

(Refunded Obligations)

EXHIBIT A-1

City of West Allis, Wisconsin  
Taxable General Obligation Corporate Purpose Bonds  
Dated March 27, 2009

Debt Service Requirements

<u>Payment Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Interest Amount</u>	<u>Total Principal and Interest</u>
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(See Attached)

DRAFT

Depository:

The Depository Trust Company  
New York, New York

(Refunded Obligations)

EXHIBIT A-2

City of West Allis, Wisconsin  
Taxable General Obligation Refunding Bonds, Series 2010A  
Dated March 29, 2010

Debt Service Requirements

<u>Payment Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Interest Amount</u>	<u>Total Principal and Interest</u>
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(See Attached)

DRAFT

Bond Registrar  
or Fiscal Agent:

Bond Trust Services Corporation  
Roseville, Minnesota

EXHIBIT B-1

U.S. TREASURY SECURITIES

For Delivery May 25, 2016

<u>Type</u>	<u>Maturity Date</u>	<u>Par Amount</u>	<u>Coupon Rate</u>	<u>Cost</u>
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(See Attached Confirmation Forms)

DRAFT

EXHIBIT C-1

AUTHORIZED ISSUANCE EXPENSES

Escrow Agent, Zions Bank, a division of ZB, National Association, Chicago, Illinois	\$ _____
Escrow Verification, Barthe & Wahrman, A Professional Association Bloomington, Minnesota	_____
Legal Opinion, Quarles & Brady LLP, Milwaukee, Wisconsin	_____
Rating Fee, Moody's Investors Service Inc., New York, New York Standard & Poor's, New York, New York	_____
Financial Advisor, Ehlers & Associates, Inc.	_____
Fiscal Agent, Bond Trust Services Corporation, Roseville, Minnesota	_____
Total:	\$ _____

DRAFT

EXHIBIT D-1

ESCROW ACCOUNT CASH FLOW

(SEE ATTACHED)

DRAFT

EXHIBIT E-1

NOTICE OF FULL CALL\*

Regarding

CITY OF WEST ALLIS  
MILWAUKEE COUNTY, WISCONSIN  
TAXABLE GENERAL OBLIGATION CORPORATE PURPOSE BONDS  
DATED MARCH 27, 2009

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the amounts; bear interest at the rates; and have CUSIP Nos. as set forth below have been called by the City for prior payment on April 1, 2019 at a redemption price equal to 100% of the principal amount thereof plus accrued interest to the date of prepayment:

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP No.</u>
04/01/2020	\$ 585,000	5.45%	951173EA7
04/01/2021	795,000	5.60	951173EB5
04/01/2022	1,115,000	5.70	951173EC3
04/01/2023	1,200,000	5.85	951173ED1
04/01/2024	1,295,000	6.10	951173EE9

The City's Escrow Agent shall deposit federal or other immediately available funds sufficient for such redemption at the office of The Depository Trust Company on or before April 1, 2019.

Said Bonds will cease to bear interest on April 1, 2019.

By Order of the  
Common Council  
City of West Allis  
City Clerk

Dated \_\_\_\_\_

\* To be provided by registered or certified mail, overnight express delivery, facsimile transmission, electronic transmission or in any other manner required by The Depository Trust Company, to The Depository Trust Company, Attn: Supervisor, Call Notification Department, 570 Washington Blvd., Jersey City, NJ 07310, not less than thirty (30) days nor more than sixty (60) days prior to April 1, 2019 and to the MSRB electronically through the Electronic Municipal Market Access (EMMA) System website at [www.emma.msrb.org](http://www.emma.msrb.org).

