

#### **City of West Allis**

## Meeting Agenda Community Development Authority

Tuesday, October 14, 2025 6:00 PM City Hall, Room 128 7525 W. Greenfield Ave.

#### **REGULAR MEETING**

- A. CALL TO ORDER
- **B. ROLL CALL**
- C. APPROVAL OF MINUTES
- 1. 25-0399 September 30, 2025 (draft minutes)

Attachments: September 30, 2025 (draft minutes)

#### D. MATTERS FOR DISCUSSION/ACTION

2. <u>25-0376</u> Public Hearing seeking public comment and consideration of proposed

changes to the CDA's Annual Plan for the U.S. Department of Housing and Development's (HUD's) Section 8 Housing Choice Voucher (HCV) Program.

Attachments: Affidavit of Publication

Notice of Public Hearing

**3.** 25-0377 Resolution to approve amendment to the CDA's Annual Plan for the U.S.

Department of Housing and Development's (HUD's) Section 8 Housing

Choice Voucher (HCV) Program.

Attachments: CDA Res No. 1511 -2026 Annual HCV plan - Section 8 HCV (10-14-25)

Exhibit A - 10.08.25 Updated 2026 Annual Plan

Exhibit B - 10.08.25 Updated Certification by State Official

Exhibit C - Civil Rights Certification\_50077-ST-HCV-HP

4. 25-0410 Discussion regarding the status of the Purchase and Sale and Development

Agreement for the former St. Aloysius property located at 1405 S. 92 St.

**5.** 25-0411 Discussion regarding the property located at 9220 W. Greenfield Ave.

**6.** 25-0412 Discussion regarding the status of the former Motor Castings properties

located within the S. 65 St. and W. Washington St. Corridor.

7. 25-0413 Discussion regarding request for proposed borings within CDA owned

parking lot located at 6545 W. Washington St.

**8.** <u>25-0414</u> Discussion regarding the 81st and W. National Ave. Corridor.

- **9.** 25-0012 Consideration relative to Report on Redevelopment Initiatives:
  - a. 84th & Greenfield/TIF Number Eleven
  - b. 68th & Mitchell (former Milwaukee Ductile Iron)/TIF Number Fourteen
  - c. The Market/TIF Number Fifteen
  - d. S. 70th St. & W. Washington St. Corporate Office Corridor Plan/TIF Number Sixteen
  - e. S. 102 St. and W. Lincoln Ave. West Lincoln Corridor /TIF Number Seventeen
  - f. Chr. Hansen Expansion/TIF Number Eighteen
  - g. 86th and National/TIF Number Nineteen
  - h. 6400 Block of W. Greenfield Avenue/ TIF Number Twenty
  - i. Hwy. 100 Corridor
  - j. Beloit Road Senior Housing Complex
  - k. W. National Ave. Corridor
  - I. Motor Castings Site 1323 S. 65 St.
  - m. 116th & Morgan Ave.

For agenda items 4-8 the committee may convene in closed session pursuant to the provisions of Section 19.85(1)(e) of the state statutes for the purpose of deliberating the investing of public funds whenever competitive or bargaining reasons require a closed session. This committee may reconvene in open session after completion of the closed session to consider the balance of the agenda.

NOTICE IS HEREBY GIVEN that a possible quorum of the City of West Allis Common Council may gather for the purpose of attending the Community Development Authority Meeting of Tuesday, October 14, 2025, at 6:00 p.m. at City Hall in Room 128. This is not intended to be a formal meeting of the Common Council. The Common Council will not take any formal action at this event.

#### **E. ADJOURNMENT**

# 2022-2026 City of West Allis Strategic Plan S Community Destination Financial Infrastructure Organizational Excellence

All meetings of the Community Development Authority are public meetings. In order for the general public to make comments at the committee meetings, the individual(s) must be scheduled (as an appearance) with the chair of the committee or the appropriate staff contact; otherwise, the meeting of the committee is a working session for the committee itself, and discussion by those in attendance is limited to committee members, the mayor, other alderpersons, staff and others that may be a party to the matter being discussed.

#### NOTICE OF POSSIBLE QUORUM

It is possible that members of, and possibly a quorum of, members of other governmental bodies of the municipality may be in attendance at the above-stated meeting to gather information. No action will be taken by any governmental body at the above-stated meeting other than the governmental body specifically referred to above in this notice.

#### NON-DISCRIMINATION STATEMENT

The City of West Allis does not discriminate against individuals on the basis of race, color, religion, age, marital or veterans' status, sex, national origin, disability or any other legally protected status in the admission or access to, or treatment or employment in, its services, programs or activities.

#### AMERICANS WITH DISABILITIES ACT NOTICE

Upon reasonable notice the City will furnish appropriate auxiliary aids and services when necessary to afford individuals with disabilities an equal opportunity to participate in and to enjoy the benefits of a service, program or activity provided by the City.

