PURCHASE AND SALE AGREEMENT (6400 BLOCK OF W. GREENFIELD AVENUE -NORTH)

THIS PURCHASE AND SALE AGREEMENT ("Agreement") is entered into as of the _____ day of December, 2024, by and between the CITY OF WEST ALLIS, a Wisconsin municipal corporation (the "City"), the COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS, a separate body politic created by ordinance of the City of West Allis, pursuant to Section 66.1335 of the Wisconsin Statutes (the "Authority") (the City and Authority are collectively referred to as "West Allis" throughout this agreement), and SIX POINTS SQUARE LLC, a Wisconsin limited liability company, (the "Developer"), its successors and/or assigns. The Authority, the City, and the Developer are each referred to herein as a party or together as "Parties."

FOR AND IN CONSIDERATION of the promises and the undertakings and mutual covenants of the Parties set forth herein, the receipt and sufficiency of which are hereby acknowledged, the Authority, City, and the Developer hereby covenant and agree as follows:

1. Property. West Allis hereby agrees to sell and convey to the Developer multiple parcels located between S. 64 and S. 65th Street along W. Greenfield Avenue, in West Allis, Milwaukee County, Wisconsin depicted on the Parcel Map attached hereto as part of Exhibit A ("Property"). The Developer hereby agrees to buy and pay for certain parcels of real property within the City of West Allis, Milwaukee County, Wisconsin, consisting of approximately 0.39 acres of land as depicted as Lot 1, 2, 3 from the Authority and purchase Lots 4 and 5 consisting of approximately 0.40 acres of land from the City. Pursuant to the Wisconsin Tax Increment Law, Wis. Stat. § 66.1105 *et seq.*, the Common Council of the City of West Allis has created by resolution Tax Incremental District Number 20, City of West Allis, as of July 10, 2024 (the "District") and approved the project plan (the "Project Plan") for the District. The Property is within the boundaries of the District, has been designated by

- the City as blighted, and the transaction contemplated by this Agreement and this Agreement is essential to the viability of the District.
- The sale includes all of West Allis' interest in the Property and every easement, access right,

 privilege and appurtenance thereto, currently in existence (or to be created pursuant to this

 Agreement) and all other real property rights and interests of West Allis related to the Property.
- **2. Project**. The sale of the Property shall include a commitment to develop a project that will include the construction of approximately 8 market-rate rental town home units, 11 market-rate apartment units, approximately 2,500 square feet of first floor retail space, and will utilize a portion of land purchased by the Developer for approximately 25 surface parking spaces (the "Project"). Attached as **Exhibit B Project** are Developer prepared renderings of the proposed development and site plan in conjunction with the Project.
- **3.** Purchase Price. The purchase price for the Property shall be One Dollar (\$1.00) (the "Purchase Price") to be paid at Closing (as hereinafter defined) and reflects the environmental condition and blighted nature of the Property as determined by West Allis.
 - 4. Closing. The closing of the transaction contemplated by this Agreement (the "Closing") will take place on December 20, 2024, or such earlier or later date as may be agreed to by the Developer, the City, and the Authority in writing (the "Closing Date"), provided that West Allis contingencies and the Developer's contingencies in connection therewith have been satisfied or waived as herein provided.
- Conveyance. West Allis shall, at the Closing and upon receiving payment of the Purchase
 Price, convey the Property to the Developer by warranty deed in the form to be attached hereto as
 Exhibit C (the "Deed").
- **6. Easement Agreement**. INTENTIONALLY DELETED.
- **7. As Is, Where Is**.

A. Sale. The sale of the Property to the Developer hereunder shall be AS-IS, WHERE-IS, with all faults and without representation or warranty of any kind except as expressly provided in this Agreement and in the documents delivered at Closing. Any other warranties or representations of any kind made either orally or in writing by any agent or representative of the Authority or anyone purporting to be an agent or representative of the Authority shall be of no force and effect. Except as expressly provided in this Agreement and in the documents delivered at Closing, the Developer hereby acknowledges that it does not rely upon any representation or warranty made by the Authority or by the Authority's agents and, except as expressly provided in this Agreement and in the documents delivered at Closing, none have been made.

- **B.** Developer's Investigation. Prior to Closing, the Developer, with the cooperation and assistance of the City and the Authority as provided in this Agreement, will have investigated all aspects of the Property and performed whatever tests and inspections and due diligence that Developer deems necessary and will have knowledge of operative or proposed governmental laws and regulations (including, but not limited to, zoning, environmental and land use laws and regulations) to which the Property is or may be subject and, based upon the foregoing, the Developer shall accept the Property upon the basis of its review and determination of the applicability and effect of such laws and regulations, except as expressly provided in this Agreement.
- **C.** <u>Warranties</u>. The Developer further acknowledges that Authority, its agents and employees and other persons acting on behalf of the City and the Authority have made no representation or warranty of any kind in connection with any matter relating to the condition, value, fitness, use or zoning of the Property upon which the Developer has relied directly or

- indirectly for any purpose other than as may be expressly provided in this Agreement and in the documents delivered at Closing.
- **8.** Environmental. Upon Closing, the duties and responsibilities for environmental remediation and all general site preparation, will be outlined as provided in the Development Agreement between West Allis and Developer.

9. Conditions of Closing.

- A. West Allis' Contingencies to Closing. The obligation of West Allis to consummate the transactions contemplated hereby is subject to the fulfillment of all the following conditions on or before the Closing Date (all of which may be waived by the City and the Authority in whole or in part in its sole discretion):
 - (1). Compliance with Agreement. The Developer shall have performed and complied with all its obligations under this Agreement, in all material respects, to the extent such obligations are to be performed or complied with by the Developer on or before the Closing Date.
 - (2). No Litigation. No litigation, investigation, or other proceeding challenging or affecting the legality of the transaction contemplated by this Agreement, or seeking the restraint, prohibition, damages or other relief in connection with this Agreement or the use intended for the Property by the Developer, shall have been instituted or threatened by any person, agency, or other entity prior to the Closing, which would reasonably be expected to prohibit or materially interfere with the transaction contemplated by this Agreement.
 - (3). Payment of Purchase Price. The Developer shall pay the Purchase Price outlined in the above Section 3.

