



Jason Williams
City Assessor
City Assessor's Office
jwilliams@westalliswi.gov
414.302.8230

MEMORANDUM

TO: Administration and Finance Committee
FROM: Jason Williams, City Assessor
DATE: February 27, 2019
SUBJECT: Sole Source Purchase – Market Drive Annual Upgrade

This letter is to recommend the sole source purchase of the Market Drive software annual update from Assessment Technologies of Wisconsin, LLC.

This is the only vendor that sells and services the software needed for the Assessor Office Market Drive Assessment Valuation System. This department has dealt with Assessment Technologies since the original installation of Market Drive in 2000 and its product and service has been exemplary.

The pricing is considered to be fair and reasonable compared to other vendors' products. I request your approval of this vendor for the purchase and service of the annual upgrade for Market Drive.

The invoice price of **\$10,702.99 is for the 2019 upgrade**. It should be noted that the 2019 upgrade cost has increased by \$599.290 from the 2018 amount of \$10,103.70. This additional amount is due to an increase in the parcel license fee and an increase for SQL Server Integration. An increase of this amount was anticipated and budgeted for 2019 in the amount of \$10,865.

Respectfully,

Jason M. Williams
City Assessor

CC: RG

Market Drive Quote

Prepared by:

Assessment Technologies of WI, LLC
 N88 W16573 Main Street
 Menomonee Falls, WI 53051
 (262)253-1142

Quote number: 8616

Quote date: 1/17/2019

Offer expires: 2/21/2019

Prepared for:

West Allis, City in Milwaukee County
 7525 W Greenfield Ave
 Milwaukee, WI 53214

Summary of Quote	
Total software cost:	\$10,702.99
Total services cost:	\$0.00
Sales tax (0.0%):	\$0.00
Total cost:	\$10,702.99

Registered client name: City Of West Allis

Commercial Cost Valuations (18)

Database Name	Units	Unit Price	Extended Price
West Allis, City in Milwaukee County (2/26/2020)	1,707 licensed parcels	\$0.350	\$597.45
Total software cost:			\$597.45

MD Prof Annual Site License Database (18)

Database Name	Units	Unit Price	Extended Price
West Allis, City in Milwaukee County (2/26/2020)	19,099 licensed parcels	\$0.460	\$8,785.54
Total software cost:			\$8,785.54

SQL Server Integration Database (18)

Database Name	Units	Unit Price	Extended Price
West Allis, City in Milwaukee County (2/26/2020)	1 licensed parcels	\$1320.000	\$1,320.00
Total software cost:			\$1,320.00

Services

Item	Description	T&M	Qty	Unit of Measure	Unit Price	Extended Price
Per Incident Support	\$70/hr, 15 min increments, min 15 minutes	No	0	per hour	\$70.00	\$0.00
Total services:						\$0.00

Assessment Technologies, LLC

N88 W16573 Main St
Menomonee Falls, WI 53051-2039

F38114

INVOICE

Invoice Number: 8069
Invoice Date: Jan 28, 2019
Page: 1

100-0501-517.320A

Voice: 262-253-1142
Fax: 262-253-4098

RECEIVED

FEB 6 2019

Bill To:
City of West Allis Attn. Assessor's Office 7525 W. Greenfield Ave. West Allis, WI 53214

Ship to:
WEST ALLIS CITY ASSESSOR

Customer ID	Customer PO	Payment Terms	
WEST ALLIS		Net 30 Days	
Sales Rep ID	Shipping Method	Ship Date	Due Date
	Courier		2/27/19

Quantity	Item	Description	Unit Price	Amount
		Renew MD Prof Annual Site License Databases thru 2-26-20 per quote 8616 This is an annual license. Your current license will expire on 2-26-19 if not renewed. per incident support The cost is .46 per licensed parcel based on 19,099 parcels The cost includes renewing SQL Server Integration thru 2-26-20 The cost is .35 per commercial building based on 1707		10,702.99
Subtotal				10,702.99
Sales Tax				
Total Invoice Amount				10,702.99
Payment/Credit Applied				
TOTAL				10,702.99

Check/Credit Memo No:

We will add finance charges of 1%/month on invoices not pd by the due date