#### LIMITED ENGLISH PROFICIENCY STATEMENT

It is the policy of the City of West Allis to provide language access services to populations of persons with Limited English Proficiency (LEP) who are eligible to be served or likely to be directly affected by our programs. Such services will be focused on providing meaningful access to our programs, services and/or benefits.



### City of West Allis

#### **Meeting Minutes**

#### **Community Development Authority**

Tuesday, September 30, 2025

6:00 PM

City Hall, Room 128 7525 W. Greenfield Ave.

# TAX INCREMENTAL DISTRICT NO. 7 AND TAX INCREMENTAL DISTRICT NO. 21 AND REGULAR MEETING (draft minutes)

#### A. CALL TO ORDER

The meeting was called to order at 6:00 p.m.

#### **B. ROLL CALL**

Present 7 - Gerald C. Matter, Michael Suter, Danna Kuehn, Martin J. Weigel, Richard Badger, Thomas Medley, Wayne Clark

#### **Others Attending**

Ald. Haass, Ald. Roadt

John Pechan, Broadway Partners

Harry Allen, Senior Municipal Advisor; Ehlers Public Finance Advisors

#### Staff

Patrick Schloss, Economic Development, Executive Director

Shaun Mueller, Economic Development, Development Project Manager

Jason Kaczmarek, Finance Director/Comptroller

#### C. APPROVAL OF MINUTES

1. <u>25-0375</u> September 9, 2025 (draft minutes)

Attachments: September 9, 2025 (draft minutes)

Clark moved to approve this matter, Ald. Weigel seconded, motion carried.

#### D. MATTERS FOR DISCUSSION/ACTION

2. 25-0351 Public Hearing regarding proposed amendment of the Project Plan of Tax

Incremental District No. 7.

Attachments: Legal Notice of Hearing and JRB

Affidavit of Publication (9-10-25 & 9-17-25)

Mr. Schloss presented an overview of this project. Discussion ensued with questioned

being answered by staff.

Chair Matter inquired and received no additional comments from the public.

This matter was Discussed.

3. 25-0352 Public Hearing regarding the proposed creation of Tax Incremental District

No. 21, the proposed boundaries of the District, and the proposed Project

Plan for the District.

Attachments: Legal Notice of Hearing

Affidavit of Publication (9-10-25 & 9-17-25)

Mr. Schloss presented an overview of this project. Discussion ensued with questioned

being answered by staff.

Chair Matter inquired and received no additional comments from the public.

This matter was Discussed.

**4.** 25-0353 Resolution Approving an Amendment to the Project Plan for Tax

Incremental District No. 7.

Attachments: DRAFT West Allis TID 7 Project Plan Amendment 09.10.25

CDA Res. No. 1508 -TID 7 (9-30-25)

CDA Res. No. 1508 - TID 7 (9-30-25) signed

Clark moved to approve this matter, Ald. Weigel seconded, motion carried by the

following vote:

Aye: 7 - Matter, Suter, Kuehn, Weigel, Badger, Medley, Clark

**No:** 0

**5.** <u>25-0355</u> Resolution Establishing the Boundaries of and Approving the Project Plan

for Tax Incremental District No. 21.

Attachments: DRAFT West Allis TID 21 Project Plan 09.10.25

CDA Res. No. 1509 - TID 21 (9-30-25)

CDA Res. No. 1509 - TID 21 (9-30-25) signed

Clark moved to approve this matter, Ald. Kuehn seconded, motion carried by the

following vote:

Aye: 7 - Matter, Suter, Kuehn, Weigel, Badger, Medley, Clark

**No**: 0

**6.** 25-0383 Discussion regarding progress at 6771 W. National Ave.

This matter was Discussed in Closed Session.

7. <u>25-0384</u> Resolution approving a temporary storage agreement with Ope! Brewing

Company for the use of a portion of the property located at 6771 W.

National Ave.

<u>Attachments:</u> CDA Res. No. 1510 - Temporary Storage Agreement - Ope! Brewing

Co. (9-30-25)

CDA Res. No. 1510 - Temporary Storage Agreement - Ope! Brewing

Co. (9-30-25) signed

Temporary Storage Agreement 9-30-25

Clark moved to approve this matter, Ald. Weigel seconded, motion carried by the following vote:

Aye: 7 - Matter, Suter, Kuehn, Weigel, Badger, Medley, Clark

**No:** 0

**8**. 25-0385

Review Annual PE-300 Reports and the performance and status of the City's active Tax Incremental Districts.

Attachments: TID Report 2025

Shaun Mueller presented the annual update. Discussion ensued with questions being answered by staff.

#### This matter was Discussed.

At 6:55 p.m., a motion was made by Ald. Kuehn, seconded by Clark to go into closed session to discuss items #2-7 on the agenda.

Following the discussion of these items in closed session, the committee reconvened in open session at 6:56 p.m

#### **E. ADJOURNMENT**

There being no further business to come before the Authority a motion was made by Clark, seconded by Badger to adjourn at 7:08 p.m.