- (4). Execution and Delivery of Development Agreement, Memorandum of Agreements and Related Documents. Developer shall have executed and delivered the Development Agreement in form and substance reasonably acceptable to the Parties (the "Development Agreement"), the Development Financing Agreement in form and substance reasonably acceptable to the Parties (the "Development Financing Agreement"), Public Space Agreement, the Memorandum (as defined in Section 11 below); and the Guaranty of Completion in form and substance reasonably acceptable to the Parties to be executed by SIX POINTS SQUARE LLC (the "Completion Guaranty") in the form and substance reasonably acceptable to the Parties.
- (5). Representations. Each of the representations and warranties of the Developer in this Agreement shall be true and correct in all material respects as of the Closing Date.
- (6). <u>Public Space</u>. The Developer shall agree to create a public space located on the Southwest Corner of the 6400 Block as outlined in **Exhibit E Public Space Agreement**.
 - (a) The Public Space will be deeded to the City upon completion of the Project.
 - (b) The Developer shall construct and install the Public Space per the Project Schedule within the Development Agreement as Exhibit C.
 - (c) The Developer and its assigns shall be responsible for maintaining the Public Space including landscaping maintenance and replacement, grass cutting, trash and refuse collection, snow removal, lighting, etc., as outlined in the Public Space Agreement attached hereto as **Exhibit E**.

| 118 | (d) Parties agree to work on adding a public art piece within a designated |
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| 119 | area of the Public Space. The Public Space Agreement shall be assumed by |
| 120 | any future owner of the Project as outlined in the Public Space Agreement |
| 121 | attached as Exhibit E – Public Space Agreement. |
| 122 B. | <u>Developer's Contingencies to Closing</u> . The obligation of the Developer to |
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- **B.** Developer's Contingencies to Closing. The obligation of the Developer to consummate the transaction contemplated hereby is subject to the fulfillment of all the following conditions (the "Developer Conditions") on or before the Closing Date as indicated below (all of which may be waived by the Developer in whole or in part, in its sole discretion):
 - (1). Compliance with Agreement. West Allis shall have performed and complied with all its obligations under this Agreement, in all material respects, to the extent such obligations are to be performed or complied with by West Allis.
 - (2). <u>No Misrepresentation or Breach of Covenants and Warranties</u>. Each of the representations and warranties of West Allis in this Agreement shall be true and correct in all material respects as of the Closing Date.
 - (3). No Litigation. No litigation, threat, investigation, or other proceeding challenging or affecting the legality of the transaction contemplated by this Agreement, or seeking the restraint, prohibition, damages or other relief in connection with this Agreement or the use intended for the Property by the Developer, which would reasonably be expected to have an adverse impact, in any respect, on the Property or the Developer's intended use, individually or in the aggregate shall have been instituted or threatened by any person, agency, or other entity prior to the Closing.
 - (4). Developer's Financing and Approvals.

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- (a) The Developer shall have secured sources of financing and private equity with terms reasonably acceptable to the Developer.
- (b) Developer shall have secured all necessary approvals and confirmations that all necessary actions by any governmental instrumentality, agency, or affiliate (such as but not limited to the Authority and the City) have been taken for the full execution and performance under this Agreement, the Development Agreement, the Development Financing Agreement, and the Public Space Agreement.
- (c) The Authority and the City and any of the other parties thereto shall have executed and delivered the Development Agreement, the Development Financing Agreement, Public Space Agreement, and the Memorandum of Agreements, as applicable.
- (5). <u>West Allis' Approvals, Test, and Reports</u>. West Allis shall have furnished the Developer the Due Diligence Documents (as hereinafter defined).
- (6). Government Approvals. The Developer shall have confirmed prior to Closing that the Developer has adequate assurances of the availability of any governmental permits, easement agreements, licenses, and approvals that are or may be necessary to develop and use the Property in the manner intended by the Development Agreement; provided, however, if any such approvals cannot be obtained within said time period, the date for Closing shall be extended for a reasonable time to allow all approvals to be obtained, provided the Developer is pursuing such approvals in good faith and with due diligence.
- (7). <u>Utilities and Access</u>. The Developer shall have been satisfied, in its sole discretion, with the location, availability, sufficiency and suitability of municipal and

other utilities in connection with the Developer's intended use of the Property. West Allis makes no representations or warranties concerning the location or the condition of utilities. The Developer shall have been satisfied, in its sole discretion, that all access connections to public rights-of-way are available and sufficient to allow construction and operation of the Project.

- (8). <u>Due Diligence</u>. The Developer and its lender shall have been satisfied, in their sole discretion, with the physical condition of the Property, including any environmental conditions and the required remediation and funding available to address those environmental conditions, and with the condition of title to the Property.
- (9). <u>Title Policy</u>. The Title Company shall be ready, willing, and able to issue at Closing (upon payment of the premiums and other charges) the Title Policy (as hereinafter defined) ensuring fee simple title to the Property to the Developer, subject only to Permitted Encumbrances (as hereinafter defined) and shall irrevocably agree to do so for the Closing.
- (10). <u>No New Encumbrances</u>. There shall be no new encumbrances against title reflected in the Title Policy or any updated Title Commitment (as hereinafter defined) for the Property, unless approved by the Developer in writing.
- (11). No Material Change. There shall not have occurred any change, and no circumstance shall have occurred, including, without limitation, with respect to the condition (including, without limitation, the environmental condition) or the zoning or permitting or leasing of the Property except changes caused by Developer or an affiliate of Developer prior to Closing, or the commencement or continuation of any condemnation or moratorium affecting the Property which could reasonably be

expected to have an adverse impact, in any respect, on the Property or as set forth in the Development Agreement, individually or in the aggregate.

C. Termination.

- (1). By West Allis. In the event the conditions listed above (the West Allis Conditions") have not been satisfied or waived by West Allis on or before the Closing Date, then West Allis may terminate this Agreement by written notice to the Developer given on or before the Closing Date; provided, however, if West Allis Conditions set forth in subparagraphs (1), (2), (4), (5) and (6) have not been satisfied or waived by such date, West Allis will allow for an extension of this deadline if requested by the Developer, provided that Developer can demonstrate that it is pursuing satisfaction of the conditions in good faith and with due diligence. In case of such termination, no Party shall have any further liability under this Agreement except as specifically set forth as surviving termination.
- (2). By Developer. In the event that any of the Developer Conditions have not been satisfied or waived by the Developer on or before Closing, the Developer may, by written notice to West Allis on or before the Closing Date, terminate this Agreement; provided, however, if the Developer Conditions set forth in subsections (4), (6) or (7) have not been satisfied or waived by such date, West Allis will allow for an extension of this deadline if requested by the Developer, provided that Developer can demonstrate that it is pursuing satisfaction of the conditions in good faith and with due diligence. In case of such termination, no party shall have any further liability under this Agreement except as specifically set forth as surviving termination. Closing on the Property shall be deemed as satisfaction or waiver of the Developer Conditions.

