

Demonstrated ability to communicate and present information in a concise, complete and understandable manner to variety of audiences and through a variety of methods

Proven ability to operate in a flexible, creative and forward thinking manner in a fast paced manner

Exceptional project management skills with an ability to work both independently and collaboratively to drive results

Demonstrated ability to proactively identify and suggest/implement strategies

Skilled in understanding complex requirements and ability to successfully execute in a high profile political environment

Demonstrated ability to investigate, analyze and effectively resolve problems and conflicts

Impeccable integrity and trust-worthiness

Ability to maintain confidentiality and handle sensitive issues with discretion and sound judgment

Ability to establish and maintain positive working relationships with elected officials, City Administrator, co-workers, subordinates and external stakeholders

Regular attendance is an essential function of this job to ensure continuity of service delivery.

SECTION 4 - JUDGMENTS / DECISION-MAKING

Five of the most typical judgments/decisions made in performing the job as well as the solutions to these problems, and the resource, input or guidance others provide in arriving at the decision. Who reviews, if anyone.

Typical Problems/Challenges	Possible Solution(s) to Problem/Challenge	Resources Available and/or Used	Job Title of Who Reviews
Resistance to change, complacency, territorialism, emotional based decision making	Collaboration and Communication through multiple avenues, Education and Persistence	Elected Officials, Staff, Communication Media	City Administrator

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Insufficient resources or resources which are not aligned for most effective/efficient for service delivery			Continuous Improvement Activities, Reallocation or Realignment of Resources		Elected Officials, Sta	ff	City Administrator
Planning, coordinating, and implementing human resources programs in order to enhance existing programs and/or modify in accordance with administrative/Council directives, legal requirements, and/or best practices			Investigating/analyzing existing programs; researching options; consulting with peers/professional groups; utilizing available tools and resources; communicating effectively with all parties involved.		Knowledge and Exper counsel, best practices		City Administrator
Financial Limitati	ons		Review current funding structures look for savings or service revision funding		Knowledge, experienc practices	e, best	City Administrator
Interpretation of p	olicies, procedures a	nd laws	Review information, consult with le	egal counsel	City Policies and Proce Ordinances, State Star Federal Law		City Administrator/Attorney
SECTION 5 -	WORKING RELAT	TIONSHIPS / INTERACTIONS	/ CONTACTS Typical work relation	ships with person	s inside or outside of the C	ity of West Allis.	
	als with whom this ically interacts	Interaction	n Description.		Why is it ne	ecessary?	
Mayor/Elected Of Administrator	ficials/City	Meetings, emails, phone calls, a	agendas, memos, reports	answer question			
Department Head employees	s and all	Meetings, emails, phone calls, o	office visits, memos		n, provide updates, notificanate responses and action		
Community Partn	ers	Meetings, emails, phone calls, e		Collaboration an			
Legal Counsel		Work collaboratively on city mat			s, ensure adherence to app		policies
City Boards/Commissi	ons/Committees	Provide information, recommend	dations and strategic guidance	Share and provide	de information; answer que	stions	
Consultants		Work collaboratively to accomp	olish desired direction	Ensure complian	ce and effective administra	ation of programs	
Union Representa	atives	Contract negotiations, grievance activities	es, mediation, arbitration	Negotiations and	l relations		
State and Federa	Agencies	Discussion and inquiries related matters (e.g. WERC, ETF, ERD		Adhere to laws/s	rs/statutes/regulations; avoid litigation; seek guidance.		
Public		Respond to inquiries, question	s, and proactive communications	Public Relation	S		
				2			
SECTION 6 -			LICENSURE, TRAINING REQUI				
Education			Certificate ☐ Associate's Degree ☐ Bachel	or's Degree ⊠ Mast	er's Degree - Preferred		
Education		e (Engineering, Law, Library, Medicine (e.g. specific coursework, etc.): Public	e Nursing, etc.) Field of Study: c Administration or local government cond	entration or Human	Resources Management		
	□No Experience □<	2 yr. □2 to 3 yrs. □4 to 5 yrs. □6 to 7	7 yrs. □8 to 9 yrs. ⊠10 to 11 yrs. □≥ 12	/rs.			
			ience (e.g. 5 total years of customer				
Experience			like role at similarly sized municipality lity and direct interaction with elected				
			ement initiatives which require cross				
		e; 2+ years research and program		•	-	-	
Require	ed Certification/Li	censure/Training ³	How Attained/Provided	Re	quired Upon Hire?	May Ob	tain After Hire?
Certified Public M			2 23 2 1000		Preferred		
Octuned Edulic Manager						L	

² Equivalencies are used where deemed appropriate with regard to education and experience requirements. Combinations of education and experience which are likely to lead to success with essential duties and responsibilities are considered. Generally 2 years of relevant experience may be substituted for each year of education. This does not apply to required professional degrees, licensures, or certifications (e.g., juris doctorate, public health nurse, etc.). If Equivalency was indicated for Educational requirements, it should be taken into consideration when determining work experience requirements.