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#### NON-DISCRIMINATION STATEMENT

The City of West Allis does not discriminate against individuals on the basis of race, color, religion, age, marital or veterans' status, sex, national origin, disability or any other legally protected status in the admission or access to, or treatment or employment in, its services, programs or activities.

#### **AMERICANS WITH DISABILITIES ACT NOTICE**

Upon reasonable notice the City will furnish appropriate auxiliary aids and services when necessary to afford individuals with disabilities an equal opportunity to participate in and to enjoy the benefits of a service, program or activity provided by the City.

#### LIMITED ENGLISH PROFICIENCY STATEMENT

It is the policy of the City of West Allis to provide language access services to populations of persons with Limited English Proficiency (LEP) who are eligible to be served or likely to be directly affected by our programs. Such services will be focused on providing meaningful access to our programs, services and/or benefits.

The Daily Reporter 700 W. Virginia St. Milwaukee, WI, 53204 Phone: 4142251801 Fax: 0



#### **Affidavit of Publication**

To: CITY Of West Allis - Tracey Uttke 7525 W Greenfield Ave West Allis, WI, 532144648

Re: Legal Notice 4085599, City of West Allis

State of WI

County of Milwaukee } SS:

I, Joe Yovino, being duly sworn, depose and say: that I am the Authorized Designee of The Daily Reporter, a daily newspaper of general circulation in Milwaukee, County of Milwaukee, State of WI; that a notice, of which the annexed is a printed copy, has been duly and regularly published in the The Daily Reporter once each day for 1 consecutive days; and that the date of the publication were as follows: 08/22/2025.

Publishers fee: \$64.63

y: Joseph 1.

Joe Yovino

Sworn to me on this 22<sup>nd</sup> day of August 2025

Ву:

Russell A. Klingaman Notary Public, State of WI No. -

Qualified in Milwaukee County My commission expires on December 31, 2026 NOTICE OF PUBLIC HEARING COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT (HUD) SECTION 8 HOUSING CHOICE VOUCHER (HCV) PROGRAM TUESDAY, OCTOBER 14, 2025 6:00 P.M. SEEKING PUBLIC COMMENT AND CONSIDERATION OF CHANGES TO THE COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS' ANNUAL PLAN

Notice is hereby given that the Community Development Authority of the City of West Allis ("CDA") will hold a meeting on Tuesday, October 14, 2025 at 6:00 p.m. or as soon thereafter as the matter may be heard, seeking public comment and consideration of proposed changes to the CDA's Annual Plan for the U.S. Department of Housing and Development's (HUD's) Section 8 Housing Choice Voucher (HCV) Program.

You may express your opinions in writing to the Community Development Authority prior to the meeting or orally at such public hearing.

The Annual Plan will be available for review on the City of West Allis website at <a href="www.westalliswi.gov">www.westalliswi.gov</a> under Housing Department: Housing Choice Voucher Program. The Annual Plan will be submitted to HUD following the completion of a 45-day comment period.

Upon reasonable notice, the CDA will furnish appropriate auxiliary aids and services when necessary to afford individuals with disabilities an equal opportunity to participate in and to enjoy the benefits of a service, program or activity provided by the CDA.

Dated at West Allis, Wisconsin, this 22 day of August 2025.

/s/ Patrick Schloss Executive Director

4085599/8-22

#### NOTICE OF PUBLIC HEARING

## COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT (HUD) SECTION 8 HOUSING CHOICE VOUCHER (HCV) PROGRAM TUESDAY, OCTOBER 14, 2025 6:00 P.M.

SEEKING PUBLIC COMMENT AND CONSIDERATION OF CHANGES TO THE COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS' ANNUAL PLAN

Notice is hereby given that the Community Development Authority of the City of West Allis ("CDA") will hold a meeting on Tuesday, October 14, 2025 at 6:00 p.m. or as soon thereafter as the matter may be heard, seeking public comment and consideration of proposed changes to the CDA's Annual Plan for the U.S. Department of Housing and Development's (HUD's) Section 8 Housing Choice Voucher (HCV) Program.

You may express your opinions in writing to the Community Development Authority prior to the meeting or orally at such public hearing.

The Annual Plan will be available for review on the City of West Allis website at <a href="www.westalliswi.gov">www.westalliswi.gov</a> under Housing Department: Housing Choice Voucher Program. The Annual Plan will be submitted to HUD following the completion of a 45-day comment period.

Upon reasonable notice, the CDA will furnish appropriate auxiliary aids and services when necessary to afford individuals with disabilities an equal opportunity to participate in and to enjoy the benefits of a service, program or activity provided by the CDA.

Dated at West Allis, Wisconsin, this 21st day of August 2025.

/s/ Patrick Schloss
Executive Director

COMMUNITY DEVELOPMENT AUTHORITY CITY OF WEST ALLIS RESOLUTION NO: 1511

DATE ADOPTED: OCTOBER 14, 2025

Resolution to approve amendment to the CDA's Annual Plan for the U.S. Department of Housing and Development's (HUD's) Section 8 Housing Choice Voucher (HCV) Program.