10. Obligations and Title Matters.

- **A.** West Allis' Obligations. West Allis' obligations under this Agreement include:
 - (1). <u>Subdivision</u>. Prior to the Closing, West Allis shall cause the certified survey map (CSM) attached hereto as part of **Exhibit A**, which combines and legally subdivides the parcels which comprise the Property, to be (a) approved by all necessary parties, and (b) ready for execution and recordation as contemplated by the Development Agreement.
 - (2). Zoning and Permitting Cooperation. To the same extent as it does for all property developers, West Allis shall cooperate with the Developer through the term of this Agreement and shall promptly assist in obtaining and expediting the necessary review by the City and in processing all submissions and applications in accordance with the applicable City ordinances, such that, as of the Closing, all zoning approvals necessary for the construction and occupancy of the Project will have been granted other than those items that are subject to completion of construction.
 - (3). <u>Due Diligence Documents</u>. West Allis have delivered to the Developer such documents in the Authority's or the City's possession or under its control and West Allis shall promptly deliver such additional documents that West Allis may obtain hereafter, as may be requested by the Developer for purposes of evaluating the Property and its ability to use the Property for the use intended by the Developer under this Agreement (collectively, the "<u>Due Diligence Documents</u>").
 - (4). Operation and Maintenance of the Property before Closing. Between the Effective Date and the Closing, West Allis covenants and agrees that it will:

- (a) continuously maintain in full force and effect liability insurance coverage with respect to the Property, as typically maintained in the City's and Authority's ordinary course of business in addition to that insurance;
 - (b) refrain from entering any new lease, easement, agreement, or contract affecting the Property unless approved by the Developer in writing (which approval may be granted or withheld in the Developer's sole discretion); and
 - (c) not do or permit to be done any act with respect to the Property that would adversely affect or make more expensive the Developer's intended use thereof as set forth in the Development Agreement.
 - **B.** Approvals. The Developer is responsible, at its sole cost, to seek to obtain all necessary governmental approvals and financing as may be required for the Developer's intended use of the Property as set forth in the Development Agreement.

C. Title Evidence and Documents.

(1). Title Commitment. The Developer shall obtain and pay for prior to or at Closing a commitment (the "Title Commitment") from a qualified Title Insurance Company (the "Title Company") to issue an owner's policy of title insurance (the "Title Policy") to the Developer or its permitted assigns in the amount of the Purchase Price of the Property or such higher amount as reflects the Developer's projected development costs for the Project which Title Commitment shall show title to the Property to be merchantable as of the Closing Date, subject only to such exceptions to title which will not unreasonably inhibit, prohibit or impair the Developer's use of the Property for the Developer's intended uses as set forth in the Development Agreement and which are approved by Developer in writing ("Permitted")

<u>Encumbrances</u>"). West Allis shall release, or cause to be released, any encumbrances in favor of the West Allis other than Permitted Encumbrances.

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- (2). <u>Survey</u>. The Developer shall be responsible for obtaining and paying for an ALTA/ASCM all-urban standards survey ("<u>Survey</u>") of the Property.
- (3).Objections. The Developer, at least fifteen (15) calendar days prior to Closing shall submit to West Allis in writing a list of matters affecting the Property to which the Developer objects ("Title Objections"). Such Title Objections shall not have been caused by Developer Contractor, or any of their affiliates. West Allis shall have ten (10) calendar days to remove or cause the Title Company to insure over the Title Objections. Failure of West Allis to notify Developer that said objections will be removed or waived constitutes refusal of West Allis to agree to such waiver or removal. The Developer reserves the right to approve the means and methods by which the West Allis proposes to remove or cause the Title Company to insure over the Title Objections. If West Allis is unable or unwilling to remove the Title Objections to the Developer's satisfaction, the Developer shall have five (5) days from the expiration of such ten (10) day period, to deliver written notice to the West Allis waiving the Title Objections. If the Developer does not waive the Title Objections, then this Agreement shall be null, and void and both the Developer and West Allis shall have no further liabilities under this Agreement.
- **D.** Assessments. As of the date hereof and as of the Closing Date, the Property is not and will not be subject to real estate taxes or assessments. The West Allis represents to the Developer that there are no special assessments or charges outstanding for public improvements that have been made, or will have been made, against the Property that have

| 284 | not been paid. Further, West Allis covenants that it will not assess any impact fees in |
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| 285 | association with the Project. |

- 11. Memorandum of Agreements. West Allis and the Developer agree that, on or before Closing, they will execute a Memorandum of this Agreement, the Development Financing Agreement, Public Space Agreement, and the Development Agreement to be recorded in the Office of the Register of Deeds of Milwaukee County, Wisconsin (the "Register's Office") against the Property in substantially the form to be attached hereto as Exhibit D (the "Memorandum"). The Parties further agree that the Memorandum shall be recorded prior to the Developer attaching any mortgage, lien, or other encumbrance on the Property except for any mortgage or lien granted to a lender in connection with its construction and permanent loans on the Property.
- 294 12. Closing and Closing Costs. The Closing shall be held at such place as the Parties may295 mutually agree on the Closing Date.
 - **A.** Closing will be through an escrow account with the Title Company.
 - **B.** Closing Costs will be allocated as follows:

- (1). The Developer shall pay the cost to record the Deed and its loan documents.
- (2). West Allis shall pay the recording fee for any satisfaction of its existing liens and encumbrances and the Memorandum.
 - (3). Each Party shall pay its own attorney's and other professional fees; and
- (4). All other non-specified closing costs, including the costs of the Title Commitment, Title Policy and Survey shall be paid by the Developer.
- **C.** The \$5,000.00 deposit paid by Developer prior to Closing shall be first utilized to pay for any costs imposed upon Developer. Any remainder shall be returned to Developer at Closing.
- 13. Representations and Warranties.

A. West Allis Representations and Warranties. West Allis hereby represents and warrants that as of the date hereof and as of the Closing Date:

- (1). Organization; Good Standing. The City as a municipal corporation under the laws of the State of Wisconsin and the Authority as a Community Development Authority duly organized and validly existing under Sec. 66.1335 of the laws of the State of Wisconsin. The City and the Authority have full power and authority to sell, own, or hold under lease its properties and assets and to carry on its business as presently conducted, to enter into this Agreement, and to carry out the transactions contemplated hereby.
- (2). <u>Authorization</u>. The execution and delivery of this Agreement and the consummation by West Allis of the transaction contemplated hereby are within the power and authority of West Allis and have been duly authorized by all necessary actions on the part of the Community Development Authority and the persons executing this Agreement on behalf of West Allis have been duly authorized.
- (3). No Violation or Conflict. The execution, delivery, and performance of this Agreement by West Allis does not and will not conflict with or violate any law, regulation, judgment, deed restriction, order, decree, or any contract or agreement to which West Allis is a party or by which it is bound.
- (4). <u>Floodplain</u>. No part of the Property is in a floodplain, flood hazard area, shore land, wetland, or similarly restricted area.
- (5). <u>Liens</u>. There are no Liens on the Property regarding work performed or materials furnished for lien-able work on the Property.

