



City of West Allis

Meeting Agenda

Community Development Authority

Tuesday, January 13, 2026

6:00 PM

City Hall, Room 128
7525 W. Greenfield Ave.

REGULAR MEETING (Amended Agenda)

A. CALL TO ORDER

B. ROLL CALL

C. APPROVAL OF MINUTES

1. [25-0510](#) December 8, 2025 (draft minutes)

Attachments: [December 8, 2025 \(draft minutes\)](#)

D. MATTERS FOR DISCUSSION/ACTION

2. [26-0008](#) Housing and Urban Development approved the Authority for Family Self Sufficiency Grant in the Amount of \$95,063.

Attachments: [FSS Renewal Funding 2026 Announcement](#)

3. [26-0009](#) Discussion on a development proposal from Mandel Group for Lot 3 and Lot 4 within the Six Points Farmers Market Redevelopment Area.

4. [26-0010](#) Resolution authorizing the Executive Director to prepare a Project Plan for Tax Increment District Number 22 Plan for the area at 66th and Mitchell (Lot 3 and Lot 4 of SONA) of the Six Points Farmers Market Redevelopment Area.

Attachments: [CDA Res. No. 1520 - TIF 22 \(1-13-26\)](#)

5. [26-0011](#) Resolution approving a professional services contract with Ehlers and Associates, Inc. for the preparation of plan for Tax Increment District Number 22 for the area of 66th and Mitchell (Lot 3 and Lot 4) within the Six Points Farmers Market Redevelopment Area.

Attachments: [Ehlers - TID 22](#)

[CDA Res. No. 1521 - Ehlers - TID 22 \(1-13-26\)](#)

6. [26-0012](#) Resolution amending a financial/real estate consulting services contract with S.B. Friedman Development Advisors in an amount not to exceed \$25,000.

Attachments: [West Allis CDA SB Friedman Hourly Deal Review Extension #18 2026-01-07](#)

[CDA Res. No. 1522 - S.B. Friedman \(1-13-26\)](#)

7. [26-0013](#) Discussion regarding the former Motor Castings properties and surrounding area, near S. 65 St. and W. Washington St.

8. [26-0014](#) Resolution to approve the Second Amendment to Real Estate Purchase agreement with Seth E. Dizard Esq. for the acquisition of the former Motor Castings Company site.
- Attachments:** [Second Amendment to REPA \(CDA\) \(FULLY SIGNED\)](#)
[CDA Res. No. 1523 - Motor Castings - Second Amendment \(1-13-26\)](#)
9. [26-0015](#) Discussion on the status of the Makers Row Development.
10. [26-0016](#) Discussion regarding 6771 W. National Ave.
11. [26-0007](#) Consideration relative to Report on Redevelopment Initiatives:
- a. 84th & Greenfield/TIF Number Eleven
 - b. 68th & Mitchell (former Milwaukee Ductile Iron)/TIF Number Fourteen
 - c. The Market/TIF Number Fifteen
 - d. S. 70th St. & W. Washington St. Corporate Office Corridor Plan/ TIF Number Sixteen
 - e. S. 102 St. and W. Lincoln Ave. – West Lincoln Corridor / TIF Number Seventeen
 - f. Novonesis Expansion/TIF Number Eighteen
 - g. 86th and National/TIF Number Nineteen
 - h. 6400 Block of W. Greenfield Avenue/ TIF Number Twenty
 - i. Hwy. 100 Corridor
 - j. Beloit Road Senior Housing Complex
 - k. W. National Ave. Corridor
 - l. Motor Castings Site – 1323 S. 65 St.
 - m. 116th & Morgan Ave.
- S1. [26-0025](#) Resolution to approve the Scope of Services for Ramboll Americas Engineering Solutions, Inc. for grant writing assistance for an application to the United States Environmental Protection Agency for a Brownfield Clean-up Grant for the former Motor Castings properties located within the S. 65 St. and W. Washington St. area, in an amount not to exceed \$15,000.
- Attachments:** [CDA Res. No. 1524 - Ramboll - Grant Writing Serv - EPA \(USEPA\) FY26 Clean](#)
- S2. [26-0026](#) Resolution to approve the Second Amendment to an Amended and Restated Indenture of Trust and Bond Agreement between the CDA and U.S. Bank Trust Company relative to Renaissance Faire II LLC and the property at Renaissance Faire Office Complex at 809 S. 60th St.
- Attachments:** [CDA Res. No.1525 - 2nd Amendment - Renaissance \(1-13-26\)](#)
[RenFaire - Second Amendment to Amended and Restated Indenture of Trust ar](#)

For agenda items 3, 7, 8, 9, 10, S1, S2, the committee may convene in closed session pursuant to the provisions of Section 19.85(1)(e) of the state statutes for the purpose of deliberating the investing of public funds whenever competitive or bargaining reasons require a closed session. This committee may reconvene in open session after completion of the closed session to consider the balance of the agenda.

NOTICE IS HEREBY GIVEN that a possible quorum of the City of West Allis Common Council may gather for the purpose of attending the Community Development Authority Meeting of Tuesday, January 13, 2026, at 6:00 p.m. at City Hall in Room 128. This is not intended to be a formal meeting of the Common Council. The Common Council will not take any formal action at this event.

E. ADJOURNMENT



All meetings of the Community Development Authority are public meetings. In order for the general public to make comments at the committee meetings, the individual(s) must be scheduled (as an appearance) with the chair of the committee or the appropriate staff contact; otherwise, the meeting of the committee is a working session for the committee itself, and discussion by those in attendance is limited to committee members, the mayor, other alderpersons, staff and others that may be a party to the matter being discussed.

NOTICE OF POSSIBLE QUORUM

It is possible that members of, and possibly a quorum of, members of other governmental bodies of the municipality may be in attendance at the above-stated meeting to gather information. No action will be taken by any governmental body at the above-stated meeting other than the governmental body specifically referred to above in this notice.

NON-DISCRIMINATION STATEMENT

The City of West Allis does not discriminate against individuals on the basis of race, color, religion, age, marital or veterans' status, sex, national origin, disability or any other legally protected status in the admission or access to, or treatment or employment in, its services, programs or activities.

AMERICANS WITH DISABILITIES ACT NOTICE

Upon reasonable notice the City will furnish appropriate auxiliary aids and services when necessary to afford individuals with disabilities an equal opportunity to participate in and to enjoy the benefits of a service, program or activity provided by the City.

LIMITED ENGLISH PROFICIENCY STATEMENT

It is the policy of the City of West Allis to provide language access services to populations of persons with Limited English Proficiency (LEP) who are eligible to be served or likely to be directly affected by our programs. Such services will be focused on providing meaningful access to our programs, services and/or benefits.



City of West Allis

Meeting Minutes

Community Development Authority

Monday, December 8, 2025

6:00 PM

City Hall, Room 128
7525 W. Greenfield Ave.

REGULAR MEETING (draft minutes)

A. CALL TO ORDER

B. ROLL CALL

Present 7 - Gerald C. Matter, Michael Suter, Danna Kuehn, Martin J. Weigel, Richard Badger,
Thomas Medley, Wayne Clark

Others Attending

Erik Doerschling; Tracy Cross
Joe Durica, IT Supervisor; City of West Allis

Staff

Ald. Haass, Ald. Roadt
Patrick Schloss, Economic Development, Executive Director
Carson Coffield, Economic Development Specialist

C. APPROVAL OF MINUTES

1. [25-0497](#) November 11, 2025 (draft minutes)

Attachments: [November 11, 2025 \(draft minutes\)](#)

Clark moved to approve this matter, Ald. Weigel seconded, motion carried.

D. MATTERS FOR DISCUSSION/ACTION

2. [25-0498](#) Discussion regarding the West Allis Housing Market Study prepared by Tracy Cross.

Erik Doerschling from Tracy Cross introduced the West Allis Housing Market Study. Erik discussed a variety of findings from the study.

This matter was Discussed.

3. [25-0499](#) Resolution to approve a Development Agreement between the Community Development Authority and Habitat for Humanity – Milwaukee, property at 6901 and 69** W. Beloit Rd.

Attachments: [CDA Res. No. 1518 - MHH Development Agreement \(12-8-25\)](#)
[CDA Res. No. 1518 - MHH Development Agreement \(12-8-25\) signed](#)
[Habitat for Humanity 12.5.25](#)

Patrick Schloss discussed conversations with Habitat for Humanity to build two affordable homes in West Allis in 2026.

Ald. Kuehn moved to approve this matter, Badger seconded, motion carried.

Aye: 7 - Matter, Suter, Kuehn, Weigel, Badger, Medley, Clark

No: 0

4. [25-0500](#) Resolution to approve an additional \$50,000 to the Scope of Services for Ramboll Americas Engineering Solutions, Inc. for remedial planning assistance at 6500 W. Washington (Tax Key No. 439-0001-037), 13** S. 65 St. (Tax Key No. 439-9004-000), 1200 S. 65 St. (Tax Key No. 439-0108-001) and 11** S. 64 St. (Tax Key No. 439-0088-000).

Attachments: [CDA Res. No. 1519 - Ramboll - Motor Castings - Amendment to Scope \(12-8-25\)](#)
[CDA Res. No. 1519 - Ramboll - Motor Castings - Amendment to Scope \(12-8-25\) signed](#)
[Ramboll - Amended Scope](#)

Patrick Schloss shared that there is an increase in services from Ramboll due to ongoing environmental investigation.

Further discussed in Closed Session.

Ald. Weigel moved to approve this matter, Ald Kuehn seconded, motion carried by the following vote:

Aye: 7 - Matter, Suter, Kuehn, Weigel, Badger, Medley, Clark

No: 0

5. [25-0501](#) Discussion on a development proposal from Mandel Group for Lot 3 and Lot 4 within the Six Points Farmers Market Redevelopment Area.

This matter was Discussed in Closed Session.

6. [25-0012](#) Consideration relative to Report on Redevelopment Initiatives:

- a. 84th & Greenfield/TIF Number Eleven
- b. 68th & Mitchell (former Milwaukee Ductile Iron)/TIF Number Fourteen
- c. The Market/TIF Number Fifteen
- d. S. 70th St. & W. Washington St. Corporate Office Corridor Plan/TIF Number Sixteen
- e. S. 102 St. and W. Lincoln Ave. – West Lincoln Corridor / TIF Number Seventeen
- f. Novonesis Expansion/TIF Number Eighteen
- g. 86th and National/TIF Number Nineteen
- h. 6400 Block of W. Greenfield Avenue/ TIF Number Twenty
- i. Hwy. 100 Corridor
- j. Beloit Road Senior Housing Complex
- k. W. National Ave. Corridor
- l. Motor Castings Site – 1323 S. 65 St.
- m. 116th & Morgan Ave.

i) Patrick Schloss discussed the Hwy 100 - Days Inn.

At 6:36 p.m., a motion was made by Richard Badger, seconded by Ald. Weigel to go into closed session to discuss items 4 and 5 on the agenda.

Following the discussion of these items in closed session, the committee reconvened in open session at 7:00 p.m.

E. ADJOURNMENT

There being no further business to come before the Authority a motion was made by Clark, seconded by Ald. Weigel to adjourn at 7:00 p.m.



