

CLAIM FORM AND INFORMATION

Important Information: For the City of West Allis to consider your claim, you must follow the Wisconsin statutory procedure for filing a claim. Completing this form does not guarantee compliance with statutory procedure. City employees, including the City Attorney's Office, cannot give you legal advice or instructions on the statutory procedure. Any questions regarding claims should be directed to the City Attorney's Office at 414-302-8450.

RECEIVED

FEB 1 2018

NOTICE OF CLAIM

CITY OF WEST ALLIS CITY CLERK

Name: Lucky Petro Inc Incident/Accident Information
Address: 8323 W Becker St Date:
West Allis WI 53219 Time:
Phone: 414 378 7998 Place:

CIRCUMSTANCES OF CLAIM

In the space below briefly describe the circumstances of your claim. (Attach additional sheets, if necessary). Some helpful information may be the police report, pictures of the incident or damage, a diagram of the location, a list of injuries, a list of property damage, names and contact information for witnesses to the incident, and any other information relevant to the circumstances.

Personal property tax assessment for 2017 was assessed at \$102700.00
But the actual assessed value should be \$ 7319.00.
I talked to the assessor and they wanted me to pay \$ 2904.12
and claim the difference \$ 2697.15 for refund.

Signed: [Signature] Date: 1/31/18

CLAIM

NOTE: You are not required to make a claim at this time. As long as you have filed the above Notice of Claim you may file a claim with the City of West Allis at any time consistent with the applicable statute of limitations. However, no action will be taken by the City of West Allis to formally accept or deny your claim until the following information is provided:

The undersigned hereby makes a claim against the City of West Allis of arising out of the circumstances described above. The amount sought is: \$ 2697.15 (Please attach an itemized statement of damages sought including at least 2 estimates for repairs.)

Signed: [Signature] Date: 1/31/18
Address: 8323 W Becker St, West Allis WI 53219.

Key: 28605

2017 PERSONAL PROPERTY TAX RECEIPT
CITY OF WEST ALLIS
MILWAUKEE COUNTY

Parcel # 28605
B111 # 22152

LUCKY PETRO INC
8323 W BECHER ST
WEST ALLIS WI 53219

Paid 01/31/2018 Int/Pen 01/31/2018
Receipt # 76696
CR Batch # 2111 Trans # 64780
User ID: ndavis
PTP PRS CHK 1194 LUCKY PETRO

Total Due \$2904.12
Total Paid \$2904.12
Tax Paid (*) \$2904.12
Interest Paid \$0.00
Penalty Paid \$0.00
Interest Jan 2018 \$0.00
Penalty Jan 2018 \$0.00
Current Balance \$0.00
CHECK \$2904.12

(*) Excludes Interest & Penalty

f: **\$2,904.12**

e: January 31, 2018
payable to: CITY OF WEST ALLIS

PROPERTY ADDRESS: 8323 W BECHER ST



DETACH AND RETURN TOP WITH PAYMENT

000000060500002904120

CITY OF WEST ALLIS

STATE OF WISCONSIN

2017 PERSONAL PROPERTY TAX

Assessed Value Land \$0	Assessed Value Improvements \$0	Total Assessed Value \$102,700	Ave. Assmt. Ratio 100.8%	Net Assessed Value Rate (Does NOT reflect Lottery Credit) .028277623
Est. Fair Mkt. Land \$0	Est. Fair Mkt. Improvements \$0	Est. Fair Mkt. \$101,850	A star in this box means unpaid prior year taxes.	School taxes reduced by school levy tax credit 189.72

Taxing Jurisdiction	2016		2017		2016 Net Tax	2017 Net Tax	% Tax Change
	Est. State Aids Allocated Tax District		Est. State Aids Allocated Tax District				
STATE OF WISCONSIN	0		0				
MILWAUKEE COUNTY	0		3,483,008			514.84	100.0
CITY OF WEST ALLIS	0		11,223,524			1,155.43	100.0
MATC	0		3,756,892			128.12	100.0
MMSD	0		0			175.83	100.0
WAWM SCHOOL DIST	0		46,838,448			929.90	100.0
	0		0				
Total	0		65,301,872		0.00	2,904.12	100.0
Parcel Number: 28605			First Dollar Credit				
			Lottery and Gaming Credit				
			Net Property Tax		0.00	2,904.12	100.0

Make check payable to: CITY OF WEST ALLIS PO Box 14248 West Allis, WI 53214	Full Payment Due On or Before January 31, 2018 \$2,904.12	O T H E R
IMPORTANT: correspondence should refer to PARCEL NUMBER. See reverse side for more information.		