(6). <u>Leases and Third-Party Rights</u>. There are no written or oral leases, occupancy agreements, rights of first refusal, options to purchase or any other rights of possession affecting the Property.

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- (7). <u>Service Agreements</u>. There is no existing service, maintenance, management, or any other agreements regarding the Property.
- (8).No Default, Violation or Litigation. Regarding the Property and, to West Allis knowledge, West Allis are not in violation of any regulation, law, order of any court, federal, state, or municipal, or other governmental department, commission, board, bureau, agency or instrumentality, or restriction or covenant contained in any agreement or document of title (including, without limitation, legislation, regulations and agreements applicable to environmental protection, civil rights, public and occupational health and safety), nor has West Allis received any notice of noncompliance that has not been remedied, except as set forth in subsection (9) below as to certain environmental conditions. There are no lawsuits, proceedings, claims, governmental investigations, citations or actions of any kind pending or threatened against West Allis or against the Property nor is there any basis known to West Allis for any such action, and there is no action, suit or proceeding by any governmental agency pending or threatened which questions the legality, validity or propriety of the transaction contemplated hereby nor is there any basis known to West Allis for any such action.
- (9). Laws. Except for the exhibits and schedules attached to this Agreement relating to environmental condition and any documents listed thereon, there is no government agency or court order requiring repairs, alterations, or corrections of or relating to the Property or any condition which might be cause for any such order, and

to West Allis' knowledge, the Property complies with all laws. Further, except for documents provided to Developer as part of the Due Diligence Documents relating to the environmental condition, to West Allis' knowledge, there is no violation of any law or any building, zoning, environmental, or other ordinance, code, rule, or regulation and no notice from any governmental body or other person has been served upon West Allis' or upon the Property, claiming the violation of any such law, ordinance, code rule, or regulation; there are no legal actions, suits, or administrative proceedings, including condemnation, pending or threatened against the Property. West Allis has provided to the Developer all materials in the possession related to known environmental conditions of the Overall Project Site.

- (10). Warranty. West Allis acknowledges that the warranties and representations made herein and by West Allis are a material inducement to the Developer entering into this Agreement, the Developer is entitled to rely upon these warranties and representations despite independent investigation undertaken by the Developer and that the warranties and representations made here and by West Allis shall survive the Closing and the execution and delivery of the Deed.
- **B.** Developer's Representations and Warranties. The Developer hereby represents and warrants that as of the date hereof and as of the Closing Date:
 - (1). Organization; Good Standing. The Developer is a Wisconsin limited liability company duly organized and validly existing under the laws of the State of Wisconsin and authorized to do business in the State of Wisconsin. The Developer has full power and authority to acquire and own real estate and to carry on with its business as presently conducted, to enter into this Agreement, and to carry out the transaction contemplated hereby.

(2). Authorization. The execution and delivery of this Agreement and the consummation by the Developer of the transaction contemplated hereby are within the power and authority of the Developer and have been duly authorized by all necessary actions on the part of the Developer, and the persons executing this Agreement on behalf of the Developer have been duly authorized.

- (3). No Violation or Conflict. The execution, delivery, and performance of this Agreement by the Developer do not and will not conflict with or violate any law, regulation, judgment, deed restriction, order, decree, or any contract or agreement to which the Developer is a party or by which it is bound.
- (4). Litigation. To the Developer's knowledge, there are no lawsuits, proceedings, claims, governmental investigations, citations or action of any kind pending or threatened against the Developer, nor is there any basis known to the Developer for any such action, and there is no action, suit or proceeding by any governmental agency pending or threatened which questions the legality, validity or propriety of the transactions contemplated hereby nor is there any basis known to the Developer for any such action.
- (5). Warranty. The Developer acknowledges that the warranties and representations made here and by the Developer are a material inducement to West Allis entering into this Agreement, West Allis is entitled to rely upon these warranties and representations despite independent investigation undertaken by West Allis that the warranties and representations made here and by the Developer shall survive the Closing and the execution and delivery of the Deed.
- **C.** <u>Waiver and Release</u>. Except to matters otherwise specifically set forth herein, including this Section 13 and in any closing documents signed in connection with this

Agreement, such as, but not limited to, the Development Agreement and the Development Financing Agreement, if this transaction closes, the Developer agrees to waive, release and forever discharge West Allis officers, employees and agents or any other person acting on behalf of West Allis of and from any claims, actions, causes of action, demands, rights, damages, costs, expenses or compensation whatsoever, direct or indirect, known or unknown, foreseen or unforeseen, which the Developer now has or which may arise in the future on account of or in any way growing out of or connected with this transaction. This waiver and release do not extend to any matter with respect to which West Allis had actual notice or knowledge prior to Closing and failed to disclose to the Developer or to any breach of this Agreement.

- **14.** <u>Time of the Essence</u>. Time is of the essence with respect to all obligations arising hereunder.
- 15. Brokers. West Allis shall be responsible for and shall indemnify and hold the Developer and its affiliates harmless for any claim for commission made by any agent or broker claiming to have acted on West Allis 'behalf or otherwise in connection with this sale or conveyance of the Property. The Developer shall be responsible for and shall indemnify and hold West Allis harmless for any claim for commission made by any agent or broker claiming to have acted on the Developer's behalf or otherwise in connection with the purchase or leasing of any portion of the Property.

16. Closing Documentation.

A. The Closing on the purchase and sale of the Property shall occur by placing all documents and funds into a trust or escrow with Title Company, at least one business day prior to the Closing Date. The Title Company shall prepare a closing statement setting forth a summary of the Purchase Price and debits and credits to the Developer and West Allis for Closing. The Title Company shall provide and record at Closing a properly completed

427 mortgages or other liens being satisfied as of the Closing Date. 428 В. At least one business day prior to the Closing, the Parties shall deliver, or cause to be 429 delivered, to Title Company with directions to record and/or deliver to the other Parties at 430 Closing, fully executed originals of the following (as applicable): 431 (1). Warranty Deed. The Deed to the Property was executed by the City and 432 Authority. 433 (2).Development Agreement. The Development Agreement executed by the 434 Parties. 435 (3).<u>Development Financing Agreement</u>. The Financing Agreement executed by 436 the City and the Parties. 437 (4).Memorandum of Agreements. The Memorandum executed by the City and 438 the Parties. 439 (5). Public Space Agreement. The Agreement by the Parties describing 440 Developer's duties to maintain certain public spaces after Closing. 441 (6). <u>Title Affidavits</u>. Owner's Affidavit and standard GAP affidavit required by the 442 Title Company for title insurance purposes, executed by the City and the Authority. 443 Other Documents. Such other documents and instruments reasonably (7).444 requested by the Title Company to consummate the transactions contemplated by 445 this Agreement. 446 (8). **Guaranty**. The Completion Guaranty executed by Developer. 447 **17.** Possession. At Closing, the City and the Authority shall deliver to the Developer legal and 448 physical possession of the Property.