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FY25 Family Self-Sufficiency Renewal Announcement				
Applicant Type	Applicant Code	Name	Renewal Amount Funded	Renewal Positions Funded
Alaska				
MTW Initial	AK901	Alaska Housing Finance Corporation	\$449,616.00	4
Alabama				
PHA	AL001	Housing Authority of Birmingham District	\$521,312.00	4
PHA	AL008	Selma Housing Authority	\$95,000.00	1
PHA	AL047	Huntsville Housing Authority	\$491,600.00	4
PHA	AL048	Housing Authority of the City of Decatur	\$76,926.00	1
MTW Expand	AL050	Auburn Housing Authority	\$111,727.00	1
PHA	AL052	Housing Authority of the City of Cullman	\$78,051.00	1
PHA	AL061	Opelika Housing Authority	\$115,292.00	1
MTW Expand	AL068	Sheffield Housing Authority	\$109,603.00	1
PHA	AL077	Tuscaloosa Housing Authority	\$145,962.00	2
PHA	AL086	Jefferson County Housing Authority	\$100,000.00	2
MFH	AL09RD00001	Opelika Housing Development, Inc.	\$115,292.00	1
MFH	AL09RD00019	Housing Authority of the City of Tuskegee	\$111,183.00	1
MFH	AL09RD00023	Athens Housing Management Agency, Inc.	\$131,756.00	1
PHA	AL121	Albertville Housing Authority	\$45,100.00	1
PHA	AL125	Bessemer Housing Authority	\$146,016.00	1
PHA	AL174	Alexander City Housing Authority	\$84,000.00	1
Arkansas				
PHA	AR010	Northwest Regional Housing Authority	\$69,920.00	1
PHA	AR017	Pine Bluff Housing Authority	\$172,000.00	2
PHA	AR024	Housing Authority of the City of West Memphis	\$80,247.00	1
PHA	AR031	Housing Authority of the City of Hot Springs	\$62,672.00	1
PHA	AR039	Wynne Housing Authority	\$72,236.00	1
PHA	AR041	Housing Authority of Lonoke County	\$21,840.00	0.5
PHA	AR131	Jonesboro Urban Renewal and Housing Authority	\$64,121.00	1
PHA	AR161	Conway County Housing Authority	\$65,000.00	1
PHA	AR197	White River Regional Housing Authority	\$53,509.00	1
PHA	AR211	Pope County Public Facilities Board / Universal Housing	\$51,542.00	1
PHA	AR170	Jacksonville Housing Authority	\$65,688.00	1
PHA	AR257	McGehee Public Residential Housing Facilities Board	\$22,778.00	0.5
Arizona				
PHA	AZ001	City of Phoenix Housing Department	\$475,260.00	4
PHA	AZ003	Glendale Housing Authority	\$94,819.00	1
PHA	AZ004	City of Tucson	\$206,392.00	2
PHA	AZ005	City of Mesa	\$86,000.00	1
PHA	AZ009	Housing Authority of Maricopa County	\$90,304.00	1
PHA	AZ013	Yuma County Housing Department	\$301,707.00	3
PHA	AZ031	City of Tempe Housing Services	\$99,334.00	1
PHA	AZ032	City of Scottsdale Housing Agency	\$107,264.00	1
PHA	AZ034	Housing Authority of Cochise County	\$85,000.00	1
PHA	AZ035	Housing Authority of the City of Yuma	\$608,455.00	5
PHA	AZ043	County of Mohave	\$74,583.00	1
California				
PHA	CA001	Housing Authority of the City and County of San Francisco	\$290,572.00	2
PHA	CA002	Housing Authority of the County of Los Angeles	\$1,073,624.00	8
MTW Initial	CA003	Housing Authority of the City of Oakland	\$641,176.00	4
PHA	CA004	Housing Authority of the City of Los Angeles	\$1,617,990.00	11
PHA	CA005	Housing Authority of the City of Sacramento	\$110,110.00	1
PHA	CA007	Housing Authority of the County of Sacramento	\$219,808.00	2
MTW Expand	CA008	Housing Authority of the County of Kern	\$165,486.00	2
PHA	CA011	Housing Authority of the County of Contra Costa	\$641,176.00	4
MTW Initial	CA019	Housing Authority of the County of San Bernardino	\$330,000.00	3
MTW Expand	CA021	Housing Authority of the County of Santa Barbara	\$122,825.00	1
PHA	CA023	Housing Authority of the County of Merced	\$60,738.00	1
PHA	CA024	Housing Authority of the County of San Joaquin	\$467,336.00	4
PHA	CA026	Housing Authority of the County of Stanislaus	\$241,948.00	2
PHA	CA027	Housing Authority of the County of Riverside	\$945,455.00	7
PHA	CA028	Housing Authority of Fresno County	\$74,335.00	1
PHA	CA031	Oxnard Housing Authority	\$230,068.00	2
PHA	CA033	Housing Authority of the County of Monterey	\$267,108.00	2
PHA	CA035	Housing Authority of the City of San Buenaventura	\$115,033.00	1
PHA	CA043	Housing Authority of the County of Butte	\$95,337.00	1
PHA	CA044	Yolo County Housing Authority	\$120,561.00	1
PHA	CA048	Regional Housing Authority	\$253,200.00	2
PHA	CA052	Housing Authority of the County of Marin	\$457,983.00	3
PHA	CA053	Housing Authority of the County of Kings	\$43,680.00	1
MTW Initial	CA056	Housing Authority of the City of San Jose	\$269,895.00	3
MTW Initial	CA059	Santa Clara County Housing Authority	\$272,432.00	4
MTW Expand	CA062	Housing Authority of the City of Alameda	\$138,369.00	1
MTW Initial	CA063	San Diego Housing Commission	\$727,128.00	6
PHA	CA064	Housing Authority of the City of San Luis Obispo	\$297,494.00	2
PHA	CA067	Housing Authority of Alameda County	\$534,060.00	4
PHA	CA069	City of Madera	\$92,217.00	1
MTW Expand	CA072	the Housing Authority of the County of Santa Cruz	\$250,000.00	2
PHA	CA073	Housing Authority of the City of Napa	\$150,000.00	1
PHA	CA076	Housing Authority of the City of Santa Barbara	\$395,781.00	3
PHA	CA085	Sonoma County Community Development Commission	\$174,049.00	1
PHA	CA088	City of Santa Rosa	\$152,064.00	1

PHA	CA092	Area Housing Authority of the County of Ventura	\$93,412.00	1
PHA	CA093	the Housing Authority of the City of Santa Ana	\$415,863.00	3
PHA	CA096	County of Shasta Housing Authority and Community Action Agency	\$91,349.00	1
PHA	CA102	Garden Grove Housing Authority	\$154,777.00	1
PHA	CA104	Anaheim Housing Authority	\$201,009.00	3
PHA	CA106	Housing Authority of the City of Redding	\$95,916.00	1
PHA	CA108	Housing Authority of the County of San Diego	\$193,284.00	2
MTW Expand	CA123	Pomona Housing Authority	\$143,813.00	1
MTW Expand	CA125	Vacaville Housing Authority	\$320,470.00	2
PHA	CA128	Roseville Housing Authority	\$89,945.00	1
MTW Expand	CA131	Solano County Housing Authority	\$160,235.00	1
PHA	CA132	City of Oceanside Community Development Commission	\$145,406.00	1
PHA	CA143	Imperial Valley Housing Authority	\$91,110.00	1
PHA	CA149	Placer County Housing Authority	\$142,800.00	1
MFH	CA33M000085	Eden Coronado Terrace 2, L.P.	\$100,000.00	1
Colorado				
PHA	CO001	Housing Authority of the City and County of Denver	\$470,490.00	5
PHA	CO002	Housing Authority of the City of Pueblo	\$80,000.00	1
MTW Expand	CO041	Housing Authority of the City of Fort Collins	\$265,062.00	3
PHA	CO048	Housing Authority of the City of Englewood	\$74,529.00	1
PHA	CO051	City of Grand Junction Housing Authority	\$63,787.00	1
PHA	CO058	Adams County Housing Authority	\$94,425.00	1
PHA	CO061	Boulder County Housing Authority	\$283,734.00	3
PHA	CO911	Colorado Department of Local Affairs, Division of Housing	\$68,250.00	1
MFH	CO99H001151	Decatur Place	\$74,736.00	1
Connecticut				
PHA	CT001	Park City Communities (Housing Authority of the City of Bridgeport)	\$105,364.00	1
MTW Expand	CT002	Housing Authority of the City of Norwalk	\$192,254.00	2
PHA	CT005	Housing Authority of the City of New Britain	\$217,130.00	2
PHA	CT006	Housing Authority of the City of Waterbury	\$99,500.00	1
PHA	CT007	Housing Authority of the City of Stamford	\$105,428.00	1
PHA	CT011	Housing Authority of the City of Meriden	\$201,030.00	2
PHA	CT015	Ansonia Housing Authority	\$95,786.00	1
PHA	CT020	Housing Authority of the City of Danbury	\$102,918.00	1
MTW Expand	CT023	Bristol Housing Authority	\$101,103.00	1
PHA	CT039	Trout Brook Realty Advisors (Housing Authority of the City of Bridgeport)	\$97,660.00	1
PHA	CT901	Connecticut Department of Housing	\$235,472.00	2
District of Columbia				
MFH	DC39M000099	Atlantic Terrace Limited Partnership	\$97,375.00	1
Delaware				
PHA	DE001	Wilmington Housing Authority	\$408,984.00	3
Florida				
PHA	FL001	Jacksonville Housing Authority	\$479,238.00	6
PHA	FL002	Housing Authority of the City of St. Petersburg	\$309,498.00	3
PHA	FL003	Housing Authority of the City of Tampa	\$980,720.00	8
PHA	FL005	Public Housing and Community Development	\$299,936.00	4
PHA	FL007	Housing Authority of the City of Daytona Beach	\$140,000.00	2
PHA	FL008	Sarasota Housing Authority	\$72,800.00	1
MTW Expand	FL009	West Palm Beach Housing Authority	\$94,710.00	2
PHA	FL010	Housing Authority of the City of Fort Lauderdale	\$141,750.00	2
MTW Expand	FL011	Housing Authority of the City of Lakeland	\$251,799.00	3
PHA	FL020	Housing Authority of Brevard County	\$272,454.00	3
PHA	FL021	Pahokee Housing Authority	\$53,334.00	1
MTW Expand	FL022	Housing Authority of the City of New Smyrna Beach	\$82,500.00	1
PHA	FL032	Ocala Housing Authority	\$153,384.00	2
PHA	FL040	Housing Authority of the City of Eustis	\$78,699.00	1
PHA	FL041	Housing Authority of the City of Fort Pierce, Florida	\$82,500.00	1
PHA	FL053	Milton Housing Authority	\$97,513.00	1
PHA	FL060	Punta Gorda Housing Authority	\$74,056.00	1
PHA	FL062	Pinellas County Housing Authority	\$100,000.00	2
PHA	FL066	Hialeah Housing Authority	\$266,313.00	3
PHA	FL068	Housing Authority of the City of Homestead	\$88,771.00	1
PHA	FL073	Tallahassee Housing Authority	\$97,375.00	1
PHA	FL075	Clearwater Housing Authority	\$75,169.00	1
PHA	FL079	Broward County Housing Authority	\$359,748.00	4
PHA	FL081	Housing Authority of the City of Deerfield Beach	\$112,185.00	1
PHA	FL093	Orange County Housing and Community Development	\$120,000.00	1
PHA	FL104	Pasco County Housing Authority	\$122,590.00	1
PHA	FL119	Boca Raton Housing Authority	\$80,701.00	1
PHA	FL139	Winter Haven Housing Authority	\$168,854.00	2
Georgia				
PHA	GA001	Housing Authority of the City of Augusta, Georgia	\$250,910.00	2
PHA	GA002	Housing Authority of Savannah	\$307,299.00	3
MTW Initial	GA004	Housing Authority of Columbus, Georgia	\$105,100.00	2
MTW Initial	GA006	Housing Authority of the City of Atlanta, Georgia	\$420,000.00	4
PHA	GA009	Brunswick Housing Authority	\$101,457.00	1
PHA	GA010	Housing Authority of the City of Marietta	\$262,952.00	2
PHA	GA023	Housing Authority of the City of Albany, Georgia	\$115,825.00	1
MTW Expand	GA095	Housing Authority of Newnan	\$205,000.00	2
PHA	GA108	Housing Authority of the City of Manchester, Georgia	\$119,941.00	1
PHA	GA116	Housing Authority of the City of Carrollton	\$77,800.00	1
PHA	GA160	Warner Robins Housing Authority	\$106,803.00	1
PHA	GA228	Housing Authority of the City of Jonesboro	\$122,846.00	1

PHA	GA232	Housing Authority of the City of College Park, Georgia	\$100,450.00	2
PHA	GA237	Housing Authority of Dekalb	\$110,000.00	1
PHA	GA264	Housing Authority of Fulton County, Georgia	\$85,284.00	0.5
PHA	GA283	Tri-City Housing Authority	\$80,000.00	1
MTW Expand	GA285	Northwest Georgia Housing Authority	\$235,000.00	2
Guam				
PHA	GQ901	Guam Housing and Urban Renewal Authority	\$250,446.00	3
Hawaii				
PHA	HI002	Hawaii County Housing Agency	\$108,000.00	1
PHA	HI003	City and County of Honolulu	\$153,504.00	2
PHA	HI004	Maui, County of	\$50,314.00	1
Iowa				
PHA	IA018	City of Sioux City Housing Authority	\$228,010.00	2
PHA	IA020	City of Des Moines Municipal Housing Agency	\$442,004.00	4
PHA	IA022	Iowa City Housing Authority	\$410,000.00	4
PHA	IA023	Municipal Housing Agency of Council Bluffs, Iowa	\$88,641.00	1
PHA	IA024	City of Cedar Rapids	\$231,350.00	2
PHA	IA049	City of Muscatine (Muscatine Municipal Housing Agency)	\$98,408.00	1
MFH	IA05M000008	Oakridge Neighborhood Associates, Limited Partnership	\$108,650.00	1
PHA	IA087	City of Dubuque	\$197,672.00	2
PHA	IA107	Municipal Housing Agency of the City of Fort Dodge	\$68,522.00	1
PHA	IA117	Southern Iowa Regional Housing Authority	\$90,000.00	1
PHA	IA126	Eastern Iowa Regional Housing Authority	\$460,000.00	4
PHA	IA131	Central Iowa Regional Housing Authority	\$87,000.00	1
Idaho				
PHA	ID013	Boise City Housing Authority	\$287,652.00	3
PHA	ID016	Southwestern Idaho Cooperative Housing Authority	\$184,684.00	2
PHA	ID021	Ada County Housing Authority	\$191,768.00	2
PHA	ID901	Idaho Housing and Finance Association	\$333,624.00	4
Illinois				
MTW Initial	IL002	Chicago Housing Authority	\$1,396,095.00	15
PHA	IL003	Peoria Housing Authority	\$222,876.00	2
MTW Expand	IL004	Springfield Housing Authority	\$128,692.00	2
MTW Initial	IL006	Housing Authority of Champaign County	\$367,770.00	3
PHA	IL009	Housing Authority of Henry County	\$131,800.00	2
PHA	IL015	Madison County Housing Authority	\$80,000.00	1
PHA	IL018	Rock Island Housing Authority	\$76,098.00	1
PHA	IL020	Moline Housing Authority	\$67,600.00	1
MTW Expand	IL024	Housing Authority of Joliet	\$252,100.00	2
PHA	IL028	Menard County Housing Authority	\$109,524.00	1
PHA	IL047	Macoupin County Housing Authority	\$55,325.00	1
PHA	IL051	Housing Authority of the City of Bloomington	\$68,254.00	1
MTW Expand	IL056	Lake County Housing Authority	\$256,290.00	3
PHA	IL057	Housing Authority of Marion County	\$94,000.00	1
MFH	IL06E000031	Spring Grove Apartments	\$94,910.00	1
MFH	IL06E000032	Parkview Tower	\$71,182.00	1
MFH	IL06M000049	King Preservation, L.P.	\$103,642.00	1
MFH	IL06RR00004	6040 JPT, LLC	\$103,641.00	1
MTW Expand	IL083	Winnebago County Housing Authority	\$276,400.00	2
PHA	IL101	Dupage Housing Authority	\$184,000.00	2
Indiana				
PHA	IN002	Housing Authority City of Vincennes	\$58,000.00	1
MTW Expand	IN003	Fort Wayne Housing Authority	\$410,000.00	4
PHA	IN006	Anderson Housing Authority	\$120,575.00	1
PHA	IN007	Housing Authority of the City of Kokomo	\$92,250.00	1
PHA	IN009	Housing Authority of City of Richmond, IN	\$102,474.00	1
PHA	IN010	Housing Authority of the City of Hammond, IN	\$69,000.00	1
PHA	IN011	Housing Authority of the City of Gary	\$95,141.00	1
PHA	IN012	New Albany Housing Authority	\$264,138.00	3
PHA	IN016	Housing Authority of the City of Evansville	\$324,135.00	3
PHA	IN021	Housing Authority of the City of Terre Haute	\$167,894.00	2
PHA	IN022	Housing Authority of the City of Bloomington	\$187,604.00	2
PHA	IN023	Jeffersonville Housing Authority	\$81,125.00	1
PHA	IN026	Housing Authority City of Elkhart	\$175,100.00	2
PHA	IN029	East Chicago Housing Authority	\$101,173.00	1
PHA	IN041	Marion Housing Authority	\$112,354.00	1
Kansas				
PHA	KS001	Housing Authority of the City Kansas City, Kansas	\$130,009.00	1
PHA	KS004	City of Wichita Kansas Housing Authority	\$306,756.00	3
PHA	KS038	Salina Housing Authority	\$50,000.00	0.5
PHA	KS043	City of Olathe	\$102,100.00	1
MTW Initial	KS053	Lawrence-Douglas County Housing Authority	\$336,752.00	4
PHA	KS162	Johnson County, Kansas	\$97,579.00	1
PHA	KS168	Northeast Kansas Community Action Program (NEK-CAP)	\$85,786.00	1
Kentucky				
MTW Initial	KY001	Louisville Metro Housing Authority	\$676,795.00	7
PHA	KY002	Housing Authority of Covington	\$81,845.00	1
PHA	KY003	Housing Authority of Frankfort	\$59,740.00	1
MTW Initial	KY004	Lexington-Fayette Urban County Housing Authority	\$147,344.00	2
PHA	KY015	Housing Authority of Newport, Kentucky	\$75,211.00	1
PHA	KY026	Housing Authority of Glasgow	\$80,392.00	1
PHA	KY061	Georgetown Housing Authority	\$65,450.00	1
PHA	KY063	Housing Authority of Bowling Green	\$63,270.00	1

