Projected WI LG Settlement Payments (Net of 20% for Legal)
Ex. No. 1 - As Scheduled (No Securitization)
Ex. No. 2 - Distributor Payments Partially Securitized

West Allis, City

0.378% Share of LG Total

Example No. 1 - Estimated Payments As Scheduled

PMT	Year	Janssen Scheduled LG Payment (0.378%)	Distributor Scheduled LG Payment (0.378%)	Total Scheduled LG Payment	Present Value Scheduled PMTs Using USTs
1	2022	10,502	29,500	40,002	40,002
2	2022	24,502	31,003	55,505	55,505
3	2023	19,611	31,003	50,614	49,568
4	2024	30,112	38,805	68,916	65,430
5	2025	33,375	38,805	72,180	66,480
6	2026	5,957	38,805	44,762	40,065
7	2027	5,957	38,805	44,762	38,913
8	2028	5,957	45,639	51,596	43,577
9	2029	7,584	45,639	53,223	43,659
10	2030	7,584	45,639	53,223	42,474
11	2031	7,584	38,364	45,948	35,680
12	2032	--	38,364	38,364	28,994
13	2033	--	38,364	38,364	28,073
14	2034	--	38,364	38,364	27,160
15	2035	--	38,364	38,364	26,256
16	2036	--	38,364	38,364	25,363
17	2037	--	38,364	38,364	24,482
18	2038	--	38,364	38,364	23,612
	Total	158,724	690,557	849,281	705,295

Example No. 2 - Estimated Payments with Distributor Securitization

PMT	Year	Janssen Scheduled LG Payment (0.378%)	Distributor LG Payments: Scheduled 2022 PMTs (0.378%)	Distributor LG Payments: Securitization Proceeds (Est.) (0.378%)	Distributor LG Payments: Securitization Residual (Est.) (0.378%)	Total Estimated LG Payment	Present Value Estimated PMTs Using USTs
1	2022	10,502	29,500	--	--	40,002	40,002
2	2022	24,502	31,003	342,447	--	397,952	397,952
3	2023	19,611	--	--	5,167	24,778	24,266
4	2024	30,112	--	--	6,467	36,579	34,728
5	2025	33,375	--	--	6,467	39,843	36,697
6	2026	5,957	--	--	6,467	12,424	11,121
7	2027	5,957	--	--	6,467	12,424	10,801
8	2028	5,957	--	--	7,607	13,563	11,455
9	2029	7,584	--	--	7,607	15,190	12,461
10	2030	7,584	--	--	7,607	15,190	12,123
11	2031	7,584	--	--	6,394	13,978	10,854
12	2032	--	--	--	6,394	6,394	4,832
13	2033	--	--	--	6,394	6,394	4,679
14	2034	--	--	--	6,394	6,394	4,527
15	2035	--	--	--	6,394	6,394	4,376
16	2036	--	--	--	6,394	6,394	4,227
17	2037	--	--	--	6,394	6,394	4,080
18	2038	--	--	--	6,394	6,394	3,935
	Total	158,724	60,503	342,447	105,009	666,683	633,117
						Difference:	72,179
							89.8%