Wisconsin Real Estate Transfer Return. A Payout Letter shall be delivered at Closing for any

terminates this Agreement prior to Closing, the Developer shall deliver to West Allis the Survey, the Title Commitment and any environmental reports prepared for the Developer and shall pay to West Allis One and No/100 Dollar (\$1.00) as consideration for entering into this Agreement (the "Independent Consideration"), which amount the Parties bargained for and agreed to as consideration for the City's and Authority's grant to the Developer of the Developer's exclusive right to purchase the Property pursuant to the terms hereof and for the City's and the Authority's execution, delivery and performance of this Agreement. Each Party waives all claims or defenses to enforceability of this Agreement in any way predicated upon the broad discretion afforded the Developer in evaluating the satisfaction of conditions precedent to the Developer's performance. The provisions of this Section 18 shall survive termination of this Agreement.

- 19. Condemnation. If, prior to the Closing Date, an authority other than West Allis itself takes the Property or any material portion thereof by power or exercise of eminent domain, or institutes any proceedings to effect such a taking, the West Allis shall immediately give the Developer notice of such occurrence, and the Developer shall have the option to terminate this Agreement, whereupon no Party shall have any obligation to another under this Agreement; West Allis shall not exercise and powers of eminent domain or the like to take any portion of the Property. If this Agreement is not so terminated, the conveyance that is the subject of this Agreement shall be completed and the Developer shall receive all proceeds of such condemnation. As used herein, a material portion of the Property shall be deemed taken if the same shall unreasonably interfere with the intended use of the Property by the Developer.
- **20. No Partnership or Venture.** The Developer and its contractors or subcontractors shall be solely responsible for the completion of the Project. Nothing contained in this Agreement shall create or effect any partnership, venture or relationship between West Allis and the Developer or any

- contractor or subcontractor employed by the Developer in the construction of the Project. No elected official, member, officer, or employee of West Allis during his/her tenure or for one year thereafter, will have or shall have had any interest, direct or indirect, in this Agreement or any proceeds thereof.
- 477 **21. Notices**. All notices permitted or required by this Agreement shall be given in writing and shall be considered given upon receipt if hand delivered to the party or person intended, or one calendar day after deposit with a nationally recognized overnight commercial courier service, or two (2) business days after deposit in the United States mail, postage prepaid, by certified mail, return receipt requested, addressed by name and address to the party or person intended as follows:

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| 483 | To the Authority: | Community Development Authority of the City of West Allis |
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| 484 | | Office of the Executive Director |
| 485 | | 7525 West Greenfield Avenue |
| 486 | | West Allis, WI 53214 |
| 487 | | Attn: Executive Director |
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| 489 | With a copy to: | City of West Allis |
| 490 | | Office of the City Attorney |
| 491 | | 7525 West Greenfield Avenue |
| 492 | | West Allis, WI 53214 |
| 493 | | Attn: City Attorney |
| 494 | | |
| 495 | To Developer: | Six Points Square LLC |
| 496 | | 2921 North 70th Street |
| 497 | | Milwaukee, WI 53210 |
| 498 | | Attn: Jeffrey J. Hook |
| 499 | | |
| 500 | With a copy to: | Peter J. Faust, Attorney at Law |
| 501 | | O'Neil, Cannon, Hollman, DeJong, and Laing S.C. |
| 502 | | 111 E. Wisconsin Avenue, Suite 1400 |
| 503 | | Milwaukee, WI 53202 |
| 504 | | Attn: Peter J. Faust |

22. Further Assurances. Following the Closing Date, each of the Parties will take such further actions and execute and deliver such additional documents and instruments as may be reasonably

requested by any other Party to perfect and complete the purchase and sale of the Property as set forth herein as well as any other transactions specifically contemplated herein.

Waiver of Terms. Except as otherwise provided herein, any of the terms or conditions of this Agreement may be waived at any time by the Party or Parties entitled to benefit thereof, but only by a written notice signed by the Party or Parties waiving such terms or conditions. The waiver of any term or condition shall not be construed as a waiver of any other term or condition of this Agreement.

24. Right of Entry.

- A. To Developer. The City and the Authority grants to the Developer, its agents and contractors, the right to enter upon the Property, subject to the insurance requirements below, at all reasonable times prior to closing for the purpose of performing the physical and environmental tests, investigations, testing and analysis of the Property and the feasibility of the Property for the Developer's intended use thereof. However, the Developer must restore the Property to substantially its previous condition if the Closing does not occur and this Agreement and the Development Agreement are terminated, except for any work completed pursuant to the Staging Easement; such work shall remain "as is." The Developer must provide West Allis copies of all written reports generated from such investigation. Developers shall restore the site and provide copies of reports within 30 days of termination. The provisions of Section 24(A) shall survive the termination of this Agreement.
 - (1) Before entering the Property, Developer shall obtain and maintain in full force and effect, at its own expense: (i) workers' compensation insurance required under state law, if applicable; (ii) a policy of insurance written by one or more responsible insurance carrier(s), which will include West Allis as an additional insured, insuring against liability for injury to persons and/or property and death of any person or persons occurring in, on or about Property arising from

Developer's conduct, with a liability limit of not less than \$1,000,000 per occurrence, and \$3,000,000 general aggregate limit, and which shall not be canceled except after thirty (30) days written notice to West Allis; and (iii) umbrella or excess liability insurance providing a minimum limit of \$5,000,000.00 per occurrence and in the aggregate. Before entering the Property, Developer shall furnish West Allis with evidence of insurance reasonably acceptable to West Allis demonstrating compliance with the terms of this subsection, including but not limited to a certificate of insurance and endorsements naming the City and the Authority as an additional insured, waiving the insurance company's right to recover against West Allis, providing notice of cancellation for all causes, and making Developer's insurance primary and noncontributory.

B. <u>Cooperation</u>. The Parties shall cooperate with each other and their respective agents and contractors to facilitate the timely and accurate completion of the aforesaid tests, examinations, inspections, and remedial activities.

- C. <u>License</u>. The Parties acknowledge that this right of entry is a license only and does not constitute a lease of or grant of any easement or other interests in real property; and each agree that in the exercise of such right they shall comply with all valid laws, ordinances, rules, orders or regulations of the United States, the State of Wisconsin, the County of Milwaukee, City or any agencies, departments, districts or commissions thereof.
- 25. Amendment of Agreement. This Agreement may be amended, supplemented, or modified
 at any time, but only by a written instrument duly executed by West Allis and the Developer.