WHEREAS, the Community Development Authority of the City of West Allis (the "Authority") acts as the Public Housing Authority and administers the U.S. Department of Housing and Urban Development's (HUD's) Section 8 Housing Choice Voucher ("HCV") Program for the City of West Allis; and,

WHEREAS, the Authority is desirous of providing affordable housing and regulating policies and procedures in order to provide fair housing opportunities; and,

WHEREAS, the Resident Advisory Board held a meeting on July 30, 2025, and recommended approval of the 2026 Annual Plan. No amendments or recommendations were made.

WHEREAS, the Community Development Authority approves the 2026 Annual Plan for the Section 8 Housing Choice Voucher program.

NOW, THEREFORE, BE IT RESOLVED that the Community Development Authority of the City of West Allis hereby approves the 2026 Annal Plan for the Section 8 Housing Choice Voucher Program including the attached Exhibits A,B, C (2026 Annual Plan, Certification, Civil Rights Certification).

Approved:	
-	Patrick Schloss, Executive Director
	Community Development Authority

# Streamlined Annual PHA Plan (HCV Only PHAs) U.S. Department of Housing and Urban Development Office of Public and Indian Housing U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 03/31/2024

**Purpose.** The 5-Year and Annual PHA Plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, including changes to these policies, and informs HUD, families served by the PHA, and members of the public of the PHA's mission, goals and objectives for serving the needs of low- income, very low- income, and extremely low- income families

**Applicability.** The Form HUD-50075-HCV is to be completed annually by **HCV-Only PHAs**. PHAs that meet the definition of a Standard PHA, Troubled PHA, High Performer PHA, Small PHA, or Qualified PHA do not need to submit this form. Where applicable, separate Annual PHA Plan forms are available for each of these types of PHAs.

#### Definitions.

- (1) *High-Performer PHA* A PHA that owns or manages more than 550 combined public housing units and housing choice vouchers, and was designated as a high performer on <u>both</u> the most recent Public Housing Assessment System (PHAS) and Section Eight Management Assessment Program (SEMAP) assessments if administering both programs, or PHAS if only administering public housing.
- (2) Small PHA A PHA that is not designated as PHAS or SEMAP troubled, that owns or manages less than 250 public housing units and any number of vouchers where the total combined units exceed 550.
- (3) Housing Choice Voucher (HCV) Only PHA A PHA that administers more than 550 HCVs, was not designated as troubled in its most recent SEMAP assessment and does not own or manage public housing.
- (4) Standard PHA A PHA that owns or manages 250 or more public housing units and any number of vouchers where the total combined units exceed 550, and that was designated as a standard performer in the most recent PHAS and SEMAP assessments.
- (5) Troubled PHA A PHA that achieves an overall PHAS or SEMAP score of less than 60 percent.
- (6) Qualified PHA A PHA with 550 or fewer public housing dwelling units and/or housing choice vouchers combined and is not PHAS or SEMAP troubled.

<b>A.</b>	PHA Information.					
A.1	PHA Name: Community Development Authority of the City of West Allis PHA Plan for Fiscal Year Beginning: (MM/YYYY): 01/2026 PHA Inventory (Based on Annual Contributions Contract (ACC) units at time of FY beginning, above) Number of Housing Choice Vouchers (HCVs) 638 PHA Plan Submission Type: Annual Submission Revised Annual Submission  Availability of Information. In addition to the items listed in this form, PHAs must have the elements listed below readily available to the public. A PHA must identify the specific location(s) where the proposed PHA Plan, PHA Plan Elements, and all information relevant to the public hearing and proposed PHA Plan are available for inspection by the public. Additionally, the PHA must provide information on how the public may reasonably obtain additional information of the PHA policies contained in the standard Annual Plan but excluded from their streamlined submissions. At a minimum, PHAs must post PHA Plans, including updates, at the main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on their official website.  Information is accessible on the Housing Choice Voucher Program page of the City of West Allis website: www.westalliswi.gov > Departments > Housing Choice Voucher Program					
	PHA Consortia: (Check box if submitting a joint Plan and complete table below)  Participating PHAs PHA Code Program(s) in the Consortia Program(s) not in the No. of Units in Each Program					
	Lead HA:			Consortia		

