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December 8, 2021

**VIA EMAIL**

Mr. Jason Kaczmarek  
Finance Director/Comptroller  
City of West Allis  
City Hall  
7525 West Greenfield Avenue  
West Allis, WI 53214

**Re: City of West Allis  
\$9,900,000 General Obligation Promissory Notes, Series 2021B (the "Notes") - Final  
Pricing**

Dear Jason:

We understand from Ehlers & Associates, Inc. ("Ehlers") that the final pricing of the Notes is complete and a proposal has been submitted to the City for signature (the "Proposal").

As you recall, on November 2, 2021, the Common Council of the City adopted a resolution setting forth the parameters for the sale of the Notes (the "Parameters Resolution"). We have finalized the Certificate Approving the Details of General Obligation Promissory Notes, Series 2021B (the "Approving Certificate") with the final pricing information.

Pursuant to the Parameters Resolution, you are authorized to approve the Proposal and the final terms of the Notes so long as they are in keeping with the parameters set forth in the Parameters Resolution. We have reviewed the terms set forth in the schedules provided by Ehlers and confirmed that they met those approved parameters.

The Proposal, Pricing Summary and Debt Service Schedule are attached to the Approving Certificate.

Mr. Jason Kaczmarek  
December 8, 2021  
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Please print and execute the attached **Approving Certificate** (including the **Proposal**, which is attached to the Approving Certificate), and return to us via email **TODAY**.

Please feel free to contact me at (414) 277-5775 or any member of the Quarles & Brady LLP public finance team if you have any questions or comments.

Very truly yours,

QUARLES & BRADY LLP

*Brian Lanser/mme*

Brian G. Lanser

BGL/BJK/JPL/MMC

Enclosures

#950032.00066

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