PHA	KY121	Pike County Housing Authority	\$77,791.00	1
PHA	KY132	City of Richmond Section 8 Housing	\$140,548.00	2
PHA	KY135	Boone County Fiscal Court Assisted Housing Department	\$98,533.00	1
PHA	KY141	Pineville Urban Renewal & Community	\$95,543.00	1
PHA	KY160	Cumberland Valley Regional Housing Authority	\$137,673.00	3
PHA	KY161	Appalachian Foothills Housing Agency, Inc.	\$56,000.00	1
MFH	KY36H134182	Directions Apartments, LLC	\$111,751.00	1
MFH	KY36L000010	Jackson Woods Apartments, LLLP	\$111,751.00	1
PHA	KY901	Kentucky Housing Corporation	\$180,254.00	2
Louisiana				
PHA	LA001	Housing Authority of New Orleans	\$351,700.00	4
PHA	LA002	Housing Authority of the City of Shreveport	\$175,920.00	2
PHA	LA003	Housing Authority of East Baton Rouge Parish	\$62,007.00	1
PHA	LA005	Lafayette Housing Authority	\$101,306.00	1
PHA	LA023	Housing Authority of the City of Alexandria, Louisiana	\$92,600.00	1
PHA	LA092	St. James Parish Housing Authority	\$95,035.00	1
PHA	LA172	Calcasieu Parish Police Jury Human Services Housing Department	\$31,400.00	0.5
PHA	LA211	Terrebonne Parish Consolidated Government	\$76,875.00	1
PHA	LA270	Housing Authority of Jefferson Parish	\$367,743.00	3
Massachusetts				
PHA	MA001	Lowell Housing Authority	\$86,167.00	1
PHA	MA002	Boston Housing Authority	\$529,104.00	4
MTW Initial	MA005	Holyoke Housing Authority	\$215,250.00	2
PHA	MA006	Fall River Housing Authority	\$289,998.00	3
PHA	MA007	New Bedford Housing Authority	\$82,461.00	1
PHA	MA012	Worcester Housing Authority	\$471,100.00	5
PHA	MA014	Revere Housing Authority	\$52,128.00	0.5
MTW Expand	MA015	Medford Housing Authority	\$164,806.00	1
PHA	MA016	Chelsea Housing Authority	\$60,000.00	1
PHA	MA017	Taunton Housing Authority	\$95,506.00	2
PHA	MA018	Attleboro Housing Authority	\$97,777.00	1
PHA	MA020	Quincy Housing Authority	\$180,202.00	2
PHA	MA022	Malden Housing Authority	\$262,080.00	2
PHA	MA023	Lynn Housing Authority & Neighborhood Development	\$599,296.00	4
PHA	MA025	Gloucester Housing Authority	\$100,737.00	1
PHA	MA028	Framingham Housing Authority	\$90,712.00	1
PHA	MA031	Somerville Housing Authority	\$237,950.00	2
PHA	MA037	Fitchburg Housing Authority	\$139,102.00	1
PHA	MA048	Arlington Housing Authority	\$111,711.00	1
PHA	MA053	Braintree Housing Authority	\$93,275.00	1
PHA	MA055	Salem Housing Authority, Massachusetts	\$117,526.00	1
PHA	MA057	Acton Housing Authority	\$95,140.00	1
MFH	MA060003060	Madison Botolph II Limited Partnership	\$107,625.00	1
MFH	MA060003075	New Madison Park IV Limited Partnership	\$107,625.00	1
PHA	MA063	Melrose Housing Authority	\$50,000.00	0.5
MFH	MA06E000015	J.P. Housing Limited Partnership	\$107,625.00	1
MFH	MA06E000019	Bancroft Limited Partnership	\$107,625.00	1
MFH	MA06E000051	LP Granite LLC	\$107,625.00	1
MFH	MA06E000052	Washington Columbia Limited Partnership	\$107,625.00	1
MFH	MA06E000067	Washington Columbia II Limited Partnership	\$107,625.00	1
MFH	MA06E000074	Wardman UE Limited Partnership	\$107,625.00	1
MFH	MA06E000081	New Academy Estates LLC	\$107,625.00	1
MFH	MA06E000083	Academy Homes Urban Edge Limited Partnership	\$107,625.00	1
MFH	MA06H058045	Cottage Brook Apartments, LP	\$107,625.00	1
MFH	MA06L000029	Co-operatives of CharlesNEwtown Housing, Inc.	\$107,625.00	1
MFH	MA06M000207	CSTO Winn Owner LLC	\$107,625.00	1
MFH	MA06M000216	Lisbon Street Limited Partnership	\$97,375.00	1
MFH	MA06RM00003	Cobbet Hill School LLC	\$97,375.00	1
MFH	MA06RR00007	Concord Houses Associates	\$125,537.00	1
PHA	MA081	Methuen Housing Authority	\$130,873.00	1
PHA	MA087	Haverhill Housing Authority	\$84,050.00	1
PHA	MA096	Greenfield Housing Authority	\$99,674.00	1
PHA	MA101	Wayland Housing Authority	\$49,200.00	1
PHA	MA107	North Andover Housing Authority	\$88,822.00	1
PHA	MA108	Chelmsford Housing Authority	\$137,750.00	1
PHA	MA125	Winchester Housing Authority	\$109,690.00	1
MTW Initial	MA901	Commonwealth of Massachusetts	\$1,082,172.00	14
Maryland				
PHA	MD001	Housing Authority of the City of Annapolis	\$117,971.00	1
MTW Initial	MD002	Housing Authority of Baltimore City	\$460,800.00	6
PHA	MD004	Housing Opportunities Commission	\$612,790.00	5
PHA	MD006	Hagerstown Housing Authority	\$336,189.00	3
MFH	MD010000418	CHA, LLC	\$76,875.00	1
PHA	MD012	Havre De Grace Housing Authority	\$104,654.00	1
PHA	MD018	Housing Commission of Anne Arundel County	\$283,998.00	3
PHA	MD021	Housing Authority of St. Mary's County, Maryland	\$73,396.00	1
PHA	MD023	Howard County Housing Commission	\$108,427.00	1
PHA	MD025	Harford County, Maryland	\$44,772.00	1
PHA	MD028	Housing Authority of Washington County	\$39,600.00	0.5
PHA	MD029	Cecil County Housing Agency	\$83,543.00	1
PHA	MD032	Carroll County Commissioners	\$111,194.00	1
PHA	MD033	County of Baltimore	\$470,240.00	5
Maine				

PHA	ME003	Portland Housing Authority	\$213,060.00	2
MTW Expand	ME005	Lewiston Housing Authority	\$112,360.00	1
MTW Expand	ME009	Bangor Housing Authority	\$305,703.00	3
PHA	ME015	Westbrook Housing Authority	\$87,184.00	1
PHA	ME018	Housing Authority of the City of Old Town	\$87,896.00	1
PHA	ME025	City of Caribou	\$73,890.00	1
PHA	ME030	Augusta Housing	\$78,459.00	1
PHA	ME901	Maine State Housing Authority	\$192,136.00	2
Michigan				
PHA	MI001	Detroit Housing Commission	\$337,620.00	4
PHA	MI006	Saginaw Housing Commission	\$90,808.00	1
PHA	MI008	River Rouge Housing Commission	\$105,508.00	1
PHA	MI009	Flint Housing Commission	\$105,508.00	1
PHA	MI027	Inkster Housing Commission	\$116,058.00	1
PHA	MI045	Plymouth Housing Commission	\$138,747.00	3
PHA	MI058	Lansing Housing Commission	\$64,671.00	1
MTW Expand	MI064	Ann Arbor Housing Commission	\$209,008.00	2
MTW Expand	MI073	Grand Rapids Housing Commission	\$446,150.00	5
PHA	MI080	Traverse City Housing Commission	\$89,548.00	1
PHA	MI115	Wyoming Housing Commission	\$197,330.00	2
PHA	MI139	Westland Housing Commission	\$43,680.00	1
MFH	MI280009034	Lincolnshire Village Apartments	\$81,700.00	1
MFH	MI28H150190	RAHF IV Autumn Ridge Limited Dividend Housing Association LLC	\$103,523.00	1
MFH	MI28H150202	Birch Park	\$64,757.00	1
MFH	MI28RR00007	Renaissance of Bridge Village	\$84,000.00	1
PHA	MI901	Michigan State Housing Development Authority	\$1,732,500.00	14
Minnesota				
PHA	MN001	Public Housing Agency of the City of St. Paul	\$48,523.00	0.5
PHA	MN003	Housing and Redevelopment Authority of Duluth, MN	\$43,903.00	0.5
PHA	MN007	Housing & Redevelopment Authority of Virginia, MN	\$82,555.00	1
PHA	MN032	City of Brainerd	\$106,422.00	1
PHA	MN063	Mankato Economic Development Authority	\$120,207.00	1
PHA	MN144	Housing Authority of St. Louis Park	\$61,130.00	0.5
PHA	MN158	Northwest Minnesota Multi County Housing Authority	\$84,996.00	1
PHA	MN164	Housing & Redevelopment Authority of Clay County	\$130,795.00	1
PHA	MN197	Southeastern Minnesota Multi-County Housing and Redevelopment Authority	\$83,387.00	1
MTW Expand	MN212	Washington County Community Development Agency	\$65,971.00	0.5
PHA	MN219	South Central MN Multi-County HRA	\$70,000.00	1
Missouri				
PHA	MO001	St. Louis Housing Authority	\$179,674.00	2
PHA	MO002	Housing Authority of Kansas City, Missouri	\$336,480.00	5
PHA	MO004	Housing Authority of St. Louis County	\$304,362.00	3
PHA	MO006	Saint Charles Housing Authority	\$197,302.00	2
PHA	MO007	Housing Authority of the City of Columbia, Missouri	\$213,639.00	3
PHA	MO009	Housing Authority of the City of Jefferson	\$111,461.00	1
PHA	MO074	Housing Authority of the City of Sedalia	\$65,920.00	1
PHA	MO197	St. Clair County PHA	\$118,592.00	2
PHA	MO199	North East Community Action Corporation (Lincoln County Housing Agency, Missouri)	\$117,706.00	2
PHA	MO203	St. Francois County Public Housing Agency	\$60,000.00	1
PHA	MO205	Franklin County Public Housing Agency	\$100,646.00	2
PHA	MO206	Phelps County Public Housing Agency	\$138,476.00	2
PHA	MO210	Housing Authority of the City of Liberty, Missouri	\$130,035.00	1
MTW Expand	MO212	Ripley County Public Housing Agency	\$115,142.00	2
PHA	MO215	Economic Security Corporation of Southwest Area	\$52,080.00	1
PHA	MO227	St. Charles County Government	\$65,529.00	1
Mississippi				
PHA	MS004	Housing Authority of the City of Meridian	\$125,834.00	1
PHA	MS005	Housing Authority of the City of Biloxi	\$92,250.00	1
PHA	MS006	Tennessee Valley Regional Housing Authority	\$301,980.00	3
PHA	MS057	Mississippi Regional Housing Authority, No. VII	\$296,400.00	4
PHA	MS058	Mississippi Regional Housing Authority VI	\$370,218.00	3
PHA	MS095	South Delta Regional Housing Authority	\$141,990.00	2
PHA	MS103	Housing Authority of the City of Jackson, Mississippi	\$78,098.00	1
Montana				
PHA	MT033	Missoula Housing Authority	\$295,575.00	3
North Carolina				
PHA	NC001	Housing Authority of the City of Wilmington, North Carolina	\$150,800.00	2
MTW Initial	NC003	Inlivan (Housing Authority of the City of Charlotte)	\$347,680.00	4
PHA	NC004	Housing Authority of the City of Kinston, NC	\$145,000.00	2
PHA	NC006	Housing Authority of the City of High Point	\$326,592.00	4
PHA	NC008	City of Concord Housing Department	\$71,635.00	1
PHA	NC011	Housing Authority of the City of Greensboro	\$143,742.00	2
PHA	NC012	Housing Authority of the City of Winston-Salem	\$105,240.00	1
PHA	NC013	Housing Authority of the City of Durham	\$160,000.00	2
PHA	NC015	Housing Authority of the City of Goldsboro, North Carolina	\$100,699.00	1
PHA	NC020	Housing Authority of the City of Wilson, North Carolina	\$76,219.00	1
PHA	NC022	Housing Authority of the City of Greenville	\$180,000.00	2
PHA	NC032	Washington Housing Authority	\$105,240.00	1
PHA	NC035	Sanford Housing Authority	\$148,624.00	2
PHA	NC065	Monroe Housing Authority	\$116,439.00	1
PHA	NC069	North Wilkesboro Housing Authority	\$115,764.00	1
PHA	NC081	Asheboro Housing Authority	\$105,250.00	1
PHA	NC087	Mid-East Regional Housing Authority	\$43,680.00	1