В.	Plan Elements.					
В.1	Revision of Existing PHA Plan Elements.  a) Have the following PHA Plan elements been revised by the PHA since its last Annual Plan submission?  Y N  Statement of Housing Needs and Strategy for Addressing Housing Needs. Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions. Financial Resources. Rent Determination. Operation and Management. Informal Review and Hearing Procedures. Homeownership Programs. Self Sufficiency Programs and Treatment of Income Changes Resulting from Welfare Program Requirements. Substantial Deviation. Significant Amendment/Modification.					
B.2	New Activities. – Not Applicable					
В.3	Progress Report.  Provide a description of the PHA's progress in meeting its Mission and Goals described in its 5-Year PHA Plan. In alignment with the CDA of West Allis' mission and the goals set forth in the 5-Year Plan, our PHA has continued to promote the awareness of fair housing within our community by organizing a fair housing poster and essay contest for children to partake in. The submissions received were displayed on the windows of the Art Gallery at City Hall, during the month of April, Fair Housing month, making them visible to all who passed by. In partnership with MCTS, the top three winning poster submissions were each made into a wrap and displayed on 3 bus shelters throughout the City of West Allis. Our PHA has, and will continue to, hold quarterly workshops geared towards topics and presentations that will provide the guidance and education needed for individuals to achieve self-sufficiency. There have been					
B.4	ongoing discussions with Habitat for Humanity regarding the build of an affordable single family home in West Allis.  Capital Improvements. – Not Applicable					
B.5	Most Recent Fiscal Year Audit.  (a) Were there any findings in the most recent FY Audit?  Y N N/A  □ □  (b) If yes, please describe: Completion of annual EIV conducted after reexamination date and suitable documentation of the performed rent reasonable survey not available.					
С.	Other Document and/or Certification Requirements.					
C.1	Resident Advisory Board (RAB) Comments.  (a) Did the RAB(s) have comments to the PHA Plan?  Y N  S  (b) If yes, comments must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the RAB recommendations and the decisions made on these recommendations.					
C.2	Certification by State or Local Officials.  Form HUD 50077-SL, Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan, must be submitted by the PHA as an electronic attachment to the PHA Plan.					
C.3	Civil Rights Certification/ Certification Listing Policies and Programs that the PHA has Revised since Submission of its Last Annual Plan.  Form HUD-50077-ST-HCV-HP, PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed, must be submitted by the PHA as an electronic attachment to the PHA Plan.					

	Challenged Elements. If any element of the PHA Plan is challenged, a PHA must include such information as an attachment with a description of					
C.4	any challenges to Plan elements, the source of the challenge, and the PHA's response to the public.					
	(a) Did the public challenge any elements of the Plan?					
	Y N					
	If yes, include Challenged Elements.					
D.	Affirmatively Furthering Fair Housing (AFFH).					

	ing Fair Housing (AFFH).  f the PHA's strategies and actions to achieve fair housing goals outlined in an accepted Assessment of Fair Ho 24 CFR § 5.154(d)(5). Use the chart provided below. (PHAs should add as many goals as necessary to overco
ousing issues and co	attributing factors.) Until such time as the PHA is required to submit an AFH, the PHA is not obligated to compute $\frac{1}{2}$ (ulfill, nevertheless, the requirements at 24 CFR $\frac{1}{2}$ 903.7(o) enacted prior to August 17, 2015. See Instructions
Fair Housing	ioal:
	sing strategies and actions to achieve the goal
Fair Housing	
<u>Describe fair ho</u>	sing strategies and actions to achieve the goal
Fair Housing	ioal:
	sing strategies and actions to achieve the goal

### Instructions for Preparation of Form HUD-50075-HCV Annual PHA Plan for HCV-Only PHAs

- PHA Information. All PHAs must complete this section. (24 CFR §903.4)
  - A.1 Include the full PHA Name, PHA Code, PHA Type, PHA Fiscal Year Beginning (MM/YYYY), Number of Housing Choice Vouchers (HCVs), PHA Plan Submission Type, and the Availability of Information, specific location(s) of all information relevant to the public hearing and proposed

PHA Consortia: Check box if submitting a Joint PHA Plan and complete the table. (24 CFR §943.128(a))

- Pl B.
  - В.