TOTAL DUE FOR FULL PAYMENT
PAY BY January 31, 2018
\$2,904.12
 Warning: If not paid by due date, installment option is lost and total tax is delinquent and subject to interest and penalty (See Reverse).

8323 W BECHER ST

LUCKY PETRO INC
8323 W BECHER ST
WEST ALLIS WI 53219

PERSONAL
PROPERTY

Due Date
March 1, 2017

Statement of Personal Property
Assessment date - January 1, 2017

2017

Filing Instructions - you must file this completed return with your local assessor on or before March 1, 2018 (sec. 70.35, Wis. Stats.) Report personal property not reported to the Wisconsin Department of Revenue's Manufacturing & Utility Bureau.

Confidentiality - under sec. 70.35(3), Wis. Stats., personal property returns filed with the local assessor are confidential records of the assessor's office.

Failure to File - if you do not file, your local assessor will estimate your property's value using the best information available. You will be denied appeal rights with the Board of Review (BOR), under state law (sec. 70.35(4), Wis. Stats.).

Questions? - if you have questions filing this form, contact your local assessor.

LUCKY PETRO INC
 8323 W BECHER ST
 WEST ALLIS, WI 53219

For Office Use Only	
School district	TID no.
Assessor name:	
Assessor address:	

Property Owner and Property Information (agent, consignee or other representative)

Property address: 8323 W BECHER ST (if different from above) _____	FEIN no. _____	Account no. 28605
Business type: _____	NAICS code _____	<input type="checkbox"/> Town <input type="checkbox"/> Village <input type="checkbox"/> City
Owner is: (check box that applies) <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> LLC <input type="checkbox"/> LLP	County _____	Municipality _____

New owner information - complete this section if there was a change in ownership or the business is no longer in operation.	New owner name _____
Type of change: (check box that applies) <input type="checkbox"/> Discontinued <input type="checkbox"/> Sold <input type="checkbox"/> Incorporated <input type="checkbox"/> Moved	Property address _____
Date of change: _____	Mailing address _____
	City, state, zip _____
	Phone no. _____
	Email _____

Preparer and Owner Information/Signature

I, the undersigned declare under penalties of law that I have personally examined this return and its completed schedules. To the best of my knowledge and belief, this return is true, correct and complete.

Preparer		
Name LOKESH DASARI		
Address 8323 W BECHER ST		
City WEST ALLIS	State WI	Zip 53219
Phone	Fax	
Email		
Signature		Date

Owner		
Name		
Address		
City	State	Zip
Phone	Fax	
Email		
Signature		Date

Schedule A - Personal Property Return (Assessment Summary as of January 1, 2018)

This schedule summarizes all taxable personal property from Schedules B through H. Line 11, Col. 3 is the total value of your taxable personal property within this municipality.

Property Type	Col. 2 Subtotal	Col. 3 Total	For Office Use Only	
			Class	Col. 4
1. Boats and watercraft (from Sch. B)			1	
2. Furniture, fixtures and office equipment (from Sch. D)	\$6,938			
3. Multifunction fax machines, copiers, postage meters... (from Sch. D-2)	\$131			
4. Total of lines 2, 3		\$7,069	3	
5. Building on leased land (from Sch. E)			4B	
6. Leased equipment (property in charge of but not owned) (from Sch. F)				
7. Supplies (from Sch. G)	\$250			
8. All other personal property (from Sch. H)				
9. Total of lines 6, 7, 8		\$250	4A	
10. Total assessable - add lines 1, 4, 5, 9		\$7,319		