- **26. Governing Law and Venue**. This Agreement shall, in all respects whether as to validity, construction, capacity, performance, or otherwise, be governed by the laws of the State of Wisconsin. Any suit or proceeding arising out of or related to this Agreement shall be commenced and maintained only in a court of competent jurisdiction in the state or federal courts located in Milwaukee County, Wisconsin. Each party irrevocably consents to submit to the exclusive jurisdiction of such courts.
- **27.** Successors and Assigns. This Agreement and all rights and obligations therein, including 562 but not limited to the indemnification provisions thereunder, may be assigned in whole or in part by 563 the Developer to an affiliated entity upon notice to West Allis. For purposes of this Section 27, the 564 term "affiliated entity" shall mean an entity controlling or controlled by or under common control 565 with the Developer. This Agreement may also be collaterally assigned in whole or in part by the 566 Developer to any lender or lenders holding a mortgage on all or any part of the Property. No such 567 lender shall have any liability hereunder unless said lender elects to effectuate such assignment and
- **28.** Execution in Counterparts. This Agreement may be executed simultaneously in one or more counterparts, each of which shall be deemed an original Agreement, but all of which together shall constitute one and the same instrument.

exercise the Developer's rights hereunder.

- **29. Titles and Headings**. Titles and headings to sections or subsections are for purposes of references only and shall in no way limit, define, or otherwise affect the provisions herein.
- **30.** Entire Agreement. This Agreement, including the schedules and Exhibits annexed hereto,
 575 constitutes the entire agreement, and supersedes all other prior agreements and understandings,
 576 both written and oral, by the Parties or any of them, with respect to the subject matter hereof.
- **31.** Interpretation. Unless the context requires otherwise, all words used in this Agreement in the singular number shall extend to and include the plural, all words in the plural number shall

- extend to and include the singular, and all words in any gender shall extend to and include all genders.
 - **32.** Construction. West Allis and the Developer acknowledges that each party and its counsel have reviewed and revised this Agreement and that the normal rule of construction to the effect that any ambiguities are to be resolved against the drafting party shall not be employed in the interpretation of this Agreement or any amendments or exhibits hereto.
 - **33. Severability**. If any term or provision of this Agreement is determined to be invalid, illegal, or incapable of being enforced by any rule or law, or public policy, all other conditions and provisions of this Agreement shall nevertheless remain in full force and effect.

34. <u>Default Provisions and Remedies</u>.

- A. West Allis' Remedies. If the purchase and sale of the Property is not consummated because of the Developer's failure to perform its obligations under this Agreement within three (3) business days after written notice from West Allis, then West Allis shall have the right to terminate this Agreement by written notice to Developer as the City's and the Authority's sole remedy.
- **B.** Developer Remedies. In the event that the purchase and sale of the Property is not consummated because of the City's or the Authority's failure to perform its obligations under this Agreement within three (3) business days after written notice to West Allis, then the Developer shall have the following rights and remedies, which shall be cumulative to the fullest extent permitted by law: (1) to seek injunctive relief; (2) to bring an action for specific performance; (3) to terminate this Agreement upon notice to West Allis, whereupon the Developer and West Allis shall have no further rights, obligations or liabilities hereunder, except for those agreements, which by their terms, expressly survive termination of this Agreement; and (4) to bring an action for direct money damages.
- **C.** <u>Limitations on Remedies</u>. Neither party shall be liable to the other for consequential, indirect, incidental, or exemplary damages, whether based on contract, negligence,

- and strict liability or otherwise. In any action to enforce this Agreement, the prevailing party shall be entitled to its costs, including statutory attorney's fees.
- Mo Reliance. No third party, except for the City as to Section 11 of this Agreement, is entitled to rely on any of the representations, warranties, or agreements of the Developer or West Allis contained in this Agreement. The Parties assume no liability to any third party because of any reliance on the representations, warranties and agreements of the Parties contained in this Agreement.
- 36. Survive the Closing. The agreements, covenants, warranties, and representations
 contained herein shall survive the Closing of the transaction contemplated herein.

- **37.** Representations and Warranties. All representations and warranties contained in any certificate, instrument, or document executed and delivered by any Party pursuant to this Agreement and the transactions contemplated hereby prior to Closing shall, unless otherwise expressly provided therein or in this Agreement, be deemed representations and warranties by such Party solely for purposes of establishing if a breach of any representation or warranty has occurred hereunder and nothing contained herein will in any way modify, change or prolong the survival or term of any such warranty or representation.
- 38. <u>Binding Effect</u>. The terms and conditions of this Agreement shall be binding upon and
 benefit the Parties and their respective successors and assigns.
- 39. Good Faith. The Parties covenant and agree to act in good faith in the performance and
 enforcement of the provisions of this Agreement.
 - **40. Confidentiality Agreement**. West Allis acknowledges that certain portions of the materials to be exchanged pursuant to this Agreement contain sensitive and proprietary information relating to the Developer, the Property, and the Project and that disclosure could cause irreparable harm if such materials were to be made available to the general public. Additionally, certain materials to be

exchanged may be trade secrets or copyrighted. The Parties further acknowledge that West Allis is subject to the requirements of the Wisconsin Public Records Law, Wis. Stats. §§ 19.21 et seq. Under these statutes, all documents and records are subject to public disclosure, unless there is a statutory, common law, or public policy reason for nondisclosure. The Parties acknowledge that this Agreement is subject to the provisions of the Public Records Law of the State of Wisconsin (Wis. Stat. Section 19.21 et seq.) Developer may deliver such materials to Authority's and the City's financial consultant upon receipt of such consultant's agreement to keep such information confidential to the extent allowed by law, other than with respect to disclosures to West Allis, and the financial consultant will report to West Allis on the contents thereof.

41. Force Majeure. No Party shall be responsible to the other Party for any resulting losses, and it shall not be an Event of Default hereunder, if fulfillment of any of the terms of this Agreement is delayed or prevented by reason of acts of God, inclement weather, civil disorders, pandemics, national epidemics, wars, acts of enemies, strikes, lockouts, or similar labor troubles, fires, floods, legally required environmental remedial actions, shortage of materials, relocation of utilities, or by other cause not within the control of the Party whose performance was interfered with ("Force Majeure"), and which by the exercise of reasonable diligence such Party is unable to prevent. The time for performance shall be extended by the period of delay occasioned by such Force Majeure.

[Signature Pages Follow]

AGREED TO BY AND BETWEEN the Developer and the Authority and the City on the date first set forth above.

COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS

| | By: |
|-------------------------------|--|
| | Name: |
| | Title: |
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| | Dated: |
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| | CITY OF WEST ALLIS |
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| | Dan Davina Mayor |
| | Dan Devine, Mayor |
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| | By: |
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| | Rebecca Grill, City Administrator and City Clerk |
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| | Dated: |
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| | |
| | |
| | |
| Approved as to form this day. | |
| of, 2024. | |
| | |
| | |
| Name: | |
| Title: | |
| | |

SIX POINTS SQUARE LLC

| Е | By: |
|---|--------------------------|
| | Jeffrey J. Hook, Manager |
| | |
| Г | Dated: |

EXHIBITS TABLE

Exhibit A - Parcel Map

Exhibit B - The Project

Exhibit C - Warranty Deed Form

Exhibit D - Memorandum of Agreements

Exhibit E - Public Space Agreement

EXHIBIT A

Property

Parcels currently owned by the City of West Allis:

- 6400 West Greenfield Avenue, West Allis WI 53214 (Tax Key No. 439-0141-001)
- 1351 South 64th Street, West Allis WI 53214 (Tax Key No. 439-0147-001)

Parcels currently owned by Community Development Authority of the City of West Allis:

- 6414-6422 West Greenfield Ave, West Allis WI 53214 (Tax Key No. 439-0144-001)
- 6424-6425 West Greenfield Ave, West Allis WI 53214 (Tax Key No. 439-0145-0002
- 13** South 65th Street, West Allis WI 53214 (Tax Key No. 439-0146-000)



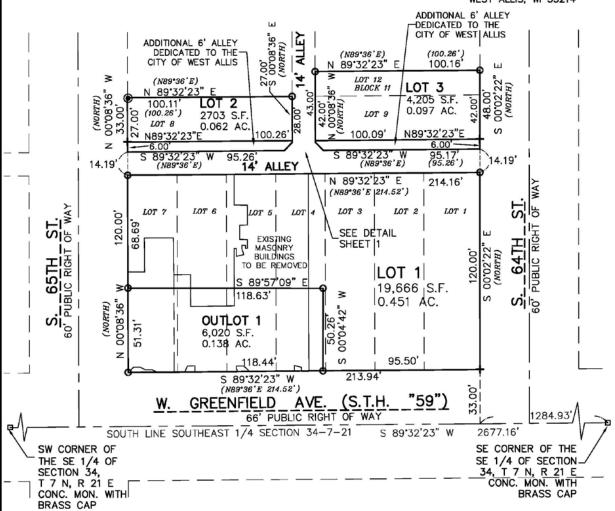
BEING A REDIVISION OF LOTS 1 THRU 9, BLOCK 1, IN THE FIRST CONTINUATION OF THE SOLDIERS' HOME HEIGHTS SUBDIVISION AND THE SOUTH 15 FEET OF LOT 12, BLOCK 11 IN SECOND CONTINUATION OF SOLDIERS' HOME HEIGHTS SUBDIVISION, BEING PART OF THE SOUTHEAST 1/4 AND SOUTHWEST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 34, TOWNSHIP 7 NORTH, RANGE 21 EAST, IN THE CITY OF WEST ALLIS, MILWAUKEE COUNTY, WISCONSIN.

ALL BEARINGS REFERENCED TO THE WISCONSIN COUNTY COORDINATE SYSTEM, MILWAUKEE COUNTY. THE SOUTH LINE OF THE SOUTHEAST 1/4 OF SECTION 34 HAVING A BEARING OF N 89°32'23"

- + SET CROSS
- O INDICATES 1 INCH DIA. IRON PIPE, 18 INCHES IN LENGTH, WEIGHING 1.68 LBS PER LINEAL FOOT, SET.
- INDICATES 1 INCH DIA. IRON PIPE FOUND.

(NB9°36'E 214.52') DENOTES RECORDED AS BEARINGS AND DISTANCES





Tax Increment District # 20: Parcel Map



Parcel Map

1 6400 W. Greenfield Ave. 4 6424-26 W. Greenfield Ave.

2 1351 S. 64 St.

3 13" S. 65 SL

5 6414-22. W Greenfield Ave.



EXHIBIT B – PROJECT





Exhibit C - Warranty Deed Form

WARRANTY DEED

Document Number

Document Name

THIS DEED, made between the COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS and the City of West Allis, (the "<u>Grantors</u>"), and SIX POINTS SQUARE LLC, a Wisconsin Limited Liability company, (the "<u>Grantee</u>").

Grantors, for a valuable consideration, conveys to Grantee the following described real estate, together with the rents, profits, fixtures and other appurtenant interests, in Milwaukee County, State of Wisconsin ("Property"):

See <u>Exhibit A</u> Legal Descriptions of land to JJH#GROUP LLC,

Recording Area

Name and Return Address

Parcel Identification Number:

See attached Exhibits A.

This is not homestead

property.

Grantor warrants that the title to the Property is good, indefeasible in fee simple, and free and clear of all encumbrances except easements, covenants, and restrictions of record.

This Warranty Deed is dated as of _______, 2024.

[SIGNATURE PAGE FOLLOWS]

This Instrument Drafted By: Patrick Schloss, Executive Director

IN WITNESS WHEREOF, said COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS has caused its duly authorized officer to execute and deliver this Warranty Deed as this ____ day of ______, 2024. **GRANTOR** COMMUNITY DEVELOPMENT AUTHORITY OF THE **CITY OF WEST ALLIS Name: Patrick Schloss Title: Executive Director GRANTOR City of West Allis** By:_____ Name:

Title: _____

| ATTEST: | |
|---------------------------------------|--|
| By: | |
| Name: Kail Decker | |
| Title: City Attorney | |
| ACKNO | DWLEDGMENT |
| | |
| STATE OF WISCONSIN) | |
|) SS | |
| COUNTY OF MILWAUKEE) | |
| | |
| | |
| Personally came before me this day | y of, 2024, the above-named |
| and | , to me known to be the |
| and | , respectively, of |
| , and to me | e known to be the persons who executed the foregoing |
| instrument and acknowledged the same. | |
| _ | |
| | |
| | Printed Name: |
| | Notary Public |
| | Milwaukee County, Wisconsin |
| | My Commission expires: |

EXHIBIT D

Memorandum of Agreements

| Document Number | |
|------------------------|--|
| | |

MEMORANDUM OF AGREEMENTS

NOTICE IS HEREBY GIVEN that (1) a Purchase and Sale Agreement: SIX POINTS SQUARE LLC, (2) a Development Agreement, and (3) a Development Financing Agreement have been made and entered into as of the _____ day of December, 2024 (collectively, the "Agreements"), by and among the COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS, a separate body politic created by ordinance by the City of West Allis, pursuant to Section 66.1335 of the Wisconsin Statutes, the CITY OF WEST ALLIS, and SIX POINTS SQUARE LLC, a Wisconsin limited

This space is reserved for recording data

Return to

Parcel Identification Number/Tax Key Number

liability company, and its successors and assigns, and, as applicable, the City of West Allis, Wisconsin, wherein the parties have set forth certain terms and conditions governing the sale, purchase, and development of certain lands located in the City of West Allis, Milwaukee County, State of Wisconsin, legally described on **Exhibit "A"**, attached hereto and made a part hereof.