EXHIBIT E-2

NOTICE OF FULL CALL\*

CITY OF WEST ALLIS  
MILWAUKEE COUNTY, WISCONSIN  
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2010A  
DATED MARCH 29, 2010

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the amounts; bear interest at the rates; and have CUSIP Nos. as set forth below have been called for prior payment on April 1, 2018 at a redemption price equal to 100% of the principal amount thereof plus accrued interest to the date of prepayment:

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP No.</u>
04/01/2019	\$1,205,000	4.20%	951173EZ2
04/01/2020	1,305,000	4.40	951173FA6
04/01/2024	4,740,000	4.60	951173FE8
04/01/2025	620,000	5.15	951173FF5
04/01/2026	645,000	5.30	951173FG3
04/01/2027	670,000	5.45	951173FH1
04/01/2029	830,000	5.75	951173FK4

Upon presentation and surrender of said Bonds to Bond Trust Services Corporation, Roseville, Minnesota, the registrar and fiscal agent for said Bonds, the registered owners thereof will be paid the principal amount of the Bonds plus accrued interest to the date of prepayment.

Said Bonds will cease to bear interest on April 1, 2018.

By Order of the  
Common Council  
City of West Allis  
City Clerk

Dated \_\_\_\_\_  
\_\_\_\_\_

\* To be provided to Bond Trust Services Corporation, Roseville, Minnesota at least thirty-five (35) days prior to April 1, 2018. The registrar and fiscal agent shall be directed to give notice of such prepayment by registered or certified mail, overnight express delivery, facsimile transmission, electronic transmission or in any other manner required by The Depository Trust Company, to The Depository Trust Company, Attn: Supervisor, Call Notification Department, 570 Washington Blvd., Jersey City, NJ 07310, not less than thirty (30) days nor more than sixty (60) days prior to April 1, 2018 and to the MSRB electronically through the Electronic Municipal Market Access (EMMA) System website at [www.emma.msrb.org](http://www.emma.msrb.org).

EXHIBIT F-1\*

NOTICE OF PARTIAL ADVANCE REFUNDING AND REDEMPTION  
OF THE TAXABLE GENERAL OBLIGATION CORPORATE PURPOSE BONDS,  
DATED MARCH 27, 2009  
OF THE CITY OF WEST ALLIS, WISCONSIN (THE "BONDS")

Notice is given that the Bonds described below (the "Refunded Obligations") of the City of West Allis, Wisconsin (the "City") have been advance refunded by the City pursuant to an Escrow Agreement dated the 25th day of May, 2016 between the City and Zions Bank, a division of ZB, National Association, Chicago, Illinois (the "Escrow Agent").

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP No.</u>
04/01/2020	\$ 585,000	5.45%	951173EA7**
04/01/2021	795,000	5.60	951173EB5**
04/01/2022	1,115,000	5.70	951173EC3**
04/01/2023	1,200,000	5.85	951173ED1**
04/01/2024	1,295,000	6.10	951173EE9**

The City has instructed the Escrow Agent to call the Refunded Obligations for redemption on April 1, 2019. The City has irrevocably deposited United States government securities and cash in escrow with the Escrow Agent in an amount which, together with investment income on it, is sufficient to pay the interest on the Refunded Obligations up to and including April 1, 2019 and to redeem the Refunded Obligations on April 1, 2019 at a price of par plus accrued interest to April 1, 2019. Interest on the Refunded Obligations will cease to accrue on April 1, 2019.

Dated: May 25, 2016.

Zions Bank, a division of  
ZB, National Association,  
as Escrow Agent

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\* Within ten business days after the closing for the Refunding Obligations, notice shall be provided to the registered owners of the Refunded Obligations, to any fiscal agent for the Refunded Obligations and to the MSRB electronically through the Electronic Municipal Market Access (EMMA) System website at [www.emma.msrb.org](http://www.emma.msrb.org).

\*\* Indicates refunding of full CUSIP.



EXHIBIT F-2\*

NOTICE OF PARTIAL ADVANCE REFUNDING AND REDEMPTION  
OF THE TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2010A,  
DATED MARCH 29, 2010  
OF THE CITY OF WEST ALLIS, WISCONSIN (THE "BONDS")

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Dated: May 25, 2016.

Zions Bank, a division of  
ZB, National Association,  
as Escrow Agent

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