



## Attachment A Economic Development Program/Loan Program - Project Beneficiary Profile

West Allis is able to offer this service/program through a grant from the federal government. One requirement of this grant is that the City keeps track of all the individuals this program assists by family size and income level. To help with this requirement, we ask for your assistance. Please complete the information required below so that we may track the individuals we are assisting through this program. Please be aware the information is completely confidential and will not be released but is for record keeping and required federal reporting purposes only.

Thank you for your cooperation.

Name: \_\_\_\_\_ Address: \_\_\_\_\_  
Phone #: \_\_\_\_\_

**RACE: (You MUST mark one)**

<input type="checkbox"/> White <input type="checkbox"/> Asian <input type="checkbox"/> Native Hawaiian/Other Pacific Islander <input type="checkbox"/> Asian & White <input type="checkbox"/> American Indian/Alaskan and Black/African <input type="checkbox"/> Other Multi-Racial	<input type="checkbox"/> Black/African American <input type="checkbox"/> American Indian/Alaskan Native <input type="checkbox"/> American Indian/Alaskan Native and White <input type="checkbox"/> Black/African American and White
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**ETHNICITY: (You MUST mark one)**     Hispanic     Non-Hispanic

**Family Size and Income Levels (2018):** (Please circle one)

Below you will find a chart listing the various income levels. Find your family\* size along the top of each column. Then circle the lowest income \*\* amount which exceeds your family income.

Income Level	1 person	2 person	3 person	4 person	5 person	6 person	7 person	8 person
Extremely Low	17,300	19,800	22,250	25,750	30,170	34,590	39,010	43,430
Low	28,850	32,950	37,050	41,150	44,450	47,750	51,050	54,350
Moderate	46,100	52,700	59,300	65,850	71,150	76,400	81,700	86,950
Non-Low/Moderate	46,101+	52,701	59,301+	65,850+	71,1501+	76,401+	81,751+	86,951+

Female Head of Household – (please circle) Yes    or    NO

\* **“Family”** means all persons residing in the same household.

\*\* **“Income”** means that of all members of the family over 18 years of age. However, unearned income (such as income from trust funds or investments) must be included regardless of the age of the beneficiary. Income includes wages, pensions, social security benefits, rents, and interest from any asset.

I understand that the information provided in this certification is subject to verification by the City of West Allis and/or HUD.

\_\_\_\_\_  
Signature

Economic Development Project/Loan Program

Employee Income Data Form

Employer:

After the new and current employees have completed the "Employee Income Certification Form," please provide the following information for all employees (new, current, retained, terminated) that were hired as a result of the Economic Development Project/Loan Program project.

1. Name and Address of Employer:

Name: \_\_\_\_\_
Address: \_\_\_\_\_
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

2. Name and Address of Employee:

Name: \_\_\_\_\_
Address: \_\_\_\_\_
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

3. Employee Identification Number (or S.S.#): \_\_\_\_\_

4. Job Title: \_\_\_\_\_

5a. Date Hired: \_\_\_\_\_

5b. Date Terminated, if applicable: \_\_\_\_\_

5c. Date Retained: \_\_\_\_\_

5d. Date Replacement Hired: \_\_\_\_\_

6. Average Hours Per Week Worked: \_\_\_\_\_
\_\_\_\_\_ Full time or \_\_\_\_\_ Part time

7. When hired, was the employee LMI (Low and Moderate Income)?

Yes \_\_\_\_\_ No \_\_\_\_\_

Are there employer sponsored healthcare benefits? \_\_\_\_\_

Were you unemployed prior employment? \_\_\_\_\_

8. Category of work (Please Circle One)

- Office & Manager
Technicians
Sales
Office & Clerical
Craft Workers (skilled)
Operators (Semi skilled)
Laborers
Service Worker