PHA	NC118	Roanoke Chowan Regional Housing Authority	\$127,339.00	1
PHA	NC120	Chatham County Housing Authority	\$64,000.00	1
PHA	NC140	Western Carolina Community Action	\$76,878.00	1
PHA	NC141	Coastal Community Action, Inc.	\$103,426.00	1
PHA	NC149	Sandhills Community Action Program, Inc.	\$50,458.00	1
PHA	NC151	Twin Rivers Opportunities, Inc.	\$60,000.00	1
PHA	NC152	Mountain Projects, Inc.	\$40,481.00	0.5
PHA	NC155	Franklin-Vance-Warren Opportunity, Inc.	\$66,625.00	1
PHA	NC159	Western Piedmont Council of Governments	\$97,601.00	1
PHA	NC161	Isothermal Planning and Development Commission	\$47,500.00	0.5
PHA	NC167	Northwestern Regional Housing Authority	\$383,012.00	4
MFH	NC19L000007	Icemorlee Community Partners, LP	\$119,350.00	1
MFH	NC19RD00024	Burlington Development Corporation Investment Communities	\$79,302.00	1
North Dakota				
PHA	ND012	Housing Authority of the City of Grand Forks, North Dakota	\$150,766.00	2
PHA	ND014	Fargo Housing and Redevelopment Authority	\$85,000.00	1
Nebraska				
PHA	NE001	Housing Authority of the City of Omaha	\$465,500.00	4
MTW Initial	NE002	Housing Authority of the City of Lincoln	\$191,500.00	2
PHA	NE004	Kearney Housing Authority	\$174,346.00	2
New Hampshire				
PHA	NH001	Manchester Housing and Redevelopment Authority	\$78,787.00	1
MTW Expand	NH003	Dover Housing Authority	\$101,000.00	1
MTW Expand	NH005	Concord Housing and Redevelopment	\$105,649.00	1
MTW Initial	NH010	Keene Housing	\$252,412.00	2
MTW Expand	NH901	New Hampshire Housing Finance Authority	\$283,164.00	4
New Jersey				
PHA	NJ002	Housing Authority of the City of Newark	\$73,652.00	1
PHA	NJ004	North Bergen Housing Authority	\$144,878.00	1
PHA	NJ006	Housing Authority of the City of Perth Amboy	\$223,486.00	2
PHA	NJ009	Housing Authority of the City of Jersey City	\$353,000.00	4
PHA	NJ014	Atlantic City Housing & Redevelopment Authority	\$63,000.00	0.5
PHA	NJ033	Woodbridge Housing Authority	\$25,000.00	0.5
PHA	NJ036	Guttenberg Housing Authority	\$116,814.00	1
PHA	NJ037	Irvington Housing Authority	\$37,184.00	0.5
PHA	NJ050	Housing Authority of the City of East Orange	\$121,346.00	1
PHA	NJ054	Lakewood Housing Authority	\$87,878.00	1
PHA	NJ063	Housing Authority of the City of Vineland	\$140,000.00	1
PHA	NJ068	Housing Authority Town of Dover	\$119,734.00	1
PHA	NJ071	Housing Authority of the Borough of Fort Lee	\$61,381.00	1
PHA	NJ090	Passaic County Public Housing Agency	\$222,760.00	2
PHA	NJ092	Housing Authority County of Morris	\$210,000.00	2
PHA	NJ095	Monmouth County Public Housing Agency	\$106,974.00	1
MTW Expand	NJ105	Housing Authority of the Borough of Madison	\$239,468.00	2
PHA	NJ204	Housing Authority of Gloucester County	\$131,710.00	1
PHA	NJ214	Lakewood Township Residential Assistance Program	\$129,279.00	1
MFH	NJ390016016	Corinthian Towers	\$118,000.00	1
MFH	NJ390017002	Roseville Avenue Redevelopment Urban Renewal LLC	\$97,375.00	1
MFH	NJ39H085039	New Grace West Urban Renewal LLC	\$134,920.00	1
MFH	NJ39H085098	Pilgrim Baptist Village	\$88,000.00	1
MFH	NJ39M000054	Bridgeton Apartments Urban Renewal LLC	\$97,375.00	1
MFH	NJ39RM00002	Community Meadows / Crestbury	\$88,000.00	1
PHA	NJ912	New Jersey Department of Community Affairs	\$108,546.00	1
New Mexico				
PHA	NM001	Albuquerque Housing Authority	\$95,884.00	1
PHA	NM002	Clovis Housing and Redevelopment Agency, Inc.	\$137,670.00	2
PHA	NM003	Mesilla Valley Public Housing Authority	\$98,163.00	1
PHA	NM020	Housing Authority of the City of Truth or Consequences	\$95,886.00	1
PHA	NM050	Santa Fe County	\$87,807.00	1
PHA	NM057	Bernalillo County Housing Department	\$137,418.00	2
PHA	NM063	Eastern Regional Housing Authority	\$184,282.00	2
PHA	NM077	El Camino Real Housing Authority	\$51,266.00	1
Nevada				
MTW Initial	NV001	Housing Authority of the City of Reno	\$166,338.00	2
PHA	NV018	Southern Nevada Regional Housing Authority	\$1,074,573.00	9
New York				
PHA	NY001	Syracuse Housing Authority	\$428,448.00	4
PHA	NY002	Buffalo Municipal Housing Authority	\$89,290.00	1
PHA	NY005	New York City Housing Authority	\$541,740.00	4
PHA	NY006	Municipal Housing Authority of the City of Utica, New York	\$85,000.00	1
PHA	NY009	Albany Housing Authority	\$340,000.00	4
PHA	NY015	Mechanicville Housing Authority	\$77,445.00	1
PHA	NY022	Cohoes Housing Authority	\$77,091.00	1
PHA	NY027	City of Oswego Community Development office	\$73,332.00	1
PHA	NY035	Town of Huntington Housing Authority	\$115,500.00	1
PHA	NY041	Rochester Housing Authority	\$337,668.00	3
PHA	NY048	Gloversville Housing Authority	\$117,114.00	2
PHA	NY054	Ithaca Housing Authority	\$95,026.00	2
PHA	NY060	Amsterdam Housing Authority	\$250,440.00	3
PHA	NY070	City of Lockport Housing Authority Inc.	\$106,936.00	1
PHA	NY077	Town of Islip Housing Authority	\$138,684.00	1
PHA	NY086	North Hempstead Housing Authority	\$138,684.00	1
PHA	NY091	Town of Amherst PHA	\$639,132.00	3

PHA	NY110	New York City Department of Housing Preservation and Development	\$2,327,022.00	18
PHA	NY125	Village of Highland Falls	\$18,665.00	0.5
PHA	NY130	Town of Babylon Housing Assistance Agency	\$73,244.00	1
PHA	NY149	Town of Brookhaven	\$102,500.00	1
PHA	NY158	Village of Kiryas Joel Housing Authority	\$142,206.00	1
PHA	NY405	City of North Tonawanda PHA	\$72,074.00	1
PHA	NY408	Town of Colonie	\$126,944.00	2
PHA	NY409	Rental Assistance Corporation of Buffalo	\$260,007.00	3
PHA	NY422	Town of Guilderland	\$75,995.00	1
PHA	NY433	City of Johnstown	\$37,330.00	0.5
PHA	NY512	Village of Scotia	\$66,468.00	1
PHA	NY516	Town of Rotterdam	\$65,682.00	1
PHA	NY530	Village of Fort Plain	\$76,901.00	1
PHA	NY538	Village of Corinth	\$75,186.00	1
PHA	NY562	Village of Ballston Spa	\$52,415.00	1
PHA	NY904	New York State Housing Trust Fund Corporation	\$2,130,856.00	28
Ohio				
PHA	OH001	Columbus Metropolitan Housing Authority	\$293,406.00	3
PHA	OH003	Cuyahoga Metropolitan Housing Authority	\$486,940.00	5
PHA	OH004	Cincinnati Metropolitan Housing Authority	\$460,674.00	6
PHA	OH005	Dayton Metropolitan Housing Authority	\$368,700.00	3
PHA	OH006	Lucas Metropolitan Housing Authority	\$275,648.00	4
MTW Expand	OH007	Akron Metropolitan Housing Authority	\$447,270.00	5
PHA	OH008	Trumbull Metropolitan Housing Authority	\$167,408.00	2
PHA	OH009	Zanesville Metropolitan Housing Authority	\$298,676.00	4
PHA	OH012	Lorain Metropolitan Housing Authority	\$282,591.00	3
PHA	OH014	Jefferson Metropolitan Housing Authority, Ohio	\$93,500.00	1
PHA	OH018	Stark Metropolitan Housing Authority	\$99,706.00	1
PHA	OH024	Chillicothe Metropolitan Housing Authority	\$110,000.00	1
PHA	OH025	Lake Metropolitan Housing Authority	\$65,500.00	1
PHA	OH028	Erie Metropolitan Housing Authority	\$175,000.00	2
MTW Initial	OH031	Portage Metropolitan Housing Authority	\$94,636.00	1
PHA	OH033	Cambridge Metropolitan Housing Authority	\$44,722.00	1
PHA	OH035	Meigs Metropolitan Housing Authority	\$44,772.00	1
PHA	OH036	Wayne Metropolitan Housing Authority	\$70,647.00	1
PHA	OH040	Jackson Metropolitan Housing Authority	\$83,559.00	1
PHA	OH041	Athens Metropolitan Housing Authority	\$80,346.00	1
PHA	OH042	Geauga Metropolitan Housing Authority	\$90,781.00	1
PHA	OH044	Allen Metropolitan Housing Authority	\$65,230.00	1
PHA	OH046	Adams Metropolitan Housing Authority	\$67,770.00	1
PHA	OH050	Knox Metropolitan Housing Authority	\$62,500.00	1
PHA	OH059	Pickaway Metro Housing Authority	\$37,272.00	0.5
PHA	OH066	Morgan Metropolitan Housing Authority	\$87,500.00	1
PHA	OH070	Fairfield Metropolitan Housing Authority	\$68,224.00	1
PHA	OH072	Logan County Metropolitan Housing Authority	\$50,000.00	1
PHA	OH073	Parma Public Housing Agency	\$66,393.00	1
PHA	OH077	City of Marietta, Ohio PHA	\$59,450.00	1
PHA	OH078	Vinton Metropolitan Housing Authority	\$48,414.00	1
Oklahoma				
PHA	OK002	Oklahoma City Housing Authority	\$64,847.00	1
PHA	OK073	Housing Authority of the City of Tulsa	\$210,840.00	3
PHA	OK099	Housing Authority of the City of Muskogee	\$87,500.00	1
PHA	OK139	Housing Authority of the City of Norman	\$54,991.00	1
PHA	OK146	Housing Authority of the City of Stillwater	\$70,903.00	1
PHA	OK901	Oklahoma Housing Finance Agency	\$297,750.00	3
Oregon				
MTW Expand	OR001	Housing Authority of Clackamas County	\$216,274.00	2
MTW Initial	OR002	Home Forward	\$1,126,752.00	8
MTW Expand	OR006	Housing and Community Services Agency of Lane County	\$255,330.00	3
PHA	OR008	Housing Authority and Urban Renewal Agency of Polk County	\$73,800.00	1
MTW Expand	OR011	Housing Authority of the City of Salem	\$347,607.00	3
PHA	OR015	Housing Authority of Jackson County	\$220,582.00	2
PHA	OR016	Housing Authority of Yamhill County	\$305,832.00	3
PHA	OR019	Linn-Benton Housing Authority	\$278,210.00	2
PHA	OR026	Mid-Columbia Housing Authority	\$75,850.00	1
PHA	OR034	Central Oregon Regional Housing Authority	\$366,135.00	3
Pennsylvania				
MTW Initial	PA001	Housing Authority of the City of Pittsburgh	\$357,035.00	7
MTW Initial	PA002	Philadelphia Housing Authority	\$483,000.00	5
PHA	PA010	Housing Authority of the County of Butler	\$97,375.00	1
PHA	PA012	Montgomery County Housing Authority	\$56,046.00	0.5
PHA	PA018	Westmoreland County Housing Authority	\$383,828.00	4
PHA	PA019	Johnstown Housing Authority, Pennsylvania	\$69,322.00	1
PHA	PA021	Lycoming County Housing Authority	\$73,330.00	1
PHA	PA022	Housing Authority of the City of York	\$92,077.00	1
PHA	PA023	Delaware County Housing Authority	\$83,000.00	1
PHA	PA024	Housing Authority of the City of Easton	\$143,324.00	1
PHA	PA031	Altoona Housing Authority	\$90,712.00	1
PHA	PA034	the Housing Authority of the County of Franklin	\$44,772.00	1
PHA	PA035	Housing Authority of the County of Dauphin	\$110,115.00	1
PHA	PA036	Housing Authority of the City of Lancaster	\$104,571.00	1
PHA	PA039	Housing Authority of the County of Armstrong	\$38,249.00	0.5
PHA	PA040	Clinton County Housing Authority	\$65,518.00	1