Due date
March 1, 2017

Statement of Personal Property

2017

Schedule B - Boats and Watercraft

Report: All boats and watercraft are subject to general property taxation. Review the Composite Conversion Factors and Composite Useful Lives Table on various equipment: <https://www.revenue.wi.gov/Pages/Report/p.aspx>

Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6
Description of Boats and Watercraft	Acquisition Year	Original Cost	Conversion Factor	Declared Value January 1	For Office Use Only
NONE					
Total declared value					

(Note: attach additional sheets if needed)

Enter Col. 5 Total on Sch. A, Line 1, Col. 3

Schedule C - Machinery, Tools and Patterns

Report: All machinery and shop equipment. Use the costs from your accounting records. Summarize the original asset costs by acquisition year as of January 1 of last year. Enter these costs in Col. 2. Enter any additions or deletions by acquisition year in Col. 3.

Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
Acquisition Year	Total Original Installed Cost as of Jan. 1, 2017	Additions, Disposals, and Transfers at Cost Since Jan. 1, 2017	Net total Original Cost as of Jan. 1, 2018 (Col. 2 +/- Col. 3)	Conversion Factor (10-yr)	Indexed Net Value (Full Value) on Jan. 1, 2018 (Col. 4 x Col. 5)	For Office Use Only
2017						
2016						
2015						
2014						
2013						
2012						
2011						
2010						
2009						
2008						
All prior years						
Total						

DO NOT REPORT

Schedule D - Furniture, Fixtures and Office Equipment

Report: All furniture, fixtures, and office equipment (e.g., office, store and professional furniture, fixtures and equipment, business and professional libraries, other assets related to the sales and administration of your business). Original cost in Col.4, should contain all costs of installation and freight, add-ons and sales tax.

Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
Acquisition Year	Total Original Installed Cost as of Jan. 1, 2017	Additions, Disposals, Transfers at Cost Since Jan. 1, 2017	Net Total Original Cost as of Jan. 1, 2018 (Col. 2 +/- Col. 3)	Conversion Factor (10-yr)	Indexed Net Value (Full Value) on Jan. 1, 2018 (Col. 4 x Col. 5)	For Office Use Only
2017			\$7,500	0.925	\$6,938	
2016				0.786		
2015				0.668		
2014				0.574		
2013				0.497		
2012				0.426		
2011				0.370		
2010				0.318		
2009				0.270		
2008				0.238		
All Prior Years				0.138		
Total			\$7,500		\$6,938	

Enter Col. 6 Total on Sch. A, Line 2, Col. 2

**Schedule D1 - Exempt Computer Equipment & Software (Owned),
Cash Registers & Single Function Fax Machines**

Report: Mainframe computers, minicomputers, personal computers, networked personal computers, servers, terminal, monitors, disk drives, electronic peripheral equipment, tape drives, printers, basic operational programs, systems software, prewritten software, ATMs, cash registers, and single function fax machines. Review the *Computer Exemption Guidelines for Assessors and Property Owners* (revenue.wi.gov/pubs/sif/compexnd.pdf)

Do not Report: Custom software

Note: Per state law (sec. 70.36(1m), Wis. Stats.), any person, firm or corporation that fails to include information on exempt property under sec. 70.11(39) and sec. (39m) will owe \$10 for every \$100 or major fraction that is not reported (sec. 70.35, Wis. Stats.).

Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
Acquisition Year	Total Original Cost as of Jan. 1, 2017	Additions, Disposals, Transfers at Cost Since Jan. 1, 2017	Net Total Original Cost as of Jan. 1, 2018 (Col. 2 +/- Col. 3)	Conversion Factor (4-yr)	Indexed Net Value (Full Value) on Jan. 1, 2018 (Col. 4 x Col. 5)	For Office Use Only
2017						
2016						
2015						
2014						
2013						
2012						
2011						
All prior years						
Total						

DO NOT REPORT

**Schedule D2 - Multifunction Faxes, Copiers, Postage Meters, Telephone Systems
and Computerized Equipment**

Report: All multifunction fax machines, copiers postage meters, telephone systems (PBXs), and equipment with embedded computerized components.

Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
Acquisition Year	Total Original Cost as of Jan. 1, 2017	Additions, Disposals, Transfers at Cost Since Jan. 1, 2017	Net Total Original Cost as of Jan. 1, 2018 (Col. 2 +/- Col. 3)	Conversion Factors (6-yr)	Indexed Net Value (Full Value) on Jan. 1, 2018 (Col. 4 x Col. 5)	For Office Use Only
2017			\$150	0.875	\$131	
2016				0.656		
2015				0.492		
2014				0.373		
2013				0.285		
2012				0.216		
All prior years				0.122		
Total			\$150		\$131	

Enter Col. 6 Total on Sch. A, Line 3, Col. 2

Schedule E - Buildings on Leased Land

Report: Buildings, structures and other improvements you own, but are located on land that you do not own. They are valued in the same manner as improvements located on land that is owned by you. Enter your opinion of value in Col. 4.

Col. 1	Col. 2	Col. 3	Col. 4	Col. 5
Property Description	Acquisition Year	Original Cost	Opinion of Value January 1	For Office Use Only
NONE				
Total declared value				

Enter Col. 4 Total on Sch. A, Line 5, Col. 3

Due date
March 1, 2017

Statement of Personal Property

2017

Schedule F - Leased Equipment (Property in charge of but not owned)

Report: All leased equipment (e.g., business furniture, fixtures, equipment, postage meters, tools, advertising devices) and similar items loaned, leased, stored or otherwise held and not owned by you. These items may or may not be assessed to you. Often, leases state whether the owner or the lessee is responsible for the personal property taxes. Review the Composite Conversion Factors and Composite Useful Lives on various equipment: revenue.wi.gov/report/p.html.

Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
Name and Address of Leasing Company*	Equipment Type and Lease No.	Gross Annual Rent	Installation Year	Original Cost	Indexed Value Taxable Equipment	For Office Use Only
NONE						
Totals						

*Leasing Companies: To avoid duplication of assessment, provide the same information requested on this schedule including name and location of lessees.

Enter Col. 6 Total on Sch. A, Line 6, Col. 2

Schedule G - Supplies

Report: Your supplies inventory. Report items that are in your possession on January 1 and are expensed and not subject to resale, but are necessary in the conduct of business and are consumed in the operations of providing customer services. **Supplies include:** Items used for selling and advertising, office, shipping, medical, dental, janitorial and cleaning.

Supplies inventory - January 1, 2017	\$250
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Enter amount on Sch. A, Line 7, Col. 2

Schedule H - All Other Personal Property, Leasehold Improvements, Signs, Billboards, Logs and Forest Products, Improvements on Exempt Land, Improvements on Forest Cropland or Managed Forestland

Report: All leasehold improvements and other personal property not previously reported on other schedules. Report improvements on exempt land and privately owned structures, billboards, cable television towers or special taxed land. Review the Composite Conversion Factors and Composite Useful Lives Table on various equipment: <https://www.revenue.wi.gov/Pages/Report/p.aspx>.

Leasehold improvements - any alterations, additions or improvements, adding value, made by a tenant to leased or rented premises. Enter the total improvement cost in Col. 3.

Include: Logs and other forest products belonging to persons whose principal activity is not related to the buying, selling or manufacturing that type of property.

Exclude: Merchant's or manufacturing stock.

Col 1	Col 2	Col 3	Col 4	Col 5	Col 6
Acquisition Year	Property Description	Acquisition Cost	Conversion Factor	Declared Value January 1	For Office Use Only
	none				
Total					

Enter Col. 5 Total on Sch. A, Line 8, Col. 2

Lease or Asset Information

For each property you are leasing, provide the following: (attach additional sheets if necessary)

Property 1

Term	Start _____ End _____	Square footage-leased area	Annual rent
	(mm-yyyy) (mm-yyyy)	Sq.Ft.	\$

Sales/rent	If your sales are the basis for your rent, enter the percentage of sales you pay as rent.	%	Amount paid \$
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Rent Includes: (check all that apply)

- Electric
 Heat
 Real estate taxes
 Parking
 Common area maintenance
 Other (describe below)