3 including but not limited to: valid WI Driver's License, valid WI Commercial Driver's License [CDL], confined space training, blood borne pathogen training, etc.

National Incident Management System's (NIMS) ICS-100 and 700 training	Provided by City			X (1	within 6 months)	
Lean/Six Sigma Training, Preferred	Provided by City	Preferred X				
Describe any current practices as it relates to licensure or certification (e.g. extra The City of West Allis will pay for certifications directly related to job duties.		renewing, etc.):				
List preferred Education, Experience, Certification, Licensure or Training -	-					
SECTION 7 - SUPERVISION / MANAGEMENT						
A. Supervision Received by this position upon successful completion of a train	ning period:					
 □ Close Supervision: Assigned duties according to specified procedures and □ Supervision: Performs a variety of routine work within established policies a □ General Supervision: Normally receives little instruction on day-to-day work □ Direction: Establishes methods and procedures for attaining specific goals a □ General Direction: Exercises wide latitude in determining objectives and approximately 	nd procedures, and receives detailed instructions on new and receives general instructions on new assignments. nd objectives, and receives guidance in terms of broad g	v projects and as		are typically reviewe	ed.	
B. Type of Responsibility/Area of Action performed by this position:	bioaches to chiical assignments.		Yes	No	Provide	s Input
Screen / Interview Applicants			X			<u> </u>
Hire / Promote Employees			X			
Provide Written/Verbal Warnings			X			
Suspend Employees			X			
Terminate Employees			Χ			
Prepare Work Schedules For Others			X			
Project Management			Χ			
Provide Work Direction For Others			X			
Evaluate Performance Of Others			X			
Counsel Employees			X			
Train Employees (As Part Of The Normal Duties Of The Job)			X			
Approve Overtime			X			
Approve Time Off Request For Others Develop / Implement Policies			X			
	of those employees listed below:		^			
	or triose employees listed below.			# - C ETE -		
Job Title				# of FTEs		
HR Generalist				2		
HR Specialist				2		
Safety and Training Coordinator				1		
Department Heads				4		
SECTION 8 - PHYSICAL DEMANDS ⁵ AND REQUIREMENTS	WORK ENVIRONMENT/TOOLS					
	to 5% of time, 1-25 Minutes a Day) O =Occasional (5 to 2.6 – 5.25 hours per day) C =Constant (67 to 100% of ti					
Possess the physical capacity to perform the duties of the position including, but		Never	1	Occasional	Frequent	Constant
Carry/Lift/Lower/Push/Pull Objects or Materials of 10 - 50 Pounds					х	
Carry/Lift/Push/Pull Objects or Materials of > 50 Pounds; Handle Odd Objects			x			
Alternate Sit/Stand or Walk at Will - The ability to alternate between sitting and		noose	1	x		
between sitting or standing as needed when this need cannot be accommodated Climbing Ramps/Stairs - Ascending or descending ramps and/or stairs using fee	<u> </u>	a to		X		
Online in the state of the stat	cana logo. Hando and anno may be used for balance (e.	.g., to	I	_ ^	1	<u> </u>

⁴ Section 111.70 (1)(o) Wis. Stats. defines a **supervisor** as: "...any individual who has authority, in the interest of the municipal employer, to hire, transfer, suspend, lay off, recall, promote, discharge, assign, reward or discipline other employees, or to adjust their grievances or effectively to recommend such action, if in connection with the foregoing the exercise of such authority is not of a merely routine or clerical nature, but requires the use of independent judgment."