PHA	PA046	Housing Authority of the County of Chester	\$116,450.00	1
PHA	PA048	Housing Authority of Indiana County	\$57,000.00	1
PHA	PA051	Bucks County Housing Authority	\$73,291.00	1
PHA	PA060	Housing Authority of Northumberland County	\$47,566.00	1
PHA	PA082	Housing Authority of the County of Union	\$61,500.00	1
PHA	PA086	Housing Authority of the County of Clarion	\$200,908.00	2
PHA	PA088	Housing Authority of Centre County	\$105,096.00	1
MFH	PA26H084116	Midtown Plaza Apartments Limited Partnership	\$97,375.00	1
MFH	PA28M000280	Alleghany Commons Community Partners, LP	\$114,013.00	1
Rhode Island				
PHA	RI001	Housing Authority of the City of Providence	\$219,159.00	3
PHA	RI002	Housing Authority of the City of Pawtucket	\$191,100.00	2
PHA	RI004	Central Falls Housing Authority	\$93,641.00	1
PHA	RI007	East Providence Housing Authority	\$83,681.00	1
PHA	RI010	Town of Cumberland Housing Authority	\$100,304.00	1
PHA	RI011	Warwick Housing Authority	\$46,377.00	1
PHA	RI012	South Kingstown Housing Authority	\$105,472.00	1
PHA	RI016	Town of Coventry Housing Authority	\$117,988.00	1
PHA	RI017	Town of North Providence Housing Authority	\$91,225.00	1
PHA	RI024	Housing Authority of the Town of East Greenwich	\$79,843.00	1
PHA	RI026	Narragansett Housing Authority	\$114,660.00	1
MFH	RI43RD00001	Prospect Redevelopment I Limited Partnership	\$95,886.00	1
MFH	RI43RD00003	Prospect Redevelopment II Limited Partnership	\$95,885.00	1
MFH	RI43RD00004	Prospect Redevelopment III Limited Partnership	\$95,886.00	1
PHA	RI901	Rhode Island Housing and Mortgage Finance Corporation	\$316,416.00	3
Puerto Rico				
PHA	RQ006	Municipality of San Juan	\$22,386.00	0.5
PHA	RQ011	Municipality of Bayamon	\$49,323.00	1
PHA	RQ013	Municipality of Trujillo Alto	\$47,024.00	1
PHA	RQ030	Municipality of San German	\$64,977.00	1
South Carolina				
PHA	SC001	the Housing Authority City of Charleston	\$102,830.00	1
PHA	SC002	Housing Authority of the City of Columbia, South Carolina	\$140,414.00	2
MTW Expand	SC003	Housing Authority of the City of Spartanburg	\$148,624.00	2
MTW Expand	SC004	Housing Authority of Greenville	\$202,954.00	2
MTW Expand	SC024	South Carolina Regional Housing Authority #3	\$100,000.00	1
PHA	SC026	Beaufort Housing Authority	\$97,388.00	1
PHA	SC034	Housing Authority of Myrtle Beach	\$33,656.00	0.5
PHA	SC057	North Charleston Housing Authority	\$227,656.00	2
South Dakota				
PHA	SD016	Sioux Falls Housing and Redevelopment Commission	\$122,732.00	2
PHA	SD056	Brookings County Housing & Redevelopment Commission	\$43,680.00	1
PHA	SD057	Mobridge Housing and Redevelopment Commission	\$43,680.00	1
Tennessee				
PHA	TN001	Memphis Housing Authority	\$137,486.00	2
MTW Expand	TN003	Knoxville's Community Development Corporation	\$82,000.00	1
PHA	TN004	Chattanooga Housing Authority	\$91,549.00	1
PHA	TN005	Metropolitan Development and Housing Agency	\$378,736.00	4
PHA	TN006	Kingsport Housing & Redevelopment Authority	\$150,000.00	2
PHA	TN007	Jackson Housing Authority	\$252,848.00	4
PHA	TN035	Franklin Housing Authority	\$64,854.00	1
PHA	TN039	Shelbyville Housing Authority	\$70,219.00	1
PHA	TN040	Lexington Housing Authority, Tennessee	\$64,064.00	1
PHA	TN042	Town of Crossville Housing Authority	\$60,618.00	1
PHA	TN088	Oak Ridge Housing Authority	\$64,958.00	1
PHA	TN113	East Tennessee Human Resource Agency, Inc.	\$66,891.00	1
PHA	TN903	Tennessee Housing Development Agency	\$311,984.00	4
Texas				
PHA	TX001	Housing Authority of the City of Austin	\$553,700.00	5
PHA	TX003	Housing Authority of the City of El Paso	\$135,898.00	2
PHA	TX004	Housing Authority of the City of Fort Worth	\$490,470.00	5
MTW Initial	TX006	San Antonio Housing Authority	\$1,297,627.00	17
PHA	TX007	Housing Authority of the City of Brownsville	\$225,720.00	3
PHA	TX009	Housing Authority of the City of Dallas, Texas	\$1,002,595.00	11
PHA	TX010	Housing Authority of the City of Waco	\$128,878.00	2
PHA	TX014	Housing Authority of the City of Texarkana, Texas	\$115,814.00	1
PHA	TX017	Galveston Housing Authority	\$117,875.00	1
PHA	TX018	Housing Authority of the City of Lubbock	\$59,461.00	1
PHA	TX022	Housing Authority of the City of Wichita Falls	\$77,497.00	1
PHA	TX023	Housing Authority of the City of Beaumont	\$78,306.00	1
PHA	TX028	McAllen Housing Authority	\$127,924.00	2
PHA	TX046	Mission Housing Authority of the City of Mission	\$68,250.00	1
PHA	TX073	Housing Authority of the City of Pharr	\$86,167.00	1
PHA	TX087	San Marcos Housing Authority	\$166,370.00	2
PHA	TX114	Housing Authority of the City of Kingsville	\$115,814.00	1
PHA	TX163	Robstown Housing Authority	\$60,762.00	1
MFH	TX16RD00028	Pathways at Bouldin Oaks, LLC	\$101,471.00	1
MFH	TX16RD00029	Pathways at Coronado Hills, LLC	\$98,119.00	1
MFH	TX16RD00030	Pathways at Manchaca II, LLC	\$93,659.00	1
MFH	TX16RD00042	Pathways at Booker T. Washington Terraces, LLC	\$103,024.00	1
MFH	TX16RD00063	Pathways at Thurmond Heights, LLC	\$101,460.00	1
MFH	TX16RD00072	Pathways at Santa Rita Courts, LLC	\$98,119.00	1
MFH	TX16RD00082	Pathways at Chalmers Courts East, LP	\$93,659.00	1

PHA	TX178	Alice Housing Authority	\$105,714.00	1
PHA	TX327	Housing Authority of the City of Abilene	\$105,286.00	1
PHA	TX431	Tarrant County Housing Assistance Office	\$623,532.00	4
PHA	TX433	Housing Authority of the City of Arlington	\$246,240.00	3
PHA	TX452	Housing Authority of Bexar County	\$322,356.00	4
PHA	TX456	City of Tyler Housing Agency	\$90,782.00	1
PHA	TX459	City of Longview, Texas	\$71,884.00	1
PHA	TX470	Housing Authority of San Angelo	\$115,000.00	2
MTW Expand	TX480	Housing Authority of Travis County	\$93,324.00	1
PHA	TX497	Housing Authority of the County of Hidalgo	\$159,240.00	2
PHA	TX499	Ark-Tex Council of Governments	\$190,280.00	2
PHA	TX512	Deep East Texas Council of Governments	\$71,000.00	1
PHA	TX526	Brazos Valley Council of Governments	\$388,848.00	6
PHA	TX534	Midland County Housing Authority	\$115,814.00	1
PHA	TX542	Texoma Council of Governments	\$266,500.00	2
PHA	TX559	County of Dallas	\$110,033.00	1
MFH	TX590003001	Chicory Court VI, L.P.	\$62,177.00	1
Utah				
PHA	UT002	Housing Authority of the City of Ogden	\$86,539.00	1
MTW Expand	UT003	Housing Authority of the County of Salt Lake	\$320,568.00	4
MTW Expand	UT004	Housing Authority of Salt Lake City	\$99,677.00	1
PHA	UT007	Provo City Housing Authority	\$92,535.00	1
PHA	UT009	Davis Community Housing Authority	\$67,355.00	1
PHA	UT011	Housing Authority of Utah County	\$57,620.00	1
PHA	UT020	Tooele County Housing Authority	\$75,305.00	1
PHA	UT021	St. George Housing Authority	\$21,840.00	0.5
Virginia				
MTW Expand	VA001	Portsmouth Redevelopment and Housing Authority	\$261,208.00	2
PHA	VA003	Newport News Redevelopment and Housing Authority	\$206,898.00	3
PHA	VA006	Norfolk Redevelopment and Housing Authority	\$633,505.00	5
PHA	VA007	Richmond Redevelopment and Housing Authority	\$250,000.00	2
PHA	VA010	Danville Redevelopment and Housing Authority	\$273,586.00	2
PHA	VA011	City of Roanoke Redevelopment and Housing Authority	\$194,612.00	4
PHA	VA012	Chesapeake Redevelopment and Housing Authority	\$231,000.00	3
MTW Expand	VA014	Harrisonburg Redevelopment and Housing Authority	\$141,030.00	2
PHA	VA016	Charlottesville Redevelopment and Housing Authority	\$130,656.00	1
PHA	VA017	Hampton Redevelopment and Housing Authority	\$70,000.00	1
PHA	VA018	Franklin Redevelopment and Housing Authority	\$116,340.00	1
MTW Initial	VA019	Fairfax County Redevelopment and Housing Authority	\$291,100.00	2
PHA	VA022	Waynesboro Redevelopment and Housing Authority	\$170,000.00	2
PHA	VA025	Suffolk Redevelopment and Housing Authority	\$74,877.00	1
PHA	VA035	County of Loudoun	\$120,888.00	1
PHA	VA039	City of Virginia Beach Department of Housing & Neighborhood Preservation	\$74,000.00	1
PHA	VA040	Accomack-Norhampton Regional Housing Authority	\$113,179.00	1
PHA	VA041	James City County Housing	\$28,249.00	0.5
PHA	VA046	Prince William County Office of Housing and Community Development	\$119,985.00	1
MFH	VA36H027057	Parkway Village Apartments LP	\$107,079.00	1
MFH	VA36H027097	BC Sugar Maple LLC	\$105,309.00	1
MFH	VA36L000128	Midlothian Community Partners, LP	\$105,309.00	1
MFH	VA36M000086	Royal Arms Community Partners LP	\$103,593.00	1
MFH	VA36M000155	Langley Apartments LLC	\$3,702,369.00	33
MFH	VA36M000184	Fairhills Homes Limited Partnership	\$97,375.00	1
Vermont				
PHA	VT001	Burlington Housing Authority	\$183,018.00	2
MTW Expand	VT002	Brattleboro Housing Authority	\$239,596.00	2
PHA	VT901	Vermont State Housing Authority	\$288,630.00	3
Washington				
MTW Initial	WA001	Seattle Housing Authority	\$762,888.00	6
MTW Initial	WA002	King County Housing Authority	\$607,615.00	5
PHA	WA004	Peninsula Housing Authority	\$100,384.00	2
MTW Initial	WA005	Housing Authority of the City of Tacoma	\$262,140.00	3
MTW Expand	WA006	Housing Authority of the City of Everett	\$103,783.00	1
PHA	WA007	Housing Opportunities of SW Washington (Longview Housing Authority)	\$147,642.00	2
MTW Initial	WA008	Housing Authority of the City of Vancouver	\$295,851.00	3
PHA	WA013	Columbia Gorge Housing Authority	\$75,850.00	1
PHA	WA020	City of Kelso Housing Authority	\$100,000.00	1
PHA	WA021	Housing Authority of the City of Pasco and Franklin County	\$92,250.00	1
PHA	WA024	Housing Authority of Island County	\$82,417.00	1
MTW Expand	WA042	Housing Authority of the City of Yakima	\$329,262.00	3
PHA	WA049	Housing Authority of Thurston County	\$257,582.00	2
PHA	WA054	Pierce County Housing Authority	\$354,000.00	3
MTW Expand	WA055	Spokane Housing Authority	\$95,304.00	1
PHA	WA057	Housing Authority of the City of Walla Walla	\$80,000.00	1
PHA	WA061	Housing Authority of Skagit County	\$128,125.00	1
PHA	WA064	Housing Authority of Chelan County and the City of Wenatchee	\$83,104.00	1
Wisconsin				
PHA	WI002	Housing Authority of the City of Milwaukee	\$33,750.00	0.5
PHA	WI037	Stevens Point Housing Authority	\$93,000.00	1
PHA	WI064	Beloit Community Development Authority	\$75,000.00	1
PHA	WI065	Appleton Housing Authority	\$95,694.00	1
PHA	WI160	Dunn County Housing Authority	\$35,875.00	0.5
PHA	WI183	Housing Authority of Racine County	\$95,000.00	1
PHA	WI186	Brown County Housing Authority	\$140,708.00	2

PHA	WI195	City of Kenosha Housing Authority	\$90,610.00	1
PHA	WI201	Community Development Authority of the City of West Allis	\$96,000.00	1
PHA	WI213	Winnebago County Housing Authority	\$98,000.00	1
PHA	WI214	Dane County Housing Authority	\$90,000.00	1
MFH	WI39H200152	WHPC-Northwinds-Manitowoc, LLC	\$85,715.00	1
MFH	WI39H200216	WHPC-JNM, LLC	\$89,307.00	1
MFH	WI39L000001	WHPC-Kennedy Heights, LLC	\$91,447.00	1
MFH	WI39L000023	WHPC-Wausau I, LLC	\$90,947.00	1
MFH	WI39L000065	McKinley Gardens, LLC	\$91,447.00	1
MFH	WI39M000154	WHPC-Laurel Gardens-Marshfield, LLC	\$84,284.00	1
West Virginia				
MTW Expand	WV001	Charleston-Kanawha Housing Authority	\$130,000.00	2
PHA	WV003	Wheeling Housing Authority	\$107,496.00	1
PHA	WV005	Parkersburg Housing Authority	\$54,800.00	1
PHA	WV009	Fairmont-Morgantown Housing Authority	\$100,000.00	1
PHA	WV014	Benwood-Mcmechen Housing Authority	\$60,000.00	1
PHA	WV027	Clarksburg-Harrison Regional Housing Authority	\$89,175.00	1
PHA	WV037	Housing Authority of Mingo County	\$118,461.00	1
MFH	WV15H033131	New Apple Tree Gardens 1 LP	\$97,227.00	1
MFH	WV15L000003	New Unity Terrace I LP	\$87,529.00	1
MFH	WV15M000012	Whispering Woods LLC	\$110,315.00	1

COMMUNITY DEVELOPMENT
AUTHORITY CITY OF WEST ALLIS
RESOLUTION NO: 1520
DATE ADOPTED: January 13, 2026

Resolution authorizing the Executive Director to prepare a Project Plan for Tax Increment Finance District Number 22 for the area of 66th and Mitchell (Lot 3 and Lot 4 of SONA) as part of the Six Points Farmers Market Redevelopment Area.