For Notice Purposes. This Memorandum of Agreements (this "Memorandum") is entered into for notice purposes only, and anyone relying hereon is put on notice that this Memorandum is only a summary of certain terms and conditions set forth in the Agreements, and the Agreements contain additional terms and conditions not set forth herein, including an agreement requiring, under certain circumstances, payments in lieu of taxes. Nothing contained herein shall modify or amend the terms of the Agreements, and if the terms of this Memorandum conflict with the terms of the Agreements, the Agreements shall control.

Counterparts. This Memorandum may be executed in one or more counterparts which, when taken together, shall constitute one original.

(SIGNATURE PAGE FOLLOWS)

IN WITNESS WHEREOF, the undersigned have executed and delivered this Memorandum of Agreements.

COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF WEST ALLIS

| | | | By: Name: Its: | | |
|--------------------|------|------------------|---|--------|--------|
| State of Wisconsin |) | | | | |
| |) ss | | | | |
| Milwaukee County |) | | | | |
| the Community Deve | | the City of West | , 2024, Allis, to me known to b If of said Authority. | | |
| | | | | | (SEAL) |
| | | (| |) | |
| | | Nota | ry Public, State of Wis | consin | |
| | | Mv C | ommission Expires: | | |

SIX POINTS SQUARE LLC

| | By: | : | |
|-------------------------------------|---------------------|--|----------------------|
| | | Jeffrey J. Hook, Manager | |
| | Da | ted: | _ |
| | | | |
| State of Wisconsin Milwaukee County |))ss | | |
| • | me before me this d | ay of, 2024, the above-nar | med Jeffrey J. Hook, |
| Manager of Six Points | | to be the person who executed the foreg | |
| | | | (SEAL) |
| | | (Notary Public, State of Wisconsin My Commission Expires: | |

CITY OF WEST ALLIS

| | Bv: | | |
|---|-------------------|--|---------|
| | , - | Dan Devine, Mayor | |
| | | | |
| | | | |
| | Rv. | | |
| | Бу | Rebecca Grill, City Clerk | |
| | | | |
| | | | |
| | | | |
| State of Wisconsin |)) ss | | |
| Milwaukee County |) | | |
| Doroomally | ma bafara ma thia | of 2024 Dan Daving the Mayor of the | City of |
| | | of, 2024, Dan Devine, the Mayor of the cuted the foregoing instrument and acknowledged | |
| on behalf of said City. | | | |
| | | | |
| | | | |
| | | (9 | EAL) |
| | | () | LAL |
| | | Notary Public, State of Wisconsin | |
| | | My Commission Expires: | |
| | | | |
| | | | |
| State of Wisconsin |) | | |
| Milweyles County |) ss | | |
| Milwaukee County | 1 | | |
| | | of, 2024, Rebecca Grill, the City Clerk o | |
| of West Allis, to me kr same on behalf of said | | xecuted the foregoing instrument and acknowledge | ed the |
| Same on bonda or sale | a Oity. | | |
| | | | |

| | | (SEAL) |
|---------------------------|-----------|--------|
| (|) | |
| Notary Public, State of V | Visconsin | |
| My Commission Expires | : | |

EXHIBIT A

Parcel A:

Lot numbered One (1), and the East Ten (10) feet of Lot numbered Two (2) in Block numbered One (1), in FIRST CONTINUATION OF SOLDIERS' HOME HEIGHTS SUBDIVISION, in the Southeast 1/4 of Section 34, Township 7 North, Range 21 East, in the City of West Allis, County of Milwaukee, State of Wisconsin.

Also: The West Twenty (20) feet of Lot Two (2), all of Lot Three (3) and the East Ten (10) feet of Lot Four (4), in Block One (1), in the FIRST CONTINUATION OF SOLDIERS' HOME HEIGHTS SUBDIVISION, of a part of the South East One-quarter (1/4) of Section Thirty-four (34), Township Seven (7) North, Range Twenty-one (21) East, in the City of West Allis, County of Milwaukee, State of Wisconsin.

[For Informational Purposes Only: Tax Parcel No. 439-0141-001. Property Address: 6400 West Greenfield Avenue]

Parcel B:

The West 20 feet of Lot 4 and the East 25 feet of Lot 5, in Block 1, in FIRST CONTINUATION OF SOLDIERS' HOME HEIGHTS SUBDIVISION, of a part of the Southeast 1/4 of Section 34, Township 7 North, Range 21 East, in the City of West Allis, County of Milwaukee, State of Wisconsin.

Also: The West 5 feet of Lot 5, all of Lot 6 and the East 1.78 feet of Lot 7, in Block 1, in FIRST CONTINUATION OF SOLDIERS' HOME HEIGHTS SUBDIVISION, of a part of the Southeast 1/4 of Section 34, Township 7 North, Range 21 East, in the City of West Allis, County of Milwaukee, State of Wisconsin.

[For Informational Purposes Only: Tax Parcel No. 439-0144-001. Property Address: 6414, 6416, 6418 and 6422 West Greenfield Avenue]

Parcel C:

The West 28.22 feet of Lot 7, Block 1 in the FIRST CONTINUATION OF SOLDIERS' HOMES HEIGHTS SUBDIVISION, of a part of the Southeast ¼ of Section 34, Township 7 North, Range 21 East, in the City of West Allis, County of Milwaukee, and State of Wisconsin.

[For Informational Purposes Only: Tax Parcel No. 439-0145-002. Property Address: 6424 and 6426 West Greenfield Avenue]

Parcel D:

Lot 8, in Block 1, in FIRST CONTINUATION OF SOLDIERS' HOME HEIGHTS SUBDIVISION, of a part of the Southeast ¼ of Section 34, in Township 7 North, Range 21 East, in the City of West Allis, Milwaukee County, Wisconsin.

[For Informational Purposes Only: Tax Parcel No. 439-0146-000]

Parcel E:

THE FIRST CONTINUATION OF SOLDIERS' HOME HEIGHTS SUBDIVISION, Lot 9, Block 1, and the South 15 feet of Lot 12, Block 11, in the SECOND CONTINUATION OF SOLDIERS HOME HEIGHTS SUBDIVISION, in the City of West Allis, County of Milwaukee, State of Wisconsin.

[For Informational Purposes Only: Tax Parcel No. 439-0147-001. Property Address: 1351 South 64 Street]

EXHIBIT E – Public Space Agreement

[see attached]