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September 19, 2017

VIA EMAIL Ms. Peggy Steeno Finance Director City of West Allis City Hall 7525 West Greenfield Avenue West Allis, WI 53214

> Re: \$8,825,000 City of West Allis General Obligation Corporate Purpose Bonds, Series 2017A

Dear Ms. Steeno:

Attached is the **Award Resolution** to be considered by the Common Council in connection with the above-referenced financing. We have finalized this Resolution with the information provided to us by Ehlers & Associates, Inc. Please review it carefully.

Copies of the Notice of Sale, bid tabulation, winning bid, pricing summary and debt service schedule are attached to the Resolution as <u>Exhibits</u>.

Following the adoption of the Resolution, please return one executed copy of it together with excerpts of minutes of the meeting and a **Certificate of Compliance with the Open Meeting Law**. All these originally signed documents will be included in the closing transcript. A copy of the Resolution should be incorporated into the minutes of meeting at which the Common Council approves the Resolution.

Please feel free to contact me at (414) 277-5775 or any member of the Quarles & Brady LLP public finance team if you have any questions or comments.

Very truly yours,

OUARLES & BRADY LLP

Brian G. Lanser

BGL:SMN Enclosures #950032.00061

cc: Mr. Scott Post (w/enc. via email) Ms. Monica Schultz (w/enc. via email) Ms. Kris Moen (w/enc. via email) Ms. Rebecca Grill (w/enc. via email) Ms. Jeanette Wardinski (w/enc. via email) Mr. Michael Harrigan (w/enc. via email) Ms. Dawn Gunderson Schiel (w/enc. via email) Ms. Mary Zywiec (w/enc. via email) Ms. Kathy Myers (w/enc. via email) Mr. Peter Curtin (w/enc. via email) Ms. Sue Porter (w/enc. via email)