WHEREAS, the Community Development Authority owns two parcels as part of the South of National Area (SONA) referred to as Lot 3 and Lot 4, as part of the Six Points Farmers Market Redevelopment Area; and,

WHEREAS, the creation of a Tax Increment Finance District (TID) is a strategic tool to stimulate private investment, improve infrastructure, and enhance the overall vitality of the area; and

WHEREAS, the preparation of a Tax Increment District Project Plan is a necessary step in the process of establishing a TID under Wisconsin Statutes Section 66.1105; and

WHEREAS, there is an established Tax Increment District #15 district that encompasses the parcels Lot 3 and Lot 4, however a Overlay District is proposed to provide additional timeframe and increment to support the redevelopment; and,

WHEREAS, the Executive Director of Economic Development is best positioned to lead the preparation of the Project Plan in coordination with City staff, consultants, and stakeholders.

NOW, THEREFORE, BE IT RESOLVED by the Community Development Authority of the City of West Allis that:

1. The Executive Director is hereby authorized and directed to prepare a Project Plan for proposed Tax Increment Finance District Number 22, encompassing the area of 66th and Mitchell (Lot 3 and Lot 4 of SONA) as part of the Six Points Farmers Market Redevelopment Area.
2. The Project Plan shall include a detailed description of the boundaries, proposed public improvements, estimated project costs, financing methods, and anticipated private development.
3. The Executive Director is further authorized to engage with relevant City departments, property owners, and consultants as necessary to complete the Project Plan.
4. Upon completion, the Project Plan shall be submitted to the appropriate bodies for review, public hearing, and formal adoption in accordance with applicable state statutes.

Approved: _____
Patrick Schloss, Executive Director
Community Development Authority

December 18, 2025

Patrick Schloss, Economic Development Executive Director
City of West Allis, Wisconsin
7525 W Greenfield Ave
West Allis, WI 53214

Re: Written Amended Municipal Advisor Client Disclosure with the City of West Allis ("Client") for 2026
Tax Incremental District No. 22 Creation ("Project" Pursuant to MSRB Rule G-42)

Dear Patrick:

Ehlers, as a registered Municipal Advisor, has previously sent you a written MA Client Disclosure for 2026 Tax Incremental District No. 22 Creation as required by MSRB Rules. We indicated that the writing might be amended or supplemented to reflect any material changes or additions. Attached you will find an amended written disclosure required for this project. Please review the attached amended written MA Client Disclosure and contact me if you have questions.

This documentation and all appendices hereto shall be effective as of its date unless otherwise terminated by either party upon 30 days written notice to the other party.

During the term of our municipal advisory relationship, this writing might be amended or supplemented to reflect any material change or additions.

We look forward to working with you on this Project.

Sincerely,

Ehlers & Associates



Harry Allen
Senior Municipal Advisor

¹ This document is intended to satisfy the requirements of MSRB Rule G-42(b) and Rule G-42(c).

Appendix A

DISCLOSURE OF CONFLICTS OF INTEREST/OTHER REQUIRED INFORMATION

Actual/Potential Material Conflicts of Interest

Ehlers has no known actual or potential material conflicts of interest that might impair its ability either to render unbiased and competent advice or to fulfill its fiduciary duty to Client.

Other Engagements or Relationships Impairing Ability to Provide Advice

Ehlers is not aware of any other engagement or relationship Ehlers has that might impair Ehlers' ability to either render unbiased and competent advice to or to fulfill its fiduciary duty to Client.

Affiliated Entities

Ehlers offers related services through two affiliates of Ehlers, Bond Trust Service Corporation (BTSC) and Ehlers Investment Partners (EIP). BTSC provides paying agent services while Ehlers Investment Partners (EIP) provides investment related services and bidding agent service. Ehlers and these affiliates do not share fees. If either service is needed in conjunction with an Ehlers municipal advisory engagement, Client will be asked whether or not they wish to retain either affiliate to provide service. If BTSC or EIP are retained to provide service, a separate agreement with that affiliate will be provided for Client's consideration and approval.

Solicitors/Payments Made to Obtain/Retain Client Business

Ehlers does not use solicitors to secure municipal engagements; nor does it make direct or indirect payments to obtain or retain Client business.

Payments from Third Parties

Ehlers does not receive any direct or indirect payments from third parties to enlist Ehlers recommendation to the Client of its services, any municipal securities transaction or any financial product.

Payments/Fee-splitting Arrangements

Ehlers does not share fees with any other parties and any provider of investments or services to the Client. However, within a joint proposal with other professional service providers, Ehlers could be the contracting party or be a subcontractor to the contracting party resulting in a fee splitting arrangement. In such cases, the fee due Ehlers will be identified in a Municipal Advisor writing and no other fees will be paid to Ehlers from any of the other participating professionals in the joint proposal.

Municipal Advisor Registration

Ehlers is registered with the Securities and Exchange Commission (SEC) and Municipal Securities Rulemaking Board (MSRB).

Material Legal or Disciplinary Events

Neither Ehlers nor any of its officers or municipal advisors have been involved in any legal or disciplinary events reported on Form MA or MA-I nor are there any other material legal or disciplinary events to be reported. Ehlers' application for permanent registration as a Municipal Advisor with the (SEC) was granted on July 28, 2014 and contained the information prescribed under Section 15B(a)(2) of the Securities and Exchange Act of 1934 and rules thereunder. It did not list any information on legal or disciplinary disclosures.

Client may access Ehlers' most recent Form MA and each most recent Form MA-I by searching the Securities and Exchange Commission's EDGAR system (currently available at <http://www.sec.gov/edgar/searchedgar/companysearch.html>) and searching under either our Company Name (Ehlers & Associates, Inc.) or by using the currently available "Fast Search" function and entering our CIK number (0001604197).

Ehlers has not made any material changes to Form MA or Form MA-I since that date.

Conflicts Arising from Compensation Contingent on the Size or Closing of Any Transaction

The forms of compensation for municipal advisors vary according to the nature of the engagement and requirements of the client. Compensation contingent on the size of the transaction presents a conflict of interest because the advisor may have an incentive to advise the client to increase the size of the securities issue for the purpose of increasing the advisor's compensation. Compensation contingent on the closing of the transaction presents a conflict because the advisor may have an incentive to recommend unnecessary financings or recommend financings that are disadvantageous to the client. If the transaction is to be delayed or fail to close, an advisor may have an incentive to discourage a full consideration of such facts and circumstances, or to discourage consideration of alternatives that may result in the cancellation of the financing or other transaction.

Any form of compensation due a Municipal Advisor will likely present specific conflict of interests with the Client. If a Client is concerned about the conflict arising from Municipal Advisor compensation contingent on size and/or closing of their transaction, Ehlers is willing to discuss and provide another form of Municipal Advisor compensation. The Client must notify Ehlers in writing of this request within 10 days of receipt of this Municipal Advisor writing.

MSRB Contact Information

The website address of the MSRB is www.msrb.org. Posted on the MSRB website is a municipal advisory client brochure that describes the protections that may be provided by MSRB rules and how to file a complaint with the financial regulatory authorities.

Appendix B

Scope of Service

Client has requested that Ehlers & Associates assist Client with creating Tax Increment District No. 22 (“Project”). Ehlers & Associates proposes and agrees to provide the following scope of services:

Phase I – Feasibility Analysis

The purpose of Phase I is to determine whether the Project is a statutorily and economically feasible option to achieve the Client’s objectives. This phase begins upon your authorization of this engagement and ends on completion and delivery of a feasibility analysis report. As part of Phase I services, Ehlers & Associates will:

- Consult with appropriate Client officials to identify the Client’s objectives for the Project.
- Provide feedback as to the appropriateness of using Tax Incremental Financing in the context of the “but for” test.
- If the Project includes creation of or addition of territory to a district, identify preliminary boundaries and gather parcel data from Client. Determine compliance with the following statutory requirements as applicable:
 - Equalized Value test.
 - Purpose test (industrial, mixed use, blighted area, in need of rehabilitation or conservation, or environmental remediation).
 - Newly-platted residential land use test.
- Prepare feasibility analysis report. The report will include the following information, as applicable:
 - Identification of the type or types of districts that may be created.
 - A description of the type, maximum life, expenditure period and other features corresponding to the type of district proposed.
 - A summary of the development assumptions used with respect to timing of construction and projected values.
 - Projections of tax increment revenue collections to include annual and cumulative present value calculations.

- Qualification of the district as a donor or recipient of shared increment, and projected impact of any allocations of shared increment.
- If debt financing is anticipated, a summary of the sizing, structure, and timing of proposed debt issues.
- A cash flow *pro forma* reflecting annual and cumulative district fund balances and projected year of closure.
- A draft timetable for the Project.
- Identification of how the creation date may affect the district's valuation date, the base value, compliance with the equalized value test, and the ability to capture current year construction values and changes in economic value.
- When warranted, evaluate, and compare options with respect to boundaries, type of district, project costs and development levels.
- Ehlers & Associates will provide guidance on district design within statutory limits to creatively achieve as many of the Client's objectives as possible and will provide liaison with State Department of Revenue as needed in the technical evaluation of options.
- Present the results of the feasibility analysis to the Client's staff, Plan Commission, or governing body.

Phase II – Project Plan Development and Approval

If the Client elects to proceed following completion of the feasibility analysis, the Project will move to Phase II. This phase includes preparation of the Project Plan, and consideration by the Plan Commission¹, governing body, and the Joint Review Board. This phase begins after receiving notification from the Client to proceed and ends after the Joint Review Board acts on the Project. As part of Phase II services, Ehlers & Associates will:

- Based on the goals and objectives identified in Phase I, prepare a draft Project Plan that includes all statutorily required components.
- We will coordinate with your staff, engineer, planner or other designated party to obtain a map of the proposed boundaries of the district, a map showing existing uses and conditions of real property within the district, and a map showing proposed improvements and uses in the district.
- Submit to the Client an electronic version of the draft Project Plan for initial review and comment.
- Coordinate with Client staff to confirm dates and times for the meetings indicated within the table beginning on the following page. Ehlers & Associates will ensure that selected dates meet all statutory timing requirements and will provide documentation and notices as indicated.

¹If Client has created a Redevelopment Authority or a Community Development Authority, that body may fulfill the statutory requirements of the Plan Commission related to creation or amendment of the district.

Meeting	Ehlers & Associates Responsibility	Client Responsibility
Initial Joint Review Board	<p>Prepare Notice of Meeting and transmit to Client's designated paper.</p> <p>Mail meeting notice, informational materials, and draft Project Plan to overlapping taxing jurisdictions.</p> <p>Provide agenda language to Client.</p> <p>Attend meeting to present draft Project Plan.</p>	<p>Post or publish agenda and provide notification as required by the Wisconsin Open Records Law.</p> <p>Prepare meeting minutes.</p> <p>Designate Client Joint Review Board representative.</p> <p>Identify and recommend Public Joint Review Board representative for appointment.</p>
Plan Commission Public Hearing	<p>Prepare Notice of Public Hearing and transmit to Client's designated paper.</p>	<p>Post or publish agenda and provide notification as required by the Wisconsin Open Records Law.</p>

Meeting	Ehlers & Associates Responsibility	Client Responsibility
Plan Commission Public Hearing	For blighted area districts and in need of rehabilitation or conservation districts, provide a format for the required individual property owner notification letters. Attend hearing to present draft Project Plan.	Prepare and mail individual property owner notices (only for districts created as blighted area, or in need of rehabilitation or conservation). Prepare meeting minutes.
Plan Commission	Provide agenda language to Client. Attend meeting to present draft Project Plan. Provide approval resolution for Plan Commission consideration.	Post or publish agenda and provide notification as required by the Wisconsin Open Records Law. Distribute Project Plan & resolution to Plan Commission members in advance of meeting. Prepare meeting minutes.
Governing Body Action	Provide agenda language to Client. Attend meeting to present draft Project Plan. Provide approval resolution for governing body consideration.	Post or publish agenda and provide notification as required by the Wisconsin Open Records Law. Provide Project Plan & resolution to governing body members in advance of meeting. Prepare meeting minutes.
Joint Review Board Action	Mail meeting notice and copy of final Project Plan to overlapping taxing jurisdictions. Prepare Notice of Meeting and transmit to Client's designated paper. Provide agenda language to Client. Attend meeting to present final Project Plan. Provide approval resolution for Joint Review Board consideration.	Post or publish agenda and provide notification as required by the Wisconsin Open Records Law. Prepare meeting minutes.

- Throughout the meeting process, provide drafts of the Project Plan and related documents in sufficient quantity for the Client's staff, Plan Commission, governing body and Joint Review Board members.
- Provide advice and updated analysis on the impact of any changes made to the Project Plan throughout the approval process.

