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December 8, 2021

VIA EMAIL

Mr. Jason Kaczmarek
Finance Director/Comptroller
City of West Allis
City Hall
7525 West Greenfield Avenue
West Allis, WI 53214

Re: City of West Allis

\$8,080,000 Taxable General Obligation Corporate Purpose Bonds, Series 2021C (the "Bonds") - Final Pricing

Dear Jason:

We understand from Ehlers & Associates, Inc. ("Ehlers") that the final pricing of the Bonds is complete and a proposal has been submitted to the City for signature (the "Proposal").

As you recall, on November 2, 2021, the Common Council of the City adopted a resolution setting forth the parameters for the sale of the Bonds (the "Parameters Resolution"). We have finalized the Certificate Approving the Details of Taxable General Obligation Corporate Purpose Bonds, Series 2021C (the "Approving Certificate") with the final pricing information.

Pursuant to the Parameters Resolution, you are authorized to approve the Proposal and the final terms of the Bonds so long as they are in keeping with the parameters set forth in the Parameters Resolution. We have reviewed the terms set forth in the schedules provided by Ehlers and confirmed that they met those approved parameters.

The Proposal, Pricing Summary and Debt Service Schedule are attached to the Approving Certificate.

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Please print and execute the attached **Approving Certificate** (including the **Proposal**, which is attached to the Approving Certificate), and return to us via email **TODAY**.

Please feel free to contact me at (414) 277-5775 or any member of the Quarles & Brady LLP public finance team if you have any questions or comments.

Very truly yours,

QUARLES & BRADY LLP
Brian Lanser/mmc

Brian G. Lanser

BGL/BJK/JPL/MMC

Enclosures #950032.00067

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