aı	<b>Elements.</b> All PHAs must complete this section. (24 CFR §903.11(c)(3))
1	Revision of Existing PHA Plan Elements. PHAs must:
	Identify specifically which plan elements listed below that have been revised by the PHA. To specify which elements have been revised, mark the "yes" box. If an element has not been revised, mark "no."
	□ Statement of Housing Needs and Strategy for Addressing Housing Needs. Provide a statement addressing the housing needs of low-income, very low-income and extremely low-income families and a brief description of the PHA's strategy for addressing the housing needs of families who reside in the jurisdiction served by the PHA and other families who are on the Section 8 tenant-based assistance waiting lists. The statement must identify the housing needs of (i) families with incomes below 30 percent of area median income (extremely low-income); (ii) elderly families (iii) households with individuals with disabilities, and households of various races and ethnic groups residing in the jurisdiction or on the public housing and Section 8 tenant-based assistance waiting lists. The statement of housing needs shall be based on information provided by the applicable Consolidated Plan, information provided by HUD, and generally available data. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. Once the PHA has submitted an Assessment of Fair Housing (AFH), which includes an assessment of disproportionate housing needs in accordance with 24 CFR 5.154(d)(2)(iv), information on households with individuals with disabilities and households of various races and ethnic groups residing in the jurisdiction or on the waiting lists no longer needs to be included in the Statement of Housing Needs and Strategy for Addressing Housing Needs. (24 CFR § 903.7(a)).
	The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. (24 CFR §903.7(a)(2)(i) Provide a description of the ways in which the PHA intends, to the maximum extent practicable, to address those housing needs in the upcoming year and the PHA's reasons for choosing its strategy. (24 CFR §903.7(a)(2)(ii))
	Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions. A statement of the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for HCV. (24 CFR §903.7(b))
	Financial Resources. A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA HCV funding and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources. (24 CFR §903.7(c))
	Rent Determination. A statement of the policies of the PHA governing rental contributions of families receiving tenant-based assistance, discretionary minimum tenant rents, and payment standard policies. (24 CFR §903.7(d))
	Operation and Management. A statement that includes a description of PHA management organization, and a listing of the programs administered by the PHA. (24 CFR §903.7(e)).
	☐ <b>Informal Review and Hearing Procedures.</b> A description of the informal hearing and review procedures that the PHA makes available to its applicants. (24 CFR §903.7(f))
	☐ <b>Homeownership Programs</b> . A statement describing any homeownership programs (including project number and unit count) administered by the agency under section 8y of the 1937 Act, or for which the PHA has applied or will apply for approval. (24 CFR §903.7(k))
	Self Sufficiency Programs and Treatment of Income Changes Resulting from Welfare Program Requirements. A description of any PHA programs relating to services and amenities coordinated, promoted, or provided by the PHA for assisted families, including those resulting from the PHA's partnership with other entities, for the enhancement of the economic and social self-sufficiency of assisted families, including programs provided or offered as a result of the PHA's partnerships with other entities, and activities subject to Section 3 of the Housing and Community Development Act of 1968 (24 CFR Part 135) and under requirements for the Family Self-Sufficiency Program and others. Include the program's size (including required and actual size of the FSS program) and means of allocating assistance to households. (24 CFR \$903.7(I)(i)) Describe how the PHA will comply with the requirements of section 12(c) and (d) of the 1937 Act that relate to treatment of income changes resulting from welfare program requirements. (24 CFR \$903.7(I)(iii)).
	☐ Substantial Deviation. PHA must provide its criteria for determining a "substantial deviation" to its 5-Year Plan. (24 CFR §903.7(r)(2)(i))
	☐ <b>Significant Amendment/Modification</b> . PHA must provide its criteria for determining a "Significant Amendment or Modification" to its 5-Year and Annual Plan.
	If any boxes are marked "yes", describe the revision(s) to those element(s) in the space provided.

- **B.2** New Activities. This section refers to new capital activities which is not applicable for HCV-Only PHAs.
- Progress Report. For all Annual Plans following submission of the first Annual Plan, a PHA must include a brief statement of the PHA's progress in **B.3** meeting the mission and goals described in the 5-Year PHA Plan. (24 CFR §903.11(c)(3), 24 CFR §903.7(r)(1))

- **B.4** Capital Improvements. This section refers to PHAs that receive funding from the Capital Fund Program (CFP) which is not applicable for HCV-Only PHAs
- **B.5 Most Recent Fiscal Year Audit.** If the results of the most recent fiscal year audit for the PHA included any findings, mark "yes" and describe those findings in the space provided. (24 CFR §903.7(p))
- C. Other Document and/or Certification Requirements.
  - C.1 Resident Advisory Board (RAB) comments. If the RAB had comments on the annual plan, mark "yes," submit the comments as an attachment to the Plan and describe the analysis of the comments and the PHA's decision made on these recommendations. (24 CFR §903.13(c), 24 CFR §903.19)
  - C.2 Certification by State of Local Officials. Form HUD-50077-SL, Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan, must be submitted by the PHA as an electronic attachment to the PHA Plan. (24 CFR §903.15). Note: A PHA may request to change its fiscal year to better coordinate its planning with planning done under the Consolidated Plan process by State or local officials as applicable.
  - C.3 Civil Rights Certification/ Certification Listing Policies and Programs that the PHA has Revised since Submission of its Last Annual Plan. Provide a certification that the following plan elements have been revised, provided to the RAB for comment before implementation, approved by the PHA board, and made available for review and inspection by the public. This requirement is satisfied by completing and submitting form HUD-50077 ST-HCV-HP, PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed. Form HUD-50077-ST-HCV-HP, PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed must be submitted by the PHA as an electronic attachment to the PHA Plan. This includes all certifications relating to Civil Rights and related regulations. A PHA will be considered in compliance with the certification requirement to affirmatively further fair housing if the PHA fulfills the requirements of §§ 903.7(o)(1) and 903.15(d) and: (i) examines its programs or proposed programs; (ii) identifies any fair housing issues and contributing factors within those programs, in accordance with 24 CFR 5.154; or 24 CFR 5.160(a)(3) as applicable (iii) specifies actions and strategies designed to address contributing factors, related fair housing issues, and goals in the applicable Assessment of Fair Housing consistent with 24 CFR 5.154 in a reasonable manner in view of the resources available; (iv) works with jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement; (v) operates programs in a manner consistent with any applicable consolidated plan under 24 CFR part 91, and with any order or agreement, to comply with the authorities specified in paragraph (o)(1) of this section; (vi) complies with any contribution or consultation requirement with respect to any applicable AFH, in accordance with 24 CFR 5.150 through 5.180; (vii) maintains records reflecting these analyses, actions, and the results of these actions; and (viii) takes steps acceptable to HUD to remedy known fair housing or civil rights violations, impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction. (24 CFR §903.7(o)).
  - C.4 Challenged Elements. If any element of the Annual PHA Plan or 5-Year PHA Plan is challenged, a PHA must include such information as an attachment to the Annual PHA Plan or 5-Year PHA Plan with a description of any challenges to Plan elements, the source of the challenge, and the PHA's response to the public.