Phase III – State Submittal

This phase includes final review of all file documents, preparation of filing forms, and submission of the base year or amendment packet to the Department of Revenue. This phase begins following approval of the district by the Joint Review Board and ends with the submission of the base year or amendment packet. As part of Phase III services, Ehlers & Associates will:

- Coordinate with Client's assessor and other staff as necessary to obtain parcel valuations, parcel data and other information needed for preparation of the State forms that must be filed as part of the base year or amendment packet.
- Assemble and submit to the Department of Revenue the required base year or amendment packet to include a final Project Plan document containing all required elements and information.
- Provide the Client with an electronic copy of the final Project Plan (and up to 15 bound hard copies if desired).
- Provide the municipal Clerk with a complete electronic and/or hard copy transcript of all materials as submitted to the Department of Revenue for certification.
- Act as a liaison between the Client and the Department of Revenue during the certification process in the event any questions or discrepancies arise.

Compensation - Flat Fee Portion of Engagement

In return for the services set forth in the “Scope of Service,” Client agrees to compensate Ehlers & Associates as follows:

	Create TID No. 21
Phase I	\$ 7,500
Phase II	\$ 8,000
Phase III	\$ 2,500
Total	\$ 18,000

- Phase I base fee includes up to five financial scenarios. Additional scenarios will be run as needed at a cost of \$750/scenario.
- In the event Client determines not to proceed with the Project once a Phase has been authorized, but prior to that Phase’s completion, the compensation due for that Phase will be prorated to reflect the percentage of the work completed.

Compensation – Hourly Services Portion of Engagement

Ehlers & Associates will bill Client on an hourly basis for services requested by Client in conjunction with the engagement that are not specifically identified in the Scope of Service set forth in this letter. Examples would include:

- Attendance at additional meetings beyond the four required for approval or amendment of the District (Organizational Joint Review Board, Plan Commission (or CDA), Governing Body and Final Joint Review Board).
- Review of development agreements related to the District’s Project Plan and participation in negotiations with developers.

Hourly services will be billed at a rate that is dependent upon the task/staff required to meet Client request at no less than \$175.00/hour and not to exceed \$400.00/ hour.

Payment for Services

For all compensation due to Ehlers & Associates, we will invoice Client for the amount due at the completion of each Phase. Our fees include our normal travel, printing, computer services, and mail/delivery charges. The invoice is due and payable upon receipt by the Client.

Client Responsibility

The following expenses are not included in our Scope of Services, and are the responsibility of Client to pay directly:

- Services rendered by Client's engineers, planners, surveyors, appraisers, assessors, attorneys, auditors, and others that may be called on by Client to provide information related to completion of the Project.
- Preparation of maps necessary for inclusion in the Project Plan.
- Preparation of maps necessary for inclusion in the base year or amendment packet.
- Publication charge for the Notice of Public Hearing and Notices of Joint Review Board meetings.
- Legal opinion advising that Project Plan contains all required elements. (Normally provided by municipal attorney).
- Preparation of District metes & bounds description. (Needed in Phase III for creation of new districts, or amendments that add or subtract territory).
- Department of Revenue filing fee and annual administrative fees. The current Department of Revenue fee structure is:

Current Wisconsin Department of Revenue Fee Schedules	
Base Year Packet	\$1,000
Amendment Packet with Territory Addition or Subtraction	\$1,000
Amendment Packet with Territory Addition and Subtraction	\$2,000
Base Value Redetermination	\$1,000
Amendment Packet	No Charge
Annual Administrative Fee	\$150

COMMUNITY DEVELOPMENT AUTHORITY
CITY OF WEST ALLIS
RESOLUTION NO: 1521
DATE ADOPTED: January 13, 2026

Resolution approving a professional services contract with Ehlers and Associates, Inc. for the preparation of plan for Tax Increment Finance District Number 22 for the area of 66th and Mitchell (Lot 3 and Lot 4 of SONA) as part of the Six Points Farmers Market Redevelopment Area.

WHEREAS, the Community Development Authority of the City of West Allis (the "Authority") manages all Tax Increment Finance Districts ("TIF Districts"); and,

WHEREAS, Ehlers & Associates, Inc. is under contract as the City's Financial Advisor; and,

WHEREAS, Economic Development and the Finance Department are seeking review of the City's current and potential future TIF District options; and,

WHEREAS, it is necessary to enter a professional services contract to provide technical expert advice for strategic planning relative to the City's Tax Increment Finance Districts.

NOW, THEREFORE, BE IT RESOLVED by the Community Development Authority of the City of West Allis as follows:

1. That the Executive Director, Director of Finance, or their designee, is hereby authorized and directed to execute a professional services contract with Ehlers and Associates, Inc. for the preparation of plan for Tax Increment District Number 22, the area of 66th and Mitchell (Lot 3 and Lot 4 of SONA) as part of the Six Points Farmers Market Redevelopment Area.
2. That the sum of up to \$18,000 be hereby appropriated from Tax Increment Finance District No. 22 - 66th and Mitchell (Lot 3 and Lot 4 of SONA) as part of the Six Points Farmers Market Redevelopment Area.
3. That the Executive Director with approval of the Director of Finance or their designees are hereby authorized to make such substantive changes, modifications, additions and deletions to and from the various provisions of the amended sole source Contract, including any and all attachments, exhibits, addendums and amendments, as may be necessary and proper to correct inconsistencies, eliminate ambiguity and otherwise clarify and supplement said provisions to preserve and maintain the general intent thereof, and to prepare and deliver such other and further documents as may be reasonably necessary to complete the transactions contemplated therein.

Approved: _____
Patrick Schloss, Executive Director
Community Development Authority

January 7, 2026

Mr. Patrick Schloss
Economic Development Executive Director
Community Development Authority of the City of West Allis
7525 West Greenfield Avenue
West Allis, Wisconsin 53214

Re: Financial Deal Review Services - Amended Proceed Order #18

Dear Mr. Schloss:

Pursuant to our recent discussion with the Community Development Authority of the City of West Allis (the "CDA"), SB Friedman Development Advisors, LLC (SB Friedman) requests additional budget authorization to continue to assist with the CDA's review and consideration of public/private financing packages for redevelopment projects in West Allis. SB Friedman has exhausted prior fee authorization.

SB Friedman requests additional authorization of **\$25,000** to continue to provide ongoing on-call support related to proposed redevelopment projects. The services we provide will be flexible and vary based on the nature of the specific project, developer, financing tool and requested financial assistance package. We anticipate providing the following services on an as-needed basis:

- Review and provide feedback on reasonableness of developer assumptions (financing assumptions/leverage; construction costs per square foot; revenue per unit or square foot; operating expenses; financial returns; cap rates)
- Analyze developer's financial returns on a leveraged and unleveraged basis
- Evaluate the rationale for the financing gap
- Prepare matrix or memo documenting project and market/industry parameters for key deal variables and assumptions for projects
- Run sensitivity analyses regarding financing gaps
- Review and provide feedback and recommendations on deal terms
- Review financial capacity and organizational wherewithal of developer/development entity to undertake proposed development
- Prepare or evaluate third-party property tax and TID projections
- Prepare technical memoranda and/or other documentation regarding analyses
- Participate in meetings and conference calls with CDA and developer

Cost Proposal

In recognition of its variable scope, this engagement is structured as an hourly “time and materials” engagement with flexible, on-call services. Professional fees for these services will be based on the time required at the then-current hourly billing rates of the SB Friedman personnel assigned to the project.

The following Project Hourly Rates apply to this engagement:

Partner/EVP	\$486	Senior Associate	\$240
Partner/SVP	\$353	Associate	\$212
Vice President	\$302	Research Associate	\$193
Senior Project Manager	\$294	Editor/Intern/Support	\$124
Project Manager	\$275		

These rates will be in effect until July 1, 2026. After that date, rates are subject to adjustment by up to 5 percent.

Expenses including travel and mileage, tolls, parking, publications, maps, telephone toll charges, photocopies, report reproduction, color reproduction, faxes, messenger and express services, data purchased specifically for this project, use of company-owned or -licensed databases, and other out-of-pocket expenses will be billed as incurred without mark up.

Invoices will be rendered not more frequently than monthly as our work progresses for services and costs incurred. Invoices are payable within 30 days.

If at any point the decision is made to discontinue our services, our fee will be based upon the actual time expended and out-of-pocket costs incurred to that date.

The attached **Limitations of Engagement** apply to this engagement.

Acceptance Procedures

We look forward to the opportunity to continue to assist the Community Development Authority of the City of West Allis. Please return a signed copy of this engagement letter to indicate your acceptance of these terms.

Sincerely,



Fran Lefor Rood, AICP

Partner

(312) 424-4253 | frood@sbfriedman.com

Accepted: _____
Signature Date

Printed Name Title

LIMITATIONS OF ENGAGEMENT

Our deliverables will be based on estimates, assumptions and other information developed from research, knowledge of the industry, and meetings with the CDA and Developers during which we will obtain certain information. The sources of information and bases of the estimates and assumptions will be stated in the deliverables. Some assumptions inevitably will not materialize, and unanticipated events and circumstances may occur; therefore, actual results achieved during the period covered by our analysis will necessarily vary from those described in our memorandum, and the variations may be material. Our deliverables will contain a statement to that effect.

The terms of this engagement are such that we have no obligation to revise the deliverables to reflect events or conditions which occur subsequent to the date of the deliverable. These events or conditions include, without limitation, economic growth trends, governmental actions, changes in assessment practices, changes in the TID statute or other applicable law, interest rates, and other factors. However, we will be available to discuss the necessity for revision in view of changes in the economic or market factors affecting the proposed project.

Although SB Friedman is registered with the Municipal Securities Rulemaking Board (MSRB) as a Municipal Advisor, we will not be recommending an action to you as the municipal entity or to any obligated person under MSRB rules. The information and material provided in our deliverables is not intended to be and should not be construed as "advice" within the meaning of Section 15B of the Securities Exchange Act of 1934. The information and material provided in the deliverables will be provided for discussion purposes, and you or any obligated person should discuss any information and material contained in the Report with any and all internal or external advisors and experts that you or any such obligated person deem appropriate before acting on the information or material set forth in the deliverables. Unless otherwise agreed, we are not acting as a municipal advisor to you or any obligated person and does not owe a fiduciary duty pursuant to Section 15B of the Exchange Act to you or any obligated person with respect to the information and material contained in the deliverables

Our deliverables will be intended solely for your information and that of the CDA Board for purposes of evaluating the proposed project's need for financial assistance, and is not a recommendation to issue bonds or other securities. The deliverables should not be relied upon by any other person, firm, or corporation or for any other purposes. Neither the deliverables nor their contents, nor any reference to our firm, may be included or quoted in any offering circular or registration statement, appraisal, sales brochure, prospectus, loan, or other agreement or document intended for use in obtaining funds from individual investors. Our deliverables are not intended to constitute advice for the client to issue (or refrain from issuing) specific municipal securities.

COMMUNITY DEVELOPMENT
AUTHORITY CITY OF WEST ALLIS
RESOLUTION NO: 1522
DATE ADOPTED: January 13, 2026

Resolution amending a financial/real estate consulting services contract with S.B. Friedman Development Advisors in an amount not to exceed \$25,000.

WHEREAS, the Community Development Authority of the City of West Allis (the "Authority") entered into an amended contract with Resolution 1199, adopted September 13, 2016, Resolution 1252, adopted October 10, 2017, Resolution 1461, adopted August 15, 2023, Resolution 1472, adopted on March 12, 2024, Resolution 1482, adopted August 20, 2024, Resolution 1502, adopted September 9, 2025 for negotiating Purchase and Sale Agreements with a variety of developers in several Tax Increment Financing Districts; and

WHEREAS, the Department of Development recommends that the Authority enter into an amended contract with S.B. Friedman & Co.,(the "Consultant") to independently review the Developer's pro forma, project costs, financial returns, and other applicable financial figures pertaining to the Purchase and Sale Agreement and Development Agreement (the "Agreement") between the Developer and the Authority and prepare matrix documenting project and market/industry parameters for key deal variables and assumptions; and,

WHEREAS, it is necessary to enter into an additional amended contract for financial consulting services.
NOW, THEREFORE, BE IT RESOLVED by the Community Development Authority of the City of West Allis as follows:

1. That the sum of \$25,000 be and is hereby appropriated from various Tax Increment Financing Districts, and from The City's Economic Development/FIRE account for projects associated with (Allis Yards, Makers Row, and 92nd and Greenfield) to meet the Authority's obligations under the aforesaid contract.
2. Authorizes the Executive Director, etc. make such non-substantive changes, modifications, additions, and deletions to and from the various provisions reasonably necessary to complete the transactions contemplated therein.
3. That the City Attorney be and is hereby authorized to make such non-substantive changes, modifications, additions and deletions to and from the various provisions of the contract, including any and all attachments, exhibits, addendums and amendments, as may be necessary and proper to correct inconsistencies, eliminate ambiguity and otherwise clarify and supplement said provisions to preserve and maintain the general intent thereof, and to prepare and deliver such other and further documents as may be reasonably necessary to complete the transactions contemplated therein.

Approved: _____
Patrick Schloss, Executive Director
Community Development Authority

SECOND AMENDMENT TO REAL ESTATE PURCHASE AGREEMENT

THIS SECOND AMENDMENT TO REAL ESTATE PURCHASE AGREEMENT (this “**Amendment**”) is dated and effective as of January 6, 2026, by and between **COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS** (“**Purchaser**”), and **SETH E. DIZARD, ESQ.**, as Wis. Stats. Chapter 128 Receiver (“**Receiver**”) of **MOTOR CASTINGS COMPANY**, a Wisconsin corporation (“**Company**”).