⁵ https://www.bls.gov/ncs/ors/physical.htm

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hold a railing).		<u> </u>		<u> </u>	<u> </u>
Climbing Ladders/Ropes/Scaffolding - Ascending or descending ladders, scaffolding, ropes, poles and the like using feet/legs and/or		x	<u></u>	<u> </u>	
hands/arms.		<u>, </u>		<u> </u>	
Communicating Verbally - Expressing or exchanging ideas by means of the spoken word to impart oral information to clients or the public and		,	<u> </u>	1	x
to convey detailed spoken instructions to other workers accurately, loudly, or quickly.		<u> </u>		<u> </u>	
Crawling - Moving about on hands and knees or hands and feet.		x	<u></u>	<u> </u>	
Crouching - Bending body downward and forward by bending legs and spine.	$\overline{}$	x			
		X	 	 '	1
Far Visual Acuity - Clarity of vision at 20 feet or more. This is not just the ability to see a person or object, but the ability to recognize features	, 1	1	1	x	1
as well.	$\overline{}$		 	 '	1
Fine Manipulation - Picking, pinching, or otherwise working primarily with fingers rather than the whole hand or arm as in gross manipulation.		<u></u> '	 	 '	Х
Foot/Leg Controls - Use of one or both feet or legs to move controls on machinery or equipment. Controls include, but are not limited to,	, 1	1	x	1 '	1]
pedals, buttons, levers, and cranks.		<u></u> '	<u> </u>	 '	<u> </u>
Gross Manipulation - seizing, holding, grasping, turning, or otherwise working with hand(s). Note: Fingers are involved only to the extent that	, 1	x	1	1 '	1]
they are an extension of the hand.				'	
Hearing Requirements					
The ability to hear, understand, and distinguish speech and/or other sounds (e.g., machinery alarms, medical codes/alarms). A yes or no answer is	is capture	d for each of the	rive hearing requirem	ents listed:	
One-on-one (in person)		1		/	yes
Group or conference (in person)		,			yes
			-	\vdash	-
Telephone					yes
Other sounds					yes
Passing of hearing test required				/	no
Keyboarding - Entering text or data into a computer or other machine by means of a keyboard. Devices include traditional keyboard, tablet, 10					
key pad, touch screen, smart phone, etc.	, 1	1	1	1 '	x
Kneeling - Bending legs at knees to come to rest on knee(s)		x			
Lifting/Carrying - Lifting is to raise or lower an object from one level to another (includes upward pulling). Carrying is to transport an object –	$\overline{}$				
usually by holding it in the hands or arms, but may occur on the shoulder.	()	x	1	1	1 [
Near Visual Acuity - Clarity of vision at approximately 20 inches or less (i.e., working with small objects or reading small print), including use of	$\overline{}$				
computers	()	1	1	1	x
Peripheral Vision - Observing an area that can be seen up and down or to right or left while eyes are fixed on a given point.	$\overline{}$		Х		
Pushing/Pulling - Pushing/pulling may involve use of hands/arms, feet/legs, and/or feet only done with one side of the body or both sides.	$\overline{}$				
Pushing - Exerting force upon an object so that the object moves away from the force; Pulling - Exerting force upon an object so that the	()	x	1	1	
object moves toward the force	()	, ^ .	1	1	1
Reaching At/Below Shoulder Level - Extending hand and arms from 0 up to 150 degrees in a vertical arc. Reaching requires the straightening	$\overline{}$		 		
and extension of the arm and elbow and the engagement of the shoulder. The elbow does not need to be locked at any time and the arm does	()	x	1	1	1
not need to remain in a continuously straight position.	()	, x	1	1	1
Reaching Overhead - Extending hands and arms in a 150 to 180 degrees vertical arc. Reaching requires the straightening and extension of the	$\overline{}$			\vdash	
arm and elbow and the engagement of the shoulder. The elbow does not need to be locked at any time and the arm does not need to remain in	()	x	1	1	1
a continuously straight position.	()	, * 1	1	1	1
Sitting - Remaining in a seated position.					X
Standing/Walking - Standing is to remain on one's feet in an upright position at a workstation without moving about. Walking is to move about	$\overline{}$		 	\vdash	<u> </u>
on foot.	, ,	1	x	1	
Stooping - Bending the body downward and forward by bending the spine at the waist - requiring full use of the lower extremities and back	$\overline{}$		 		
muscles.	, 1	x	1	1 '	
	Never	Soldom	Occasional	Fraguent	Constant
Possess the capacity to effectively and efficiently work with/in the following conditions -	Never	Seldom	Occasional	Frequent	Constant
Indoor/Office Work Environment			<u> </u>		Х
Outdoor Work Environment Extreme Hot/Cold Temperatures (>90 degrees / <40 degrees)			X		
Insects	اا	х	1	<u> </u>	
Rodents	,	х	'	'	
Exposure to Various Lighting Conditions (High, Low, LED, etc.)	([<u> </u>	х
Noise >85dB (e.g. mower, heavy traffic, milling machine, etc.)	()	x			
Outdoor Weather Conditions (Dry/Wet/Slippery)	$\overline{}$	-	 		1
		X	 		1
Hazardous Fumes or Odors / Toxic Chemicals		Х	 	<u></u> '	1
Confined Spaces (as identified by OSHA)	Х	<u></u> '	<u> </u>	<u> </u>	<u> </u>
Close Proximity to Moving Machinery / Equipment	Х	·	'	·'	