#### D. Affirmatively Furthering Fair Housing (AFFH).

**D.1** Affirmatively Furthering Fair Housing. The PHA will use the answer blocks in item D.1 to provide a statement of its strategies and actions to implement each fair housing goal outlined in its accepted Assessment of Fair Housing (AFH) consistent with 24 CFR § 5.154(d)(5) that states, in relevant part: "To implement goals and priorities in an AFH, strategies and actions shall be included in program participants' ... PHA Plans (including any plans incorporated therein) .... Strategies and actions must affirmatively further fair housing ...." Use the chart provided to specify each fair housing goal from the PHA's AFH for which the PHA is the responsible program participant – whether the AFH was prepared solely by the PHA, jointly with one or more other PHAs, or in collaboration with a state or local jurisdiction – and specify the fair housing strategies and actions to be implemented by the PHA during the period covered by this PHA Plan. If there are more than three fair housing goals, add answer blocks as necessary.

Until such time as the PHA is required to submit an AFH, the PHA will not have to complete section D., nevertheless, the PHA will address its obligation to affirmatively further fair housing in part by fulfilling the requirements at 24 CFR 903.7(o)(3) enacted prior to August 17, 2015, which means that it examines its own programs or proposed programs; identifies any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement; and maintain records reflecting these analyses and actions. Furthermore, under Section 5A(d)(15) of the U.S. Housing Act of 1937, as amended, a PHA must submit a civil rights certification with its Annual PHA Plan, which is described at 24 CFR 903.7(o)(1) except for qualified PHAs who submit the Form HUD-50077-CR as a standalone document.

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced the Annual PHA Plan. The Annual PHA Plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public for serving the needs of low- income, very low- income, and extremely low- income families.

Public reporting burden for this information collection is estimated to average 6.02 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Certification by State or Local Official of PHA Plans Consistency with the Consolidated Plan or State Consolidated Plan (All PHAs)

#### U. S Department of Housing and Urban Development

Office of Public and Indian Housing OMB No. 2577-0226 Expires 3/31/2024

#### Certification by State or Local Official of PHA Plans Consistency with the Consolidated Plan or State Consolidated Plan

I,	Dan Devine	, the	Mayor of the City of West Allis		
(	Official's Name		Off	ficial's Title	
certify that the Community	Annual PHA Development Authorit PHA Name		for fiscal year y of West Allis	2026 is consist	of the ent with the
	n or State Consolidat or Assessment of Fair			-	ments (AI) to Fair
		City of V	West Allis		
pursuant to 24 Cl	FR Part 91 and 24 CF	Local Jurisa FR § 903.1			
Provide a descrip State Consolidate	tion of how the PHA ed Plan.	Plan's con	tents are consister	nt with the C	onsolidated Plan or
priorities outlined Plan. The CDA su income househol contributes to exp neighborhood sta complement broa improve housing	mmunity Developme  Jin the City of West All  oports the provision o  ds, which is a central  banding housing choic  bility. Coordination w  der community devel  quality, and foster eco	is Consolida f safe, dece objective o e, preservin rith local pla lopment str onomic self	ated Plan and the ont, and affordable of both plans. Throing existing afforda anning efforts ensategies, including from a moi	State of Wisc housing for l ugh its progra ble housing s ures that CDA efforts to rec ng residents.	consin Consolidated ow- and moderate- nms, the PHA tock, and promoting A activities Juce homelessness,
	formation stated herein, as well as a stements. Conviction may result in o				
Name of Authorized Officia	al:		Title:		
Dan Devine			Mayor of the City of V	/est Allis	
Signature:			Date:		

The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality. This information is collected to ensure consistency with the consolidated plan or state consolidated plan.