RECITALS

WHEREAS, Purchaser and Company are parties to that certain Real Estate Purchase Agreement effective as of September 10, 2025, as amended by that certain First Amendment to Real Estate Purchase Agreement dated November 7, 2025 (collectively, the “**Purchase Agreement**”), pursuant to which Company agreed to sell, and Purchaser agreed to buy, approximately 5.98 acres of property in the City of West Allis, County of Milwaukee, as more particularly described in the Purchase Agreement (the “**Property**”);

WHEREAS, the First Extension Period expires on January 8, 2026; and

WHEREAS, the parties hereto now desire to amend the Purchase Agreement on the terms and conditions set forth herein;

NOW, THEREFORE, in consideration of the foregoing premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, IT IS AGREED AS FOLLOWS:

1. Defined Terms. All capitalized terms used but not defined in this Amendment shall have the meanings ascribed to them in the Purchase Agreement.
2. Extension of Inspection Period. Section 7(a)(iii) of the Purchase Agreement is hereby amended to provide that the second extension of the Inspection Period shall expire on April 8, 2026 (the “**Second Extension Period**”); and the additional non-refundable deposit required to exercise the Second Extension Period shall be \$100 (the “**Second Extension Deposit**”).
3. Exercise of Second Extension. Purchaser hereby exercises its right to extend the Inspection Period for the Second Extension Period. Within three (3) business days from the effective date of this Amendment, Purchaser will deposit the Second Extension Deposit with Escrow Agent.
4. Effect of Amendment. In the event of any conflicts or inconsistencies between the terms and provisions of this Amendment and those of the Purchase Agreement, the terms and provisions of this Amendment shall govern and control to the extent of such conflict or inconsistency. Except as modified by this Amendment, the terms and conditions of the Purchase Agreement shall remain unchanged and shall remain in full force and effect and are hereby

ratified and confirmed. All references to the Purchase Agreement shall be deemed to refer to the Purchase Agreement as amended by this Amendment.

5. Successors and Assigns. This Amendment shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.

6. Counterparts. This Amendment may be executed in counterparts, each of which when so executed and delivered (including by e-mail) shall be deemed an original, and all of which counterparts, taken together, shall be deemed one complete document. Facsimile, electronic, and scanned signatures on this Amendment shall be binding upon the parties hereto.

[Signature page follows.]

IN WITNESS WHEREOF, the parties have executed this Amendment as of the date first set forth above.

PURCHASER:

**COMMUNITY DEVELOPMENT AUTHORITY
OF THE CITY OF WEST ALLIS**

By: 

Patrick Schloss, Executive Director

COMPANY:

MOTOR CASTINGS COMPANY,
a Wisconsin corporation

By: 

Seth E. Dizard, Wis. Stats. Chapter 128
Receiver

COMMUNITY DEVELOPMENT AUTHORITY
CITY OF WEST ALLIS
RESOLUTION NO. 1523
DATE ADOPTED January 13, 2026

Resolution to approve the Second Amendment to the Real Estate Purchase Agreement with Seth E. Dizard, ESQ, for the former Motor Castings Company site.

WHEREAS, the Authority and Seth E. Dizard are parties to a Real Estate Purchase Agreement effective as of September 10, 2025 (the "Purchase Agreement"), pursuant to which Company agreed to sell, and Purchaser agreed to buy, approximately 5.98 acres of property in the City of West Allis, County of Milwaukee, as more particularly described in the Purchase Agreement (the "Property");

WHEREAS the initial due diligence period expires on November 9th, 2025; and,

WHEREAS the Authority approved a Second Amendment to the Real Estate Purchase Agreement with Seth E. Dizard, ESQ, for the former Motor Castings Company site on November 11, 2025 with the extension until January 8, 2026; and,

WHEREAS the Authority desires to conduct additional due diligence and an extension to the Purchase Agreement is required to complete the necessary work and review of the Property; and,

WHEREAS, Staff is recommending an extension of the Inspection Period until April 8, 2026, and the additional deposit of \$100 for the extension; and,

WHEREAS the Authority is hereby granting the Executive Director authorization to negotiate, execute, deliver and perform obligations necessary to amend the Purchase Agreement, of which a draft First Amendment is hereby attached as Exhibit 1.

NOW, THEREFORE BE IT RESOLVED by the Community Development Authority of the City of West Allis hereby approves the First Amendment to the Real Estate Purchase Agreement with Seth E. Dizard, ESQ, for the former Motor Castings Company site.

Be It Further Resolved, the Authority approves the following:

1. That the Executive Director, or designee, with the approval of the City Attorney, or designee, is hereby authorized and directed to negotiate, execute, deliver, and perform obligations under all documents in connection with the attached Amendment to Real Estate Purchase Agreement agreements, working capital agreements, grant agreements, and financing statements.

2. That the Executive Director, or his designee, with the approval of the City Attorney, or his designee, is hereby authorized and directed to take any and all other actions on behalf of the Community Development Authority of the City of West Allis which they deem necessary or desirable in connection with the Project including, without limitation, negotiating, executing, delivering, and performing obligations under any and all documents in connection with the Property including, without limitation, development agreements, property management agreements,

consulting agreements, escrow agreements, certificates, affidavits, reimbursement agreements, and assignment agreements.

3. That the City Attorney be and is hereby authorized to make such substantive changes, modifications, additions and deletions to and from the various provisions of any and all loan commitments, loan agreements, mortgages, notes, guaranties, security agreements, escrow agreements, certificates, affidavits, assignment agreements, pledges, disbursing agreements, subordination agreements, environmental agreements, indemnification agreements, land use restriction agreements, operating reserve agreements, replacement reserve agreements, working capital agreements, grant agreements and financing statements, development agreements, property management agreements, consulting agreements, escrow agreements, certificates, affidavits, reimbursement agreements, assignment agreements, attachments, exhibits, addendums, amendments and/or any other documents as may be necessary and proper to correct inconsistencies, eliminate ambiguity, and otherwise clarify and supplement said provisions to preserve and maintain the general intent thereof, and to prepare and deliver such other and further documents as may be reasonably necessary to complete the transactions contemplated therein.

Approved: _____
Patrick Schloss, Executive Director
Community Development Authority

COMMUNITY DEVELOPMENT AUTHORITY
CITY OF WEST ALLIS
RESOLUTION NO: 1524
DATE ADOPTED: January 13, 2026

Resolution to approve the Scope of Services for Ramboll Americas Engineering Solutions, Inc. for grant writing assistance for an application to the United States Environmental Protection Agency for a Brownfield Clean-up Grant for the former Motor Castings properties located within the S. 65 St. and W. Washington St. area, in an amount not to exceed \$15,000.

WHEREAS, the Community Development Authority of the City of West Allis (the "Authority"), by the Department of Development, has received numerous grants and loans from the U.S. EPA and WIDNR for various properties and redevelopment projects; and,

WHEREAS, the City of West Allis and the Community Development Authority share the mission in addressing brownfield sites that are blighted, environmentally impacted, and underutilized properties through redevelopment; and,

WHEREAS, the Authority has reviewed the proposal/scope of services submitted by Ramboll Americas Engineering Solutions, Inc., for Grant Writing Services related to the application for the USEPA FY26 Brownfield Cleanup Grant.

NOW, THEREFORE, BE IT RESOLVED by the Community Development Authority of the City of West Allis as follows:

1. That the Executive Director or its designee, be and is hereby authorized and directed to enter into a contract with Ramboll Americas Engineering Solutions, Inc. for providing the preparation of an application for the USEPA FY6 Brownfield Cleanup Grant
2. That the sum of up to \$15,000 be and is hereby appropriated for retaining the services of Ramboll Americas Engineering Solutions, Inc, for the preparation of an application for the USEPA FY25 Revolving Loan Fund (RLF) , and to be funded through TIF #7 and/or US EPA Site Assessment Grant Funds and/or US EPA RLF project income.

BE IT FURTHER RESOLVED, that the City Attorney be and is hereby authorized to make any non-substantive changes, modifications, additions and deletions to and from the various consulting Contract documents, including but not limited to all attachments, exhibits, addendums and amendments, as may be necessary and proper to correct inconsistencies, eliminate ambiguity and otherwise clarify and supplement said provisions to preserve and maintain the general intent thereof, and to prepare and deliver such other and further documents as may be reasonably necessary to complete the transactions contemplated therein.

Approved _____
Patrick Schloss, Executive Director
Community Development Authority

COMMUNITY DEVELOPMENT
AUTHORITY CITY OF WEST ALLIS
RESOLUTION NO: 1525
DATE ADOPTED: January 13, 2026

Resolution to approve the Second Amendment to an Amended and Restated Indenture of Trust and Bond Agreement between the CDA and U.S. Bank Trust Company relative to Renaissance Faire II LLC and the property at Renaissance Faire Office Complex at 809 S. 60th St.

WHEREAS, on July 22, 2025, thru Resolution Number 1501, the Community Development Authority of the City of West Allis (CDA) approved the first amendment to an Amended and Restated Indenture of Trust and Bond Agreement between the CDA and U.S. Bank Trust Company relative to Renaissance Faire II LLC and the property at Renaissance Faire Office Complex at 809 S. 60th Street

WHEREAS, in June 2012, the Common Council and the Community Development Authority of the City of West Allis (CDA) approved an agreement with Renaissance Faire II LLC (the “Developer”) project through the issuance of Redevelopment Revenue Bonds; and,

WHEREAS, the Agreement was adopted under 66.1335 of Wisconsin Statutes, to provide assists for private acquisition, improvement and development of blighted property for the purpose of eliminating its status as blighted property; and,

WHEREAS, the Developer has requested a Second Amendment to an Amended and Restated Indenture of Trust and Bond Agreement between the CDA and U.S. Bank Trust Company, hereby attached as Exhibit A; and,

WHEREAS, the Developer has requested an amendment to the Agreement to extend the maturity date from December 30, 2025, to June 3, 2026; and,

WHEREAS, the City of West Allis Bond Counsel and Staff are recommending approval of the amendment.

NOW, THEREFORE, BE IT RESOLVED by the Community Development Authority of the City of West Allis hereby approves the Second Amendment to an Amended and Restated Indenture of Trust and Bond Agreement between the CDA and U.S. Bank Trust Company relative to Renaissance Faire II LLC and the property at Renaissance Faire Office Complex at 809 S. 60th Street.

BE IT FURTHER RESOLVED that the Economic Development Executive Director, or his/her designee, is hereby authorized to take all necessary steps to implement and administer the provisions of this resolution, including the execution of any agreements or documents necessary to effectuate the allocation and development.

BE IT FURTHER RESOLVED that the City Attorney be and is hereby authorized to make such non-substantive changes, modifications, additions and deletions to and from the various provisions of the contract, including any and all attachments, exhibits, addendums and amendments, as may be necessary and proper to correct inconsistencies, eliminate ambiguity and otherwise clarify and supplement said provisions to preserve and maintain the general intent thereof, and to prepare and deliver such other and further documents as may be reasonably necessary to complete the transactions contemplated therein.

Approved: _____
Patrick Schloss, Executive Director
Community Development Authority

**SECOND AMENDMENT TO
AMENDED AND RESTATED INDENTURE OF TRUST AND BOND**

THIS SECOND AMENDMENT TO AMENDED AND RESTATED INDENTURE OF TRUST AND BOND, dated as of _____, 2026 (this “Amendment”), by and between **COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS** (“Authority”) and **U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION**, a national banking association organized and existing under the laws of the United States of America, as trustee (the “Trustee”), and consented to by **OLD NATIONAL BANK** (the “Bank”);

W I T N E S S E T H:

WHEREAS, the Bank is the owner of certain Community Development Authority of the City of West Allis, Wisconsin Redevelopment Revenue Bonds, Series 2012 (Renaissance Faire Project) (the “Bonds”), which were issued by the Authority pursuant to that certain Amended and Restated Indenture of Trust, dated as of August 5, 2020 (the “Indenture”), between Authority and the Trustee;

WHEREAS, the Bonds and Section 3.06 of the Indenture provided that the Bonds were originally subject to mandatory tender on August 1, 2025;

WHEREAS, the Bank and Renaissance Faire II LLC, Joel S. Lee and Edward Allis, LLC (collectively, the “Loan Parties”) entered into an Amended and Restated Forbearance Agreement, dated June 30, 2025, pursuant to which, among other things, the Loan Parties agreed to deliver an amendment to the Indenture to provide for an extension of the tender date set forth in Section 3.06 in the Indenture and the Bonds from August 1, 2025 to December 30, 2025;

WHEREAS, the Bank and the Loan Parties entered into that certain First Amendment to Amended and Restated Forbearance Agreement, dated December 31, 2025, pursuant to which, among other things, the Loan Parties agreed to deliver an amendment to the Indenture to provide for an extension of the tender date set forth in Section 3.06 in the Indenture and the Bonds from December 30, 2025 to June 30, 2026;

WHEREAS, in accordance with Section 11.02 of the Indenture, the owners of at least a majority in aggregate principal amount of the Bonds outstanding have consented to this Amendment; and

WHEREAS, except as amended hereby, the terms and provisions of the Indenture and the Bonds shall remain in full force and effect;

SECTION 1.1. Amendments to the Indenture.

The definition of “**Tender Date**” in Section 1.01 shall be deleted in its entirety and replaced with: “**Tender Date**” means June 30, 2026.

SECTION 1.2. Amendments to the Bond.

The reference to “**December 30, 2025**” in the second paragraph of page 4 of the Bond is hereby deleted in its entirety and replaced with “**June 30, 2026**”.

SECTION 2. Counterparts. This Amendment may be simultaneously executed in several counterparts, each of which shall be an original and all of such shall constitute but one and the same instrument.

SECTION 3. Applicable Provisions of Law.

This Amendment shall be governed by and construed in accordance with the laws of the State of Wisconsin.

SECTION 4. Indenture Confirmed; Rights and Immunities of Trustee.

Except as modified by this Amendment, the Indenture is ratified and confirmed in all respects. Without limiting the foregoing, all rights and immunities granted to the Trustee in the Indenture shall pertain with equal effect to this Amendment.

IN WITNESS WHEREOF, the Authority and the Trustee have caused these presents to be executed in its name by its duly authorized official or officer, as applicable, as of the date first above written.

[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, THE COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS WISCONSIN has caused this Amendment to be executed by its duly authorized official and U.S. BANK NATIONAL ASSOCIATION has caused this Amendment to be executed by its duly authorized officer, all as of the day and year first above written.

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Trustee

By: _____
Yvonne Siira, Vice President

COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS WISCONSIN

By: _____
Patrick Schloss, Executive Director

Consented to by:

OLD NATIONAL BANK

By: _____