Bodily Fluids / Communicable Diseases		х				
Working Alongside Moving Traffic on Roads	х					
Electrical Hazards		х				
Vibrations	X					
Dust						
Interact with persons of various social, cultural, economic, personal hygiene	standards, mental capacities, and educational backgrounds.					х
Other:						
Tools Used (add as needed)	Level of Proficiency ⁶ if applicable	Never	Seldom	Occasional	Frequent	Constant
Office Equipment: Desktop Computer, Copier, Phone, Fax, Scanner, etc.	□Basic □Intermediate □Advanced ⊠Expert					Х
Field Technology: Ipad/Laptop/Smartphone	☐Basic ☐Intermediate ☐Advanced ☐Expert				х	
Microsoft Outlook	□Basic □Intermediate □Advanced ⊠Expert					х
Microsoft Word	□Basic □Intermediate □Advanced ⊠Expert					х
Microsoft Excel	□Basic □Intermediate □Advanced ⊠Expert					Х
Microsoft Access	⊠Basic □Intermediate □Advanced □Expert			Х		
Microsoft PowerPoint	□Basic □Intermediate ⊠Advanced □Expert				х	
Adobe Acrobat Professional	□Basic □Intermediate ⊠Advanced □Expert			х		
Legistar/Granicus	□Basic ⊠Intermediate □Advanced □Expert				х	
BP Logix			х			
Novatime	□Basic ⊠Intermediate □Advanced □Expert				x	
HTE/Sungard	□Basic ⊠Intermediate □Advanced □Expert				х	
Assetworks	□Basic ⊠Intermediate □Advanced □Expert				х	
General Code	□Basic ⊠Intermediate □Advanced □Expert				х	
GIS	□Basic ⊠Intermediate □Advanced □Expert			х		
GPS software and reporting	□Basic ⊠Intermediate □Advanced □Expert			х		
Civic Ready	□Basic ⊠Intermediate □Advanced □Expert			х		
Docuware (Document Management System)	□Basic ⊠Intermediate □Advanced □Expert			х		
Neogov (Insight, Perform)	□Basic □Intermediate □Advanced ⊠Expert				х	
CivicPlus (Internet, Intranet CMS)				х		
Internet	□Basic □Intermediate ⊠Advanced □Expert				х	
Personal Vehicle	Maintain Wisconsin Driver's License.	⊠Yes □]No			
City Vehicle	Maintain Wisconsin Driver's License.	⊠Yes □	No No			
Section 9 - Additional Comments						
Any additional information:						
	Maintain Wisconsin Driver's License. Maintain Wisconsin Driver's License. Individuals on the basis of race, color, religyment in, its services, programs or activities. Upon reasonable notice the Cithe benefits of a service, program or activity provided by the City. It is the p	gion, age, marit	al or veterans' statuappropriate auxiliar of West Allis to pro	y aids and services who vide language access	disability, or any en necessary to services to popula	afford ations

This JDQ has been prepared to assist in defining job responsibilities, physical demands, and skills needed. It is not intended as a complete list of job duties, responsibilities, and/or essential functions. This description is not intended to limit or modify the right of any supervisor to assign, direct, and control the work of employees under supervision. I understand that the City retains and reserves any or all rights to change, modify, amend, add to or delete from, any section of this document as it deems, in its judgment, to be proper.

EMPLOYEE:	Date:	SUPERVISOR:	_Date:
DEPT. HEAD:	_Date:	HR rep:	_Date:

⁶ Basic — Fundamental knowledge of common usage; Intermediate — able to perform independently with occasional guidance a majority of tasks related to position, utilizes tools in the most efficient and effective manner on a regular basis; Advanced — able to perform independently all tasks related to position, constantly utilizes tools in the most efficient and effective manner, able to implement and make suggestions on how the tools could improve processes and productivity; Expert — Recognized Authority, Go to person, able to teach others