Public reporting burden for this information collection is estimated to average 0.16 hours per year per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

# Certifications of Compliance with PHA Plan and Related Regulations (Standard, Troubled, HCV-Only, and High Performer PHAs)

**U.S. Department of Housing and Urban Development**Office of Public and Indian Housing

OMB No. 2577-0226 Expires 3/31/2024

### PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations including PHA Plan Elements that Have Changed

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairperson or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the 2026 Annual PHA Plan, hereinafter referred to as" the Plan", of which this document is a part, and make the following certification and agreements with the Department of Housing and Urban Development (HUD) for the PHA fiscal year beginning 2026, in connection with the submission of the Plan and implementation thereof:

- 1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located (24 CFR § 91.2).
- 2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments (AI) to Fair Housing Choice, or Assessment of Fair Housing (AFH) when applicable, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan (24 CFR §§ 91.2, 91.225, 91.325, and 91.425).
- 3. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Resident Advisory Board or Boards in developing the Plan, including any changes or revisions to the policies and programs identified in the Plan before they were implemented, and considered the recommendations of the RAB (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
- 4. The PHA provides assurance as part of this certification that:
  - (i) The Resident Advisory Board had an opportunity to review and comment on the changes to the policies and programs before implementation by the PHA;
  - (ii) The changes were duly approved by the PHA Board of Directors (or similar governing body); and
  - (iii) The revised policies and programs are available for review and inspection, at the principal office of the PHA during normal business hours.
- 5. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
- 6. The PHA certifies that it will carry out the public housing program of the agency in conformity with title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d-2000d—4), the Fair Housing Act (42 U.S.C. 3601-19), Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. 794), title II of the Americans with Disabilities Act (42 U.S.C. 12101 et seq.), and other applicable civil rights requirements and that it will affirmatively further fair housing in the administration of the program. In addition, if it administers a Housing Choice Voucher Program, the PHA certifies that it will administer the program in conformity with the Fair Housing Act, title VI of the Civil Rights Act of 1964, Section 504 of the Rehabilitation Act of 1973, title II of the Americans with Disabilities Act, and other applicable civil rights requirements, and that it will affirmatively further fair housing in the administration of the program.
- 7. The PHA will affirmatively further fair housing, which means that it will take meaningful actions to further the goals identified in the Assessment of Fair Housing (AFH) conducted in accordance with the requirements of 24 CFR § 5.150 through 5.180, that it will take no action that is materially inconsistent with its obligation to affirmatively further fair housing, and that it will address fair housing issues and contributing factors in its programs, in accordance with 24 CFR § 903.7(o)(3). The PHA will fulfill the requirements at 24 CFR § 903.7(o) and 24 CFR § 903.15(d). Until such time as the PHA is required to submit an AFH, the PHA will fulfill the requirements at 24 CFR § 903.7(o) promulgated prior to August 17, 2015, which means that it examines its programs or proposed programs; identifies any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement; and maintains records reflecting these analyses and actions.
- 8. For PHA Plans that include a policy for site-based waiting lists:
  - The PHA regularly submits required data to HUD's 50058 PIC/IMS Module in an accurate, complete and timely manner (as specified in PIH Notice 2011-65);

- The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site;
- Adoption of a site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD;
- The PHA shall take reasonable measures to assure that such a waiting list is consistent with affirmatively furthering fair housing; and
- The PHA provides for review of its site-based waiting list policy to determine if it is consistent with civil rights laws and certifications, as specified in 24 CFR 903.7(o)(1).
- 9. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
- 10. In accordance with 24 CFR § 5.105(a)(2), HUD's Equal Access Rule, the PHA will not make a determination of eligibility for housing based on sexual orientation, gender identify, or marital status and will make no inquiries concerning the gender identification or sexual orientation of an applicant for or occupant of HUD-assisted housing.
- 11. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
- 12. The PHA will comply with the requirements of Section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.
- 13. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
- 14. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
- 15. The PHA will provide the responsible entity or HUD any documentation that the responsible entity or HUD needs to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58 or Part 50, respectively.
- 16. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under Section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
- 17. The PHA will keep records in accordance with 2 CFR 200.333 and facilitate an effective audit to determine compliance with program requirements.
- 18. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act, the Residential Lead-Based Paint Hazard Reduction Act of 1992, and 24 CFR Part 35.
- 19. The PHA will comply with the policies, guidelines, and requirements of 2 CFR Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Financial Assistance, including but not limited to submitting the assurances required under 24 CFR §§ 1.5, 3.115, 8.50, and 107.25 by submitting an SF-424, including the required assurances in SF-424B or D, as applicable.
- 20. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the regulations and included in its Plan.
- 21. All attachments to the Plan have been and will continue to be available at all times and all locations that the PHA Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its PHA Plan and will continue to be made available at least at the primary business office of the PHA.
- 22. The PHA certifies that it is in compliance with applicable Federal statutory and regulatory requirements, including the Declaration of Trust(s).

Community Development Authority of the PHA Name	ne City of West		WI201 PHA Number/HA Code		
✓ Annual PHA Plan for Fiscal Year 20	<u>26</u>				
5-Year PHA Plan for Fiscal Years 20	0 20				
I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. <b>Warning:</b> HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802).					
Name of Executive Director		Name Board Chairman			
Patrick Schloss		Gerald C. Matter			
Signature Date		